



ADDI INDUSTRIES LIMITED

Regd. Office : A - 104, 3rd Floor, DDA Shed,
Okhla Industrial Area Phase-II, New Delhi-110020

TEL. : 011-45025469

E-MAIL : addiind@gmail.com, atul.addi@gmail.com

CIN No.: L51109DL1980PLC256335

GSTIN : 07AAACA7660H1ZQ

AIL/BSE/HYC/22

November 14, 2022

**The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400001**

Re.: - Company Code 507852

Sub: Un-audited Standalone & Consolidated Financial Results for the Quarter and Half Year ended September 30, 2022 together with Limited Review Report from the Auditors thereon.

Dear Sir/Madam,

In compliance of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are furnishing herewith the Un-audited Financial Results of the Company for the 2nd Quarter and Half yearly ended September 30, 2022, approved and taken on record in the Board Meeting held on Monday, November 14, 2022 together with Limited Review Report from our Auditors M/s. B R Gupta & Co, Chartered Accountants, New Delhi for your kind information and records.


This is for your kind information and record.

Thanking you

Very truly yours

ADDI INDUSTRIES LIMITED




**Chaman Lal Jain
Managing Director**

Encl. : As above

For any clarifications, please contact:-
Mr. Atul Jain – 09810154238/atul.addi@gmail.com

Independent Auditor's Review Report on Unaudited Quarterly and Year To Date Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To

The Board of Directors of Addi industries limited

1. We have reviewed the accompanying statement of unaudited standalone financial results ("the Statement") of **Addi industries limited** ("the Company") for the quarter ended September 30, 2022 and year to date results for the period from April 01, 2022 to September 30, 2022, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended ("the Regulation"), including relevant circulars issued by SEBI from time to time ("the Circulars").
2. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors of the Company. The Statement has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34), "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 ("the Act"), as amended read with relevant rules issued thereunder, the Circulars and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that cause us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ("Ind AS") specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circulars, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. We draw attention to Note 4 in the financial results, which specify that the Company is in process of exploring the modalities to start new business venture, however the Company has not yet implemented the same. This situation indicates the existence of material uncertainty that may cast significant doubt about the Company's ability to continue as a going concern. However, in view of future business opportunities, the management is of the view that going concern basis of accounting is appropriate for preparation of the accompanying standalone financial results. Our conclusion is not modified in respect of this matter.

For B.R. Gupta & Co.

Chartered Accountants,

Firm Registration Number 008352N



(Deepak Agarwal)

Partner

Membership No. 073696

UDIN: 22073696BDBK DN 7240

Place of Signature: New Delhi

Date: November 14, 2022

Independent Auditor's Review Report on Unaudited Quarterly And Year To Date Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors of Addi industries limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results ("the Statement") of **Addi industries limited** ("the Parent") and its Subsidiary (the Parent and its Subsidiary together referred to as "the Group") for the quarter ended September 30, 2022 and year to date results for the period from April 01, 2022 to September 30, 2022, being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Regulation"), including relevant circulars issued by SEBI from time to time ("the Circulars").
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, as amended read with relevant rules issued thereunder, the Circulars and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Regulation, to the extent applicable.

4. The Statement includes the result of one Subsidiary namely Aum Texfab Private Limited.
5. Based on our review conducted and procedures performed as stated in paragraph 3 above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard (Ind AS) prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circulars, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We draw attention to Note 4 in the financial results, which specify that the Parent is in process of exploring the modalities to start new business venture, however the Parent has not yet implemented the same. This situation indicate the existence of material uncertainty that may cast significant doubt about the Parent's ability to continue as a going concern. However, in view of future business opportunities, the management is of the view that going concern basis of accounting is appropriate for preparation of the accompanying standalone financial results. Our opinion is not modified in respect of this matter.



