

Wanbury Limited

Regd. Office: BSEL Tech Park, B-wing 10th Floor, Sector-30 A, Opp. Vashi Railway Station, Vashi Navi Mumbai 400 703 Maharashtra, INDIA

Tel.: +91-22-6794 2222 +91-22-7196 3222 Fax: +91-22-6794 2111/333

CIN L51900MH1988PLC048455 Email: info@wanbury.com Website: www.wanbury.com

27th May, 2019

To.

The Manager - Listing Department,

BSE Limited,

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai - 400 001.

Scrip Code: 524212

To,

The Manager – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Plot No. C/1, G - Block, Bandra-Kurla Complex, Bandra (East),

Mumbai - 400 051.

Symbol: WANBURY

Dear Sir/Madam,

Sub.: Initial Disclosure / Confirmation as per SEBI Circular SEBI/ HO/ DDHS/ CIR/ P/ 2018/ 144 dated November 26, 2018.

This has reference to the provisions of SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 regarding submission of Initial Disclosure / Confirmation.

With reference to the aforementioned circular, kindly note the following:

- i. We do not have any specified securities or debt securities or non-convertible redeemable preference share, listed on a recognised stock exchange(s) in terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; and
- ii. We do not have any outstanding long term borrowing of Rs 100 crores or above, where outstanding long-term borrowings means any outstanding borrowing with original maturity of more than 1 year and does not include external commercial borrowings and inter-corporate borrowings between a parent and subsidiary(ies); and
- iii. We do not have a credit rating of "AA and above", where credit rating is of the unsupported bank borrowing or plain vanilla bonds of an entity, which have no structuring/ support built in;

Thus, we do not fall under the category of "Large Corporate".

Kindly take the same on record and oblige.

Thanking you,

Yours truly,

For Wanbury Limited

Jitenera J. Gandhi Company Secretary