



**TRF LIMITED**

October 10, 2023

The Secretary, Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.  
Maharashtra, India.  
Scrip Code: 505854

The Manager, Listing Department National  
Stock Exchange of India Limited Exchange  
Plaza, 5th Floor, Plot No. C/1,  
G Block, Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.  
Maharashtra, India.  
Symbol: TRF

Dear Madam, Sirs,

**RE-NOTICE FOR REGISTRATION OF E-MAIL ADDRESS BY THE EQUITY SHAREHOLDERS  
OF TRF LIMITED ('COMPANY') FOR THE UPCOMING NCLT CONVENED MEETING-  
UPDATE ON NCLT CONVENED MEETING DATE**

Please find enclosed herewith the newspaper advertisement for update on NCLT convened meeting date of TRF Limited published in the following newspapers:

1. Financial Express – English language
2. Dainik Jagran – Hindi language

This is for your information and records.

Thanking you.

Yours faithfully,  
**TRF Limited**

**Prasun Banerjee**  
Company Secretary

Encl: As above

**A TATA Enterprise**

**TRF LIMITED**

Regd. Office: 11, Station Road, Burmahines, Jamshepur, Jharkhand-831007  
Tel: +91 657 2345727. Email: comp\_sec@trf.co.in. Website: www.trf.co.in  
Corporate Identity No. (CIN): L74210JH1962PLC000700

**Company Scheme Application No. C.A. (CAA) No. 106/KB/2023**

**IN THE MATTER OF THE SCHEME OF AMALGAMATION AMONGST TRF LIMITED AND TATA STEEL LIMITED AND THEIR RESPECTIVE SHAREHOLDERS**

**TRF Limited**

A company incorporated under the provisions of the Companies Act, 1956 and a public limited company within the meaning of the Companies Act, 2013, and having its CIN-L74210JH1962PLC000700 and its registered office at 11, Station Road, Burmahines, Jamshepur 831007.

.....Transferor Company

**RE-NOTICE FOR REGISTRATION OF E-MAIL ADDRESS BY THE EQUITY SHAREHOLDERS OF TRF LIMITED ("COMPANY") FOR THE UPCOMING NCLT CONVENED MEETING: UPDATE ON NCLT CONVENED MEETING DATE**

This has reference to our advertisement dated October 1, 2023 ("Advertisement"), informing the equity shareholders of the Company about the order of the Hon'ble National Company Law Tribunal, Kolkata Bench ("Hon'ble Tribunal" or "NCLT") dated September 22, 2023 read with Corrigendum order dated September 29, 2023 passed in the Company Scheme Application No. C.A.(CAA) No.106/KB/2023 ("Order"), directing the Company, *inter alia*, to convene a meeting of the equity shareholders of the Company on **Tuesday, November 7, 2023** through video-conferencing or other audio-visual means ("Meeting") to consider and if thought fit, approve, with or without modifications, the Scheme of Amalgamation amongst TRF Limited ("Transferor Company" or "Company") and Tata Steel Limited ("Transferee Company") and their respective shareholders and inviting them for registration of their respective e-mail addresses for receiving (a) the Notice of Meeting; and (b) login ID and password for remote e-voting.

In this regard we would like to inform that due to unforeseen reasons, the Company is unable convening the aforesaid meeting of the equity shareholders on **Tuesday, November 7, 2023**. The Company has approached NCLT to seek a revised date to convene the said meeting. Equity shareholders will be informed upon the NCLT granting the Company a revised date.

For any further query you may write to us at [comp\\_sec@trf.co.in](mailto:comp_sec@trf.co.in) or can visit our website at [www.trf.co.in](http://www.trf.co.in)

**TRF Limited**  
Sd/-  
**Prasann Banerjee**  
Company Secretary and Compliance Officer  
Membership No. ACS: 29791

**SAYAJI HOTELS LIMITED**  
(CIN: L51100TN1982PLC124332)  
Registered office: F1 C2, Sivavel Apartment, 2, Alagappa Nagar, Zamin Pallavaram, Chennai - 600 117, Tamil Nadu | Tel: 044-29871174  
Email: [cs@sajajigroup.com](mailto:cs@sajajigroup.com) | Website: [www.sajajihotels.com](http://www.sajajihotels.com)