7. The consolidated unaudited financial results of the Parent includes the financial statements of one Subsidiary which have not been reviewed by their auditor, whose financial statement reflects total assets (before eliminating inter-company balances ₹ Nil) of ₹ 131.57 lakh as at September 30, 2022 and total revenue (before eliminating inter-company transaction ₹ Nil) of ₹ 3.19 lakh and ₹ 6.35 lakh, total net profit after tax (before eliminating inter-company transaction ₹ Nil) of ₹ 2.78 lakh and ₹ 5.52 lakh and total comprehensive income (before eliminating inter-company transaction ₹ Nil) of ₹ 2.78 lakh and ₹ 5.53 lakh for the quarter ended September 30, 2022 and year to date results for the period from April 01, 2022 to September 30, 2022, respectively, and Cash flow (net) of ₹ (0.43) lakh for the period April 01, 2022 to September 30, 2022, as considered in the consolidated unaudited financial results. According to the information and explanation given to us by the management, these interim financial statements are not material to the Group. Our conclusion on the statement is not modified in respect of this matter.

For B.R. Gupta & Co.

Chartered Accountants,

Firm Registration Number 008352N



(Deepak Agarwal)

Partner

Membership Number 073696

UDIN: 22073696BDBKTE 4-348



Place of Signature: New Delhi

Date: November 14, 2022

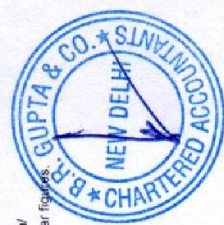
Statement of Unaudited Standalone & Consolidated Financial Results For The Quarter and Half Year Ended September 30, 2022

