

ICFL/LS/0129/2020-21

13 October 2020

**BSE Limited**

Listing Department, 1<sup>st</sup> Floor,  
P J Towers, Dalal Street, Fort,  
Mumbai - 400 001

**National Stock Exchange of India Limited**

Exchange Plaza, C-1, Block G,  
BandraKurla Complex,  
Bandra (E), Mumbai – 400 051

Scrip Code: 541336

Symbol: INDOSTAR

**Sub.:** Intimation under Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that Debenture Committee of the Company vide resolution dated 13 October 2020, approved allotment of 500, Series XXXIX Secured, Redeemable, Non-Convertible, Rated, Listed, Taxable Bonds in the nature of Debentures of Face Value of INR 10 lakh each, for cash, at par, aggregating to INR 50 crore to A K Capital Finance Limited on private placement basis.

We request you to note the details of the aforesaid allotment mentioned as under:

| Particulars   | Series XXXIX  |
|---|---|
| <b>Type of Securities</b>                                   | Secured, Redeemable, Non-Convertible, Rated, Listed, Taxable Bonds in the nature of Debentures (the “NCD”)  |
| <b>Type of Issuance</b>                                     | Private Placement   |
| <b>Total Number of Non-Convertible Debentures</b>           | 500 NCDs  |
| <b>Size of Issue</b>  | INR 50 Crore  |
| <b>Proposed to be Listed</b>                                | Yes   |
| <b>Tenor</b>  | 18 Months   |
| <b>Name of Stock Exchange(s)</b>                            | Wholesale Debt Market Segment of BSE Limited  |
| <b>Coupon/Interest</b>                                      | 8.30% p.a.  |
| <b>Schedule of payment of Coupon/Interest and Principal</b> | First Coupon – 13 October 2021<br>Partial Redemption (i.e INR 3 lakhs per NCD) – 13 October 2021<br>Second Coupon – 13 January 2022<br>Partial Redemption (i.e. INR 3 lakhs per NCD) – 13 January 2022<br>Third Coupon on final redemption – 13 April 2022<br>Final (Balance) Redemption (i.e. INR 4 lakhs per NCD) – 13 April 2022 |

**IndoStar Capital Finance Limited**

Registered Office : One Indiabulls Centre, 20th Floor, Tower 2A, Jupiter Mills Compound, SenapatiBapatMarg, Mumbai - 400013, India  
T +91 22 4315 7000 | F +91 022 4315 7010 | contact@indostarcapital.com | www.indostarcapital.com  
CIN : L65100MH2009PLC268160

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|--|--|
| <b>Security</b>  | First pari-passu charge (along with banks, financial institutions and other lenders which provide credit facilities to the Issuer) by way of hypothecation of standard asset portfolio of receivables (Net of NPA) of the Issuer and / or cash / cash equivalent and / or such other asset, as may be identified by the Company with a Minimum Security Cover of 1x. |
| <b>Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof.</b>   | Not Applicable   |
| <b>Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal</b>  | Not Applicable   |
| <b>Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any</b> | Not Applicable   |
| <b>Details of redemption of debentures</b>   | <ul style="list-style-type: none"> <li>- INR 3 Lakhs per NCD aggregating to INR 15 Crore to be redeemed on 13 October 2021;</li> <li>- INR 3 Lakhs per NCD aggregating to INR 15 Crore to be redeemed on 13 January 2022; and</li> <li>- Balance of INR 4 Lakhs per NCD aggregating to INR 20 Crore to be redeemed on 13 April 2022.</li> </ul>                      |

*Note: Coupon & Principal redemption dates shall be governed by business day convention as mention in the Offer Document*

This intimation is also uploaded on the website of the Company at [www.indostarcapital.com](http://www.indostarcapital.com)

Request you to kindly take the above on your record and disseminate the same on your website.

Thanking you,

Yours faithfully,

**For IndoStar Capital Finance Limited**

**Jitendra Bhati**

*SVP – Compliance & Secretarial  
(Membership No. F8937)*