**NOTICE OF 40th ANNUAL GENERAL MEETING, E-VOTING INFORMATION**

NOTICE is hereby given that the 40<sup>th</sup> Annual General Meeting "AGM" of the Members of Sayaji Hotels Limited will be held on Thursday, 2<sup>nd</sup> day of November, 2023 through Video Conferencing ("VC") Other Audio-Visual Means ("OAVM") to transact the business as set out in the Notice convening the AGM, in accordance with the General Circular No. 20/2020 dated 5<sup>th</sup> May, 2020 read with General Circular No. 14/2020 dated 8<sup>th</sup> April, 2020, General Circular No. 17/2020 dated 13<sup>th</sup> April, 2020, General Circular No. 02/2021 dated 13<sup>th</sup> January, 2021 and General Circular No. 09/2023 dated 25<sup>th</sup> September, 2023 issued by the Ministry of Corporate Affairs and Circular No. SEBI/CFD/CMD1/CIR/P/2020/79 dated 12<sup>th</sup> May, 2020, Circular No. SEBI/CFD/CMD2/CIR/ P/2021/11 dated 15<sup>th</sup> January, 2021 and Circular No. SEBI/CFD/CMD2/CIR/ P/2021/167 dated 7<sup>th</sup> October, 2023 issued by the Securities Exchange Board of India (SEBI) and Regulation 44 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (LODR Regulations). Further, the Securities and Exchange Board of India vide its Circular No. SEBI/CFD/CMD2/CIR/P/2022/62 dated 13<sup>th</sup> May, 2022 and Circular No. SEBI/CFD/CMD2/CIR/P/2023/167 dated 7<sup>th</sup> October, 2023 ("SEBI Circulars") has provided relaxation from compliance with certain provisions of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("Listing Regulations") regarding sending of hard copy of annual report and proxy form in line with aforesaid MCA Circulars. The venue of the meeting shall be deemed to be the registered office of the Company situated at F1 C2, Sivavel Apartment, 2 Alagappa Nagar, Zamin Pallavaram, Chennai, Tamil Nadu- 600117.

The Company had sent the Annual Report for Financial year (F.Y.) 2022-23 along with the said Notice through electronic mode (i.e. e-mail) to those Members whose e-mail addresses were registered with the Depository Participant, the Company/the Company's Registrar and Share Transfer Agent ("RTA"). The Annual Report of the Company for the F.Y. 2022-23 along with Notice of AGM and e-voting instructions is also available on the Company's website at [www.sajajihotels.com](http://www.sajajihotels.com) and Stock Exchange's website at [www.bseindia.com](http://www.bseindia.com). The documents pertaining to the item of business to be transacted in AGM shall be available for inspection upon login at CDSL e-voting system at <https://www.cdslindia.com>.

Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is pleased to provide the Members with the facility to cast their votes electronically ("remote e-voting") as well as voting at AGM through e-voting services of CDSL in respect of all the businesses to be transacted at the AGM. The procedure to cast vote using e-voting system of CDSL has been described in the Notice under the caption "Procedure and Instructions for E-Voting".

#### All the members are informed that:

- The ordinary and special business as stated in the notice convening 40<sup>th</sup> AGM will be transacted through voting by electronic means only.
  - The voting right of the Members shall be in proportion to their share in the paid up equity share capital of the Company as on Friday, 20<sup>th</sup> October, 2023 ("cut-off date").
  - The remote e-voting shall commence on 28<sup>th</sup> October, 2023 at 09:00 A.M. (IST) and end on 1<sup>st</sup> November, 2023 at 05:00 P.M. (IST). The remote e-voting shall not be allowed beyond the aforesaid date and time. Once the vote on a resolution is cast by a member, they shall not be allowed to change it subsequently.
  - Any person, whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories/RTA as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as voting in the general meeting.
  - Any person, who acquires the share(s) of the Company and becomes a Member of the Company after the dispatch of Notice of AGM and before the cut-off date, are requested to refer to the Notice of AGM for the process to be adopted for obtaining the USER ID and Password for casting the vote. Members may access by following steps mentioned in Notice of AGM under "Instructions for shareholders attending the AGM Through VC/OAVM & E-Voting During Meeting".
  - Further Members may note that the facility for voting through electronic means shall also be provided at the AGM. Those Members, who are present at the AGM through VC/OAVM facility and have not already cast their votes on the resolutions via remote e-voting shall be eligible to vote through e-voting system during the AGM. The Members, who have cast their vote by remote e-voting prior to AGM, may attend/participate the AGM through VC/OAVM but shall not be entitled to cast their vote again at the AGM.
- The Notice is also available at website address of CDSL (e-Voting Agency) at [www.evotingindia.com](http://www.evotingindia.com). For queries or issues pertaining to e-voting, you may refer the Frequently Asked Questions ("FAQs") & e-voting manual available at [www.evotingindia.com](http://www.evotingindia.com) under help section or write an email to [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com) or may contact to Mr. Ankur Bindal, Company Secretary and Compliance Officer, Sayaji Hotels Limited, at the designated email id at [cs@sajajigroup.com](mailto:cs@sajajigroup.com) or at contact no. 0731-4750007.