S. No.	Particulars	Standalone						Consolidated									
		Quarter Ended		Half Year Ended		Year Ended		Quarter Ended		Half Year Ended		Year Ended					
		30/Sep/22	30/Jun/22	30/Sep/21	30/Sep/22	30/Sep/21	31-03-2022	30/Sep/22	30/Sep/21	30/Sep/22	30/Sep/21	30/Sep/21	31-03-2022				
(I)	Revenue from Operations	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(II)	Other Income	98.63	85.35	53.85	183.98	82.49	216.40	88.51	57.09	190.33	88.98	229.35	88.98	229.35	88.98	229.35	229.35
(III)	Total Income (I+II)	98.63	85.35	53.85	183.98	82.49	216.40	88.51	57.09	190.33	88.98	229.35	88.98	229.35	88.98	229.35	229.35
(IV)	Expenses	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
a.	Purchases of Stock in Trade	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
b.	Employee Benefits Expense	12.67	12.55	6.06	25.22	11.87	28.52	12.67	6.06	25.22	11.87	28.52	11.87	28.52	11.87	28.52	28.52
c.	Depreciation and Amortisation Expense	2.24	2.55	3.13	4.79	7.06	12.91	2.24	2.55	4.79	7.06	12.91	7.06	12.91	7.06	12.91	12.91
d.	Other Expenses	9.77	10.99	215.05	20.76	227.30	262.28	9.82	11.07	20.89	227.37	262.44	227.37	262.44	227.37	262.44	262.44
	Total Expenses	24.68	26.09	224.24	50.77	246.23	303.71	24.73	24.73	50.90	246.30	303.87	246.30	303.87	246.30	303.87	303.87
(V)	Profit / (Loss) from Operations before exceptional items and Tax (III-IV)	73.95	59.26	(170.39)	133.21	(163.74)	(87.31)	77.09	(67.19)	139.43	(157.32)	(74.52)	(157.32)	(74.52)	(157.32)	(74.52)	(74.52)
(VI)	Exceptional Items	(42.93)	1,872.04	1,208.41	1,829.11	3,417.31	4,651.83	(42.93)	1,872.04	1,208.41	1,829.11	4,651.83	1,829.11	4,651.83	1,829.11	4,651.83	4,651.83
(VII)	Profit / (Loss) before Tax (V + VI)	31.02	1,931.30	1,038.02	1,962.32	3,253.57	4,564.52	34.16	1,934.38	1,968.54	3,259.99	4,577.31	3,259.99	4,577.31	3,259.99	4,577.31	4,577.31
	Tax Expense	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
a.	Current Tax	7.08	254.26	204.30	261.35	653.99	831.13	7.44	254.60	204.56	654.52	832.23	204.56	654.52	204.56	654.52	832.23
b.	Deferred Tax	(0.22)	132.00	100.41	131.78	176.74	5.61	(0.22)	132.00	100.41	131.78	5.61	131.78	100.41	131.78	100.41	131.78
	Total Tax Expenses	6.86	386.26	304.71	393.13	830.73	836.74	7.22	386.60	304.97	836.30	837.84	304.97	836.30	304.97	837.84	837.84
(X)	Profit/(Loss) for the period (VII-VIII)	24.16	1,545.04	733.31	1,569.19	2,422.84	3,727.78	26.94	1,547.78	1,663.57	2,426.69	3,739.47	1,663.57	2,426.69	2,426.69	3,739.47	3,739.47
(XI)	Other Comprehensive Income (OCI)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
A.	(i) Items that will not be reclassified to Profit or Loss	0.19	0.19	0.23	0.38	0.45	0.75	0.19	0.19	0.23	0.38	0.45	0.19	0.23	0.38	0.45	0.75
	(ii) Income Tax relating to items that will not be reclassified to profit or loss	(0.05)	(0.05)	(0.06)	(0.09)	(0.11)	(0.19)	(0.05)	(0.05)	(0.06)	(0.09)	(0.11)	(0.05)	(0.06)	(0.09)	(0.11)	(0.19)
B.	(i) Items that will be reclassified to Profit or Loss	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	(ii) Income Tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(XII)	Total Other Comprehensive Income, net of tax	0.14	0.14	0.17	0.29	0.34	0.56	0.14	0.14	0.17	0.29	0.34	0.14	0.17	0.29	0.34	0.56
(XIII)	Total Comprehensive Income for the period (IX+X) (Comprising profit/(loss) and other comprehensive income for the period)	24.30	1,545.18	733.48	1,569.48	2,423.18	3,728.34	27.08	1,547.92	1,663.76	2,427.07	3,740.03	1,663.76	2,427.07	2,427.07	3,740.03	3,740.03
(XIV)	Paid-up equity share capital (face value of ₹ 5/- each)	540.00	540.00	540.00	540.00	540.00	540.00	540.00	540.00	540.00	540.00	540.00	540.00	540.00	540.00	540.00	540.00
(XV)	Other Equity (Excluding Revaluation Reserve)	-	-	-	-	-	6,037.94	-	-	-	-	5,162.71	-	-	-	5,162.71	5,162.71
(XVI)	Earnings per equity Share	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
a.	Basic (amount in ₹)	0.22	14.31	6.79	14.53	22.44	34.53	0.25	14.33	6.82	14.58	22.49	6.82	14.58	6.82	22.49	34.63
b.	Diluted (amount in ₹)	0.22	14.31	6.79	14.53	22.44	34.53	0.25	14.33	6.82	14.58	22.49	6.82	14.58	6.82	22.49	34.63

Notes:

- These standalone and consolidated financial results have been prepared in accordance with the recognition and measurement principles of accounting standards generally accepted in India, including the Indian Accounting Standard (Ind AS) prescribed under section 133 of the Companies Act, 2013 read with relevant rules, issued thereunder, and in compliance with Regulation 33 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015.
- The above standalone and consolidated financial results of the Company have been reviewed by Audit Committee and thereafter approved and taken on record by the Board of Directors at their respective meetings held on November 14, 2022 and have been reviewed by the Statutory Auditors.
- Exceptional items represents profit on sale of Property, plant and Equipments.
- The board of directors are evaluating new business ventures and having positive network. They are hopeful of achieving better working results in the future. Therefore the accounts of the company have been prepared on Going concern basis.
- There are no reportable segment as per Ind AS 108 "Operating segment".
- The Standalone and Consolidated results of the Company are available on the website of BSE (www.bseindia.com) and <http://www.addiindustries.com/>
- The figures for corresponding previous period have been re-grouped/re-classified wherever necessary to make them comparable with the current year figures.

