

संदर्भ Ref.:नि.से.वि.ISD/241/2022-23

दिनांक Date : 4<sup>th</sup> October 2022

<b>BSE Ltd.</b> Corporate Relationships Dept. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. <b>BSE Listing Centre</b> Scrip Code-532477	<b>National Stock Exchange of India Ltd.</b> Listing Dept. Exchange Plaza, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. <b>NSE Digital Exchange</b> Scrip Symbol-UNIONBANK-EQ Security - UBI-AT/BB
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महोदया Madam/महोदय Sir,

**Subject: Statement of Debt Securities for the half year ended on September 30, 2022.**

Pursuant to Chapter VIII, para 10.1 (a) of the SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, we hereby submit the Statement of Debt Securities issued and outstanding as on half year ended September 30, 2022.

This is for your information and appropriate dissemination.

Thanking you.

भवदीय Yours faithfully,

(सीएस एस. के. दाश CS S. K. Dash)  
कंपनी सचिव Company Secretary  
एफसीएस FCS - 4085

Encl.: As above.





### Statement of Debt Securities issued and outstanding as of 30/09/2022

Sr.No.	ISIN number	Issuance Date	Maturity Date	Coupon Rate p.a (%)	Payment frequency	Embedded option if any	Amount issued (Rs. Crore)	Coupon Amount (Rs. Crore)
1	INE692A08029	15-Sep-16	Perpetual	9.5	Annual	Call Option the tenth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1,000.00	1,000.00
2	INE692A08110	15-Dec-20	Perpetual	8.73	Annual	Call After 5 yrs	500.00	500.00
3	INE692A08128	11-Jan-21	Perpetual	8.64	Annual	Call After 5 yrs	1,000.00	1,000.00
4	INE692A08136	29-Jan-21	Perpetual	8.73	Annual	Call After 5 yrs	205.00	205.00
5	INE692A08169	22-Nov-21	Perpetual	8.7	Annual	Call After 5 yrs	2,000.00	2,000.00
6	INE692A08177	20-Dec-21	Perpetual	8.4	Annual	Call Option the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1,500.00	1,500.00



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7	INE692A08185	2-Mar-22	Perpetual	8.5	Annual	Call Option the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1,500.00	1,500.00
8	INE692A08193	25-Jul-22	Perpetual	8.69	Annual	Call Option the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1,320.00	1,320.00
9	INE434A08083	31-Oct-17	Perpetual	9.2	Yearly	Call After 5 yrs	500.00	500.00
10	INE692A09266	22-Nov-13	22-Nov-23	9.8	Yearly	No	2,000.00	2,000.00
11	INE692A08045	24-Nov-16	24-Nov-26	7.74	Yearly	No	750.00	750.00
12	INE434A08075	24-Oct-17	24-Oct-27	7.98	Yearly	Call after 5 years	1,000.00	1,000.00
13	INE112A08051	8-Nov-19	8-Nov-29	8.93	Yearly	No	1,000.00	1,000.00
14	INE112A08044	14-Nov-17	14-Nov-27	8.02	Yearly	Call after 5 years	500.00	500.00



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15	INE692A08094	16-Sep-20	16-Sep-30	7.42	Yearly	Call Option the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1,000.00	1,000.00
16	INE692A08102	26-Nov-20	26-Nov-35	7.18	Yearly	Call after 10 years	1,000.00	1,000.00
17	INE692A08144	24-Jun-21	24-Jun-31	7.19	Yearly	Call after 5 years	850.00	850.00
18	INE692A08151	9-Jul-21	9-Jul-36	7.25	Yearly	Call after 10 years	1,150.00	1,150.00
19	INE692A09241	28-Dec-12	28-Dec-22	8.9	Yearly	No	800.00	800.00
	<b>TOTAL</b>						<b>19,575.00</b>	<b>19,575.00</b>



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