The Members are requested to note the following contact details for addressing queries / grievances with facility of e-voting, if any:

Mr. Rakesh Dalvi, Sr. Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatalil Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com) or call toll free no. 1800 22 55 33.

#### Manner of registering/updating email address

- For Physical shareholders** - please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to Company/RTA email id.
- For Demat shareholders** - Please update your email id & mobile no. with your respective Depository Participant (DP).
- For Individual Demat shareholders** - Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting & joining virtual meetings through Depository.

By the Order of the Board  
For Sayaji Hotels Limited  
Sd/-  
**Ankur Bindal**  
Company Secretary

Date: 10.10.2023  
Place: Chennai

**THE BUSINESS DAILY.**

**FINANCIAL EXPRESS**

**FOR DAILY BUSINESS.**

[financialexpress.com](http://financialexpress.com)

[financialexp.epaper.in](http://financialexp.epaper.in)



This is an advertisement issued, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purpose only.

## CHEMMANUR CREDITS AND INVESTMENTS LIMITED

Chemmannur Credits and Investments Limited ("our Company" or "the Company" or "the Issuer") was incorporated as "Chemmannur Credits and Investments Limited", a public limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated December 16, 2008, issued by Registrar of Companies, Kerala and Lakshadweep ("RoC"). Our Company holds a certificate of registration dated June 10, 2010 bearing registration number N-16-00185 issued by the Reserve Bank of India ("RBI") to carry on the activities of a Non-Banking Financial Company ("NBFC") without accepting public deposits under Section 45 IA of the Reserve Bank of India Act, 1934. For further details about our Company including details regarding changes in Registered Office, see "History and Certain Other Corporate Matters" on page 104 of the Prospectus.

Corporate Identification Number: U65923KL2008PLC023560; PAN: AADCC5470E E-mail: [mail@chemmanurcredits.com](mailto:mail@chemmanurcredits.com); Website: [www.chemmanurcredits.com](http://www.chemmanurcredits.com)

Registered Office: Mangalodhayam Building, Round South, Thrissur - 680001, Kerala, India; Telephone: +91 0487-6621200/2424010

Compliance Officer and Company Secretary: Anju Thomas; E-mail: [cs@chemmanurcredits.com](mailto:cs@chemmanurcredits.com); Telephone: +91 487-6621200/2424010 (Extn. 211)

Chief Financial Officer: Pramod M; Email: [pramod@chemmanurcredits.com](mailto:pramod@chemmanurcredits.com); Telephone: +91 487-6621200/2424010 (Extn. 222)

### THE ISSUE

**PUBLIC ISSUE BY OUR COMPANY OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH, ("NCDs") AT PAR, AMOUNTING UP TO ₹5,000 LAKH, HEREINAFTER REFERRED TO AS THE "BASE ISSUE" WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UPTO ₹ 5,000 LAKH AGGREGATING UP TO ₹10,000 LAKH, HEREINAFTER REFERRED TO AS THE "OVERALL ISSUE SIZE". THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021 AS AMENDED ("SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER, AS AMENDED AND THE SEBI MASTER CIRCULAR. THE ISSUE IS NOT PROPOSED TO BE UNDERWRITTEN.**

Promoter: Chemmanur Devassykutty Bobby | Email: [bobby@chemmanurinternational.com](mailto:bobby@chemmanurinternational.com) | Tel: 0487-6621200 | For further details see, "Our Promoter" on page 115 of the Prospectus.