New Delhi
Date : November 14, 2022



ADDI INDUSTRIES LIMITED
 REGD.OFFICE: A-104 3rd FLOOR DDA SHED OKHLA INDUSTRIAL AREA, PHASE-II NEW DELHI-110020
 CIN: L51109DL1980PLC256335
 Tel.: +91-11-45025469

E-Mail : atul.addi@gmail.com & addiind@gmail.com
 STATEMENT OF ASSETS AND LIABILITIES

ADDI INDUSTRIES LTD.
 CIN No.: L51109DL1980PLC256335
 A-104, 3rd Floor, Okhla Industrial Area
 Phase-II, New Delhi-110020

Particulars	Standalone As At		Consolidated As At	
	Half year ended 30.09.2022	Year ended 31.03.2022	Half year ended 30.09.2022	Year ended 31.03.2022
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
(₹ in lakh)				
ASSETS				
(1) Non Current Assets				
(a) Property, Plant and Equipment	4.22	30.29	4.22	30.29
(b) Capital Work in Progress	-	150.16	-	150.16
(c) Investment Property	462.26	466.36	462.26	466.36
(d) Financial Assets				
(i) Investments	363.44	314.42	378.06	325.51
(ii) Other Financial Assets	-	13.73	-	13.73
(e) Deferred Tax Assets (Net)	81.14	212.92	81.14	220.16
(f) Other Non-Current Assets	-	-	0.15	-
(g) Non-Current Tax Assets (Net)	-	36.86	-	28.74
	911.06	1,224.74	925.83	1,234.95
(2) Current Assets				
(a) Financial Assets				
(i) Trade receivables	-	-	-	-
(ii) Cash and cash equivalents	17.22	18.38	19.45	21.04
(iii) Bank Balances other than (ii) above	6,207.90	4,389.41	6,322.47	4,501.45
(iv) Others financial assets	125.93	124.05	125.93	124.05
(b) Other Current Assets	1.37	2.40	1.37	2.40
	6,352.42	4,534.24	6,469.22	4,648.94
Total Assets	7,263.48	5,758.98	7,395.05	5,883.89
EQUITY AND LIABILITIES				
Equity				
(a) Equity share capital	540.00	540.00	540.00	540.00
(b) Other Equity	6,607.41	5,037.94	6,738.77	5,162.71
	7,147.41	5,577.94	7,278.77	5,702.71
Liabilities				
(1) Non-current liabilities				
(a) Provisions	100.81	15.55	100.81	15.55
	100.81	15.55	100.81	15.55
(2) Current Liabilities				
(a) Financial Liabilities				
(i) Trade Payables	6.15	7.91	6.36	8.05
(b) Other current liabilities	3.76	153.13	3.76	153.13
(c) Provisions	5.35	4.45	5.35	4.45
	15.26	165.49	15.47	165.63
Total Equity and Liabilities	7,263.48	5,758.98	7,395.05	5,883.89

