

Date: May 08, 2024

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai — 400 001.

National Stock Exchange of India Ltd

Exchange Plaza, C/1, Block G,
Bandra-Kurla Complex, Bandra (East),
Mumbai — 400 051.

BSE Scrip Code – 937519, 937521, 937523, 937525, 937527, 937529, 937531, 937533, 937535, 937537, 937539, 937541, 958219, 958599, 958915, 960229, 960381, 960382, 973269, 973450, 973766, 974071, 974630, 974631, 974781, 975036, 975042, 975043, 975044, 975399, 975400

NSE Symbol/Series- INDIGRID/NA, INDIGRID/NB, INDIGRID/NC, INDIGRID/ND, INDIGRID/NE, INDIGRID/NF, INDIGRID/NG, INDIGRID/NH, INDIGRID/NI, INDIGRID/NJ, INDIGRID/NK, INDIGRID/NL

Subject: Annual Disclosure to be made by an entity identified as a Large Corporate “LC” as per SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 for the Financial Year ended on March 31, 2024

Dear Sir/ Madam,

With reference to Chapter XII the Securities and Exchange Board of India (“SEBI”) Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 as updated on April 13, 2022, with respect to fund raising by issuance of Debt Securities by Large Corporate, please find attached the Annual Disclosure (Annex - XII-B2) to be made by an entity identified as a Large Corporate “LC” for the Financial Year ended on March 31, 2024.

You are requested to kindly take note of the same.

Thanking you,

For and on behalf of the IndiGrid Investment Managers Limited

(Representing India Grid Trust as its Investment Manager)

Urmil Shah

Company Secretary & Compliance Officer
ACS-23423

CC to-

Axis Trustee Services Limited The Ruby, 2nd Floor, SW 29 Senapati Bapat Marg, Dadar West, Mumbai- 400 028 Maharashtra, India	IDBI Trusteeship Services Limited Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai-400001
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IndiGrid Investment Managers Limited

Registered & Corporate Office: Unit No. 101, First Floor, Windsor, Village KoleKalyan, off CST Road, Vidyanagari Marg, Kalina, Santacruz (East), Mumbai – 400 098, Maharashtra, India **CIN:** U28113MH2010PLC308857

Ph: +91 72084 93885 | **Email:** complianceofficer@indigrid.com | www.indigrid.co.in

Annex - XII-B2**Format of the Annual Disclosure to be made by an entity identified as a Large Corporate**

1. Name of the Company: India Grid Trust
2. CIN: Not Applicable
3. Report filed for FY: 2023-2024 (T)
4. Details of the Borrowings (all figures in Rs. Crores):

Sr. No.	Particulars	Details
1	3-Year Block Period	FY 2023-2024 (T) FY 2024-2025 (T+1) FY 2025-2026 (T+2)
2	Incremental Borrowing done in FY (T) (FY 2023-2024) (a)	6340
3	Mandatory borrowing to be done through debt securities in FY (T) (FY 2023-2024) (b) = (25% of a)	1585
4	Actual borrowing done through debt securities in FY (T) (FY 2023-2024) (c)	5490
5	Shortfall in the borrowing through debt securities, if any, for FY (T-1) i.e. (FY 2022-2023) carried forward to FY (T) i.e., (FY 2023-2024) (d)	NIL
6	Quantum of (d), which has been met from (c) (e)	NIL
7	Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) (FY 2024-2025) {after adjusting for any shortfall in borrowing for FY (T-1) which was carried forward to FY (T)} (f) = (b)-[(c)-(e)]	NIL

5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs. crore): **Not Applicable**

For and on behalf of the IndiGrid Investment Managers Limited

(Representing India Grid Trust as its Investment Manager)

Urmil Shah

Company Secretary & Compliance Officer
ACS-23423

Contact Details: complianceofficer@indigrid.com and +91 72084 93885

Navin Sharma

Chief Financial Officer

CC to-

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