**Credit Ratings: "CRISIL BBB-/Stable" by CRISIL Ratings Limited**

**Allotment on first come first serve basis\***

\*Allotment in the public issue of debt securities shall be made on the basis of date of upload of each application into the electronic book of the Stock Exchanges in accordance with SEBI Master Circular dated August 10, 2021. However, in the event of over subscription and thereafter, on such date, the allotments would be made to the applicants on proportionate basis. For further details refer section titled "Issue Related Information" on page 179 of the Prospectus dated October 06, 2023 ("Prospectus").

### ISSUE PROGRAMME

**ISSUE OPENS ON MONDAY, OCTOBER 16, 2023**

**ISSUE CLOSURES ON MONDAY OCTOBER 30, 2023\*\***

\*\*The Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time), during the period indicated above, except that the Issue may close on such earlier date or extended date (subject to a minimum period of 3 Working Days and a maximum period of 10 Working Days from the date of the issue and subject to not exceeding 30 days from the date of filing of the Prospectus with ROC including any extensions) as may be decided by the Board of Directors of our Company ("Board") or the Debenture Committee, subject to approvals in accordance with the SEBI NCS Regulations. In the event of such an early closure of or extension subscription list of the Issue, our Company shall ensure that notice of such early closure or extension is given to the prospective investors through an advertisement in an English national daily newspaper and a regional daily newspaper in the state of Kerala, with wide circulation on or before such earlier date or extended date of closure. Applications Forms for the Issue will be accepted only from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by BSE, on Working Days during the Issue Period. On the Issue Closing Date, Application Forms will be accepted only between 10:00 a.m. to 3:00 p.m. and uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by BSE. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5 p.m. on one Working Day post the Issue Closing Date. For further details please see "General Information" on page 37 of the Prospectus.

THE FOLLOWING IS A SUMMARY OF THE TERMS AND CONDITIONS OF THE NCDs TO BE ISSUED PURSUANT TO THE PROSPECTUS

Tenure	366 Days	18 Months	24 Months	36 Months	60 Months	12 Months	24 Months	74 Months
Nature	Secured							
Options	I	II	III	IV	V	VI	VII	VIII
Frequency of Interest Payment	Monthly	Monthly	Monthly	Monthly	Monthly	Cumulative	Cumulative	Cumulative
Minimum Application	10 NCDs (₹10,000) (across all options of NCDs)							
In multiples, of	1 NCD after the minimum application							
Face Value of NCDs (₹/NCD)	₹ 1,000							
Issue Price (₹/NCD)	₹ 1,000							
Mode of Interest Payment/Redemption	Through Various options available							
Coupon rate % Per Annum	9.50%	10.50%	10.75%	11.00%	11.50%	NA	NA	NA
Effective Yield % Per Annum	9.92%	11.02%	11.30%	11.57%	12.13%	9.50%	10.75%	11.90%
Redemption Amount of ₹ 1000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,095	₹ 1,226.56	₹ 2,000
Coupon Type	Fixed							
Put and Call Option	Not Applicable							
Deemed Date of Allotment	The date on which the Board or a duly authorised committee approves the Allotment of NCDs. All benefits relating to the NCDs including interest on the NCDs shall be available to the investors from the Deemed Date of Allotment. The actual Allotment of NCDs may take place on a date other than the Deemed Date of Allotment.							

For details of category wise eligibility and allotment in the Issue please see "Issue related information" on page 179 of the Prospectus.

Our Company would allot Option I NCDs to all valid applications, wherein the applicants have not indicated their choice of the relevant options of the NCDs.

Please note that the Company would be using the Electronic Bidding software of BSE for the Issue.

**ASBA\*** | Simple, Safe, Smart way of Application!!!

\*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below. Mandatory in public issues. No cheque will be accepted.



**UPI - Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN**

UPI is now available for Retail Individual Investors submitting bids up to an application value of ₹ 5 Lakh applying through Designated Intermediaries, SCBSs or through the BSE Direct App/NSEgoBID / Web interface of stock exchanges or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form and also refer to the section "Issue Procedure" beginning on page 209 of the Prospectus. List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). HDFC Bank Limited has been appointed as Sponsor Bank for the Prospectus, in accordance with the requirement of the SEBI Operational Circular dated August 10, 2021 on UPI mechanism, as amended.

