

To,  
Listing Compliances  
**BSE Limited**  
P.J. Towers,  
Dalal Street, Fort,  
Mumbai – 400 001.

**Scrip Code** : 512379;  
**Scrip ID** : CRESSAN

**Subject: Allotment of 9,49,18,000 Equity Shares of Re. 1/- (Rupee One Only) each upon conversion of the Convertible Warrants allotted on preferential basis under Regulation 30 of SEBI (LODR) Regulations, 2015**

Dear Sir/Madam,

In compliance with the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform the exchange that the warrant holders have exercised their rights for conversion of the warrants into equity shares. Consequently, the Board of Directors of the Company at their meeting held today i.e. on **May 03, 2022** has **allotted 9,49,18,000 equity shares** of face value of Re. 1/- each pursuant to exercise of 9,49,18,000 convertible warrants.

These equity shares allotted on conversion of the warrants, shall rank pari passu, in all respects with the existing equity shares.

Post the allotment of equity shares, the paid-up equity shares of the Company has increased from Rs. 30,35,77,500/- (Rupees Thirty Crore Thirty-Five Lakhs Seventy-Seven Thousand and Five Hundred only) to Rs. 39,84,95,500/- (Rupees Thirty-Nine Crore Eighty-Four Lakhs Ninety-Five Thousand and Five Hundred only).

Details pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015, have been annexed herewith as Annexure-I.

The meeting commenced at 02:00 p.m. and concluded at 03.15 p.m.

Kindly take the above on record.

Thanking you,  
**For Cressanda Solutions Limited**

---

**Milind Palav**  
**Director**  
**DIN: 08644812**

**Date: May 03, 2022**  
**Place: Mumbai**

**Encl: As above**

**CRESSANDA SOLUTIONS LIMITED**

**Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 is provided as under:**

Sr. No.	Particulars	Details			
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares allotted on conversion of convertible warrants			
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment			
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Total number of securities allotted — 9,49,18,000 equity shares of Re. 1/- each			
4.	In case of preferential issue:				
	a) Name of Investors and post allotment of securities –	<b>Sr. No.</b>	<b>Name of the investors</b>	<b>Category</b>	<b>No. of shares</b>
		1.	Sanskriti Commotrade LLP	Non-Promoter	98,00,000
		2.	Avantika Commosales LLP	Non-Promoter	97,50,000
		3.	Kamla Multitrade LLP	Non-Promoter	95,50,000
		4.	Gujarish Tradewing LLP	Non-Promoter	1,25,00,000
		5.	Kittu Commosales LLP	Non-Promoter	1,00,00,000
		6.	Gazala Constructions Pvt. Ltd.	Non-Promoter	60,00,000
		7.	Intex Commosales LLP	Non-Promoter	98,31,000
		8.	Litex Traders LLP	Non-Promoter	96,50,000
		9.	Samir Navinchandra Shah	Non-Promoter	10,000
		10.	Apurvi Samir Shah	Non-Promoter	10,000
		11.	Ketan Navinchandra Shah	Non-Promoter	10,000
		12.	Riddhi Ketan Shah	Non-Promoter	10,000
		13.	RajKumar Dinesh Masalia	Non-Promoter	25,000
		14.	Piyush Mahasukhlal Shah	Non-Promoter	50,000
		15.	Dimple Piyush Shah	Non-Promoter	50,000
		16.	Foram Kalpesh Chawalla	Non-Promoter	25,000
		17.	Sangeeta Kalpesh Chawalla	Non-Promoter	25,000
		18.	Shanmukh Shah	Non-Promoter	50,000
		19.	Parul Shanmukh Shah	Non-Promoter	50,000
		20.	Jayshree Paresh Shah	Non-Promoter	50,000
		21.	Paresh Navin Shah	Non-Promoter	50,000
		22.	Manoj Shah	Non-Promoter	50,000
		23.	Nisha Manoj Shah	Non-Promoter	50,000
		24.	Puneet Singh	Non-Promoter	5,00,000
		25.	Subhash Chand Barjatya	Non-Promoter	20,00,000
		26.	Sarita Jain	Non-Promoter	20,00,000
		27.	Mayyank Jain	Non-Promoter	15,00,000
		28.	Rajnni J Jain	Non-Promoter	15,00,000
		29.	Abhishekh Jain	Non-Promoter	15,00,000
		30.	Deepika Jain	Non-Promoter	15,00,000
		31.	Shalini Mishra	Non-Promoter	2,22,000
		32.	Rajesh Shah	Non-Promoter	1,00,000
		33.	Ami Niraj Shah	Non-Promoter	65,00,000
			<b>Total</b>		<b>9,49,18,000</b>

**CRESSANDA SOLUTIONS LIMITED**

Regd. Off: #1331, Bldg No 3, 13 Floor, Navjivan Commercial Premises, Lamington Road, Mumbai Central, Mumbai - 400 008

Phone: +91- 81692 45676 • E-MAIL: cressanda123@gmail.com

**CIN: L51900MH1985PLC037036**

	b) outcome of the subscription,	The Offer of 9,49,18,000 warrants has been fully subscribed by the allottees and assuming full conversion, post conversion, the paid-up share capital will increase from Rs. 30,35,77,500/- (Rupees Thirty Crore Thirty-Five Lakhs Seventy-Seven Thousand and Five Hundred only) to Rs. 39,84,95,500/- (Rupees Thirty-Nine Crore Eighty-Four Lakhs Ninety-Five Thousand and Five Hundred only).
	c) issue price / allotted price (in case of convertibles),	<p>9,49,18,000 warrants at a price of Rs. 7/- per warrant convertible into 9,49,18,000 equity shares of Rs. 1/- each at Rs. 7/- (including premium of Rs. 6/- per share) aggregating to Rs. 66,23,26,000/-</p> <p>The price has been arrived in compliance of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.</p>

**For Cressanda Solutions Limited**

---

**Milind Palav**  
**Director**  
**DIN: 08644812**

**Date: May 03, 2022**  
**Place: Mumbai**

**CRESSANDA SOLUTIONS LIMITED**

Regd. Off: #1331, Bldg No 3, 13 Floor, Navjivan Commercial Premises, Lamington Road, Mumbai Central, Mumbai - 400 008  
Phone: +91- 81692 45676 • E-MAIL: cressanda123@gmail.com  
**CIN: L51900MH1985PLC037036**