

CO:MBD:2021-22:06

7<sup>th</sup> April, 2021

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051	General Manager Corporate Relationship Deptt BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001
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Dear Sir/Madam,

**Reg : Raising of Equity Capital by way of preferential allotment**

Further to our letter no. CO:MBD:2020-21:300 dated 31<sup>st</sup> March 2021 informing that the Government of India has conveyed the sanction of President of India for release of Rs. 4800 crores (Rupees Four Thousand Eight Hundred Crores) to our Bank towards contribution of the Central Government in the preferential allotment of equity shares (Special Securities/Bonds) of the Bank during the Financial Year 2020-21, as Governments Investment. The said fund was received by the Bank on 31<sup>st</sup> March, 2021 and has been kept in the "Share Application Money Account". The Bank will be taking all necessary steps/approvals for allotment of requisite equity shares to President of India (Government of India) on preferential basis.


Further to above, we hereby inform that a meeting of Capital Raising Committee of the Board of Directors of the Bank will be held on Monday, 12<sup>th</sup> April 2021 to fix the date of Extra-ordinary General Meeting (EGM) for passing the special resolution, to fix the relevant date and other related matters.

Please take the above on your record.

Thanking you,

Yours faithfully,

For CENTRAL BANK OF INDIA

  
for ANAND KUMAR DAS  
DEPUTY GENERAL MANAGER /  
COMPANY SECRETARY  