**NCD ALLOTMENT WILL BE MADE IN DEMATERIALIZED FORM ONLY. ALLOTMENT IN CONSULTATION WITH THE LEAD MANAGER AND THE DESIGNATED STOCK EXCHANGE SHALL BE MADE ON THE BASIS OF THE DATE OF UPLOAD OF EACH APPLICATION INTO THE ELECTRONIC PLATFORM OF THE STOCK EXCHANGE, IN EACH PROPORTION SUBJECT TO THE ALLOCATION RATIO.**

**INFORMATION REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013 AND THE SEBI (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021:**

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects of our Company, see section titled "History and Other Corporate Matters" on page 104 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a document for inspection in relation to the Issue. For further details, see the section titled "Material Contracts and Documents for Inspection" on page 251 of the Prospectus.

**LIABILITY OF MEMBERS:** Limited by shares

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AS ON JUNE 30, 2023:** The Authorised Share Capital of the Company is ₹ 100,00,00,000 divided into 8,00,00,000 Equity Shares of ₹ 10 each and ₹ 20,00,00,000 divided into 2,00,00,000 Preference Shares of ₹ 1,000 each. The Issued, Subscribed and Paid-up Share Capital is ₹ 60,00,00,000 divided into 6,00,00,000 Equity Shares of ₹ 10 each.

**NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED FOR BY THEM AT THE TIME OF SIGNING THE MEMORANDUM OF ASSOCIATION:** Given are the names of the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed of face value of ₹ 10 each by them at the time of signing of Memorandum of Association: Chemmanur Devassykutty Bobby - 1,96,000 Equity Shares, Chiramal Karath Baby Jisso - 1,000 Equity Shares, Lijo Moothedan - 1,000 Equity Shares, Smitha Bobby - 500 Equity Shares, Nishant Thomas - 500 Equity Shares, Deena Lijo - 500 Equity Shares and Jose Chakkappan - 500 Equity Shares.

**LISTING:** The NCDs offered through the Prospectus are proposed to be listed on the BSE Limited ("BSE"). Our Company has obtained 'in-principle' approval for the Issue from BSE vide its letter dated October 04, 2023. BSE shall be the Designated Stock Exchange for this Issue.

**GENERAL RISKS:** Investment in debt securities involves a degree of risk and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in the Issue. For taking an investment decision, the Investors must rely on their own examination of the Issuer and the Issue, including the risks involved in it. Specific attention of the Investors is invited to the chapter titled "Risk Factors" on page 16 and "Material Developments" on page 119, before making an investment in the Issue. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the debt securities or investor's decision to purchase such securities. The Prospectus has not been and will not be approved by any regulatory authority in India, including the RBI, the Securities and Exchange Board of India ("SEBI"), the RoC or any stock exchange in India.

**DISCLAIMER CLAUSE OF BSE:** It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of BSE."

**DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM:** It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirement approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of the Company, its promoters, its management or any scheme or project of the Company. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

LEAD MANAGER	DEBENTURE TRUSTEE*	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCY
<b>VIVRO</b> VIVRO Financial Services Private Limited 607/608 Marathon Icon, Opp. Peninsula Corporate Park, Off. Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel, Mumbai - 400 013, Maharashtra, India Telephone: +91 22 6666 8040/41/42 Email: <a href="mailto:investors@vivro.net">investors@vivro.net</a> Website: <a href="http://www.vivro.net">www.vivro.net</a> Contact Person: Viral Shah/ Kruti Saraiya	<b>MITCON CREDITIA</b> PARTNER WITH TRUSTEE CREDITIA MITCON Creditia Trusteeship Services Limited (Formerly known as MITCON Trusteeship Services Limited) 1402/1403, B-Wing, Daiamal Towers, 14th Floor, Free Press Journal Marg, 211, Nariman Point, Mumbai - 400 021, Maharashtra, India Telephone: +91 22 2282 8200 Email: <a href="mailto:contact@mitconcreditia.in">contact@mitconcreditia.in</a> Website: <a href="http://www.mitconcreditia.in">www.mitconcreditia.in</a> Contact Person: Vaishali Urkude	<b>KFINTECH</b> KFin Technologies Limited (formerly known as KFin Technologies Private Limited) Selenium Tower-B, Plot 31 & 32 Gachibowli Financial District, Nanakramguda Serilingampally, Hyderabad - 500 032 Telangana, India Telephone: +91 40 6716 2222 Email: <a href="mailto:