See accompany notes to the financial results



For and on behalf of the Board of Directors
 Addi Industries Limited



New Delhi
 Date : November 14, 2022

ADDI INDUSTRIES LIMITED
Cash Flow Statement

Particulars	Standalone			Consolidated		
	Half Year Ended on 30-Sept-22	Half Year Ended on 30-Sept-21	Year Ended on 31-March-22	Half Year Ended on 30-Sept-22	Half Year Ended on 30-Sept-21	Year Ended on 31-March-22+H24
	(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Audited)
Cash Flows From Operating Activities						
Profit Before Tax	1,962.32	3,253.57	4,564.52	1,968.54	3,259.99	4,577.31
Adjustments for:						
Depreciation (Net)	4.79	7.06	12.91	4.79	7.06	12.91
Loss/(Profit) on sale of property, plant and equipment	(1,620.62)	-	-	(1,620.62)	-	(4,651.83)
Loss/(Profit) on sale of Investment	(251.42)	-	(4,651.83)	(251.42)	-	-
Provision for Capital advance	-	-	205.08	-	-	205.08
Capital work-in-progress written off	-	-	-	-	-	-
Excess liability written back	-	-	(0.46)	-	-	(0.46)
Amount W/off	-	-	47.90	-	-	47.90
Allowance for capital advances	-	205.08	-	-	205.08	-
Rental Income	-	(9.27)	-	-	(9.27)	-
Interest Income	(155.45)	(72.70)	(184.74)	(161.80)	(69.92)	(197.66)
Operating Profit Before Working Capital Changes	(60.38)	3,383.73	(6.62)	(60.51)	3,392.94	(6.75)
Movement In Working Capital:						
Increase/(Decrease) in Trade Payables & Other Current Liabilities	(1.13)	(1,001.33)	(3.08)	(1.06)	(1,001.43)	(3.04)
Increase/(Decrease) in Provisions	86.53	0.90	2.30	86.53	0.93	2.30
(Increase)/Decrease in Other Current Assets and other bank balances	(0.86)	(51.29)	(748.27)	(0.86)	(51.29)	(748.27)
(Increase)/Decrease in Other Non-Current Assets	13.73	244.40	815.60	13.77	411.86	815.60
Cash Generated From Operations	37.89	2,576.41	59.93	37.87	2,753.02	59.83
Exceptional items - Profit on sale of asset held for sale	-	(3,417.31)	-	-	(3,417.31)	-
Direct Tax paid (Net of Refunds)	(224.58)	(328.77)	(843.41)	(225.28)	(506.03)	(844.60)
Net Cash Inflow From/(Used In) Operating Activities (A)	(186.69)	(1,169.67)	(783.48)	(187.41)	(1,170.32)	(784.77)
Cash Flows From Investing Activities						
Purchase of Property, Plant and Equipment	150.16	-	(150.16)	150.16	-	(150.16)
Rental Income	-	9.27	-	-	9.27	-
Sale Proceeds of Property, Plant and Equipment	1,496.00	1.66	4,007.09	1,496.00	4.63	4,007.07
Proceeds From Maturity of Fixed Deposits (net)	-	-	-	-	-	-
Purchase of Fixed Deposits(Net)	(1,818.49)	(2,383.85)	(3,952.14)	(1,821.02)	(2,385.73)	(3,624.89)
Sale of Investment-Gold Coins	-	-	-	-	-	-
Sale of asset held for sale	-	3,531.07	-	-	3,531.07	-
Purchase of Investment	202.40	(50.00)	(50.00)	198.87	(57.35)	(27.90)
Advance for Purchase of Property	0.00	-	394.92	0.00	-	394.92
Interest Income	155.46	72.70	184.74	161.81	79.19	197.66
Net Cash From/ (Used In) Investing Activities (B)	185.53	1,180.85	794.45	185.82	1,181.08	796.70
Cash Flows From Financing Activities						
Net cash inflow from/(used in) Financing Activities (C)	-	-	-	-	-	-
Net Increase (Decrease) in Cash And Cash Equivalents (A+B+C)	(1.16)	11.17	10.97	(1.59)	10.76	11.93
Cash and Cash Equivalents at the beginning of the period	18.38	7.42	7.41	21.04	9.12	9.11
Total Cash And Cash Equivalent at the end of the period	17.22	18.59	18.38	19.45	19.88	21.04
Components Of Cash And Cash Equivalents						
Cash on hand	0.29	1.91	1.21	0.29	2.01	1.31
Cheque in hand	-	-	-	-	-	-
With banks - on current account and deposits with banks	16.93	16.69	17.17	19.16	17.88	19.73
Total Cash and Cash Equivalent	17.22	18.59	18.38	19.45	19.88	21.04

See accompany notes to the financial results

New Delhi
Date : November 14, 2022

For and on behalf of the Board of Directors
Addi Industries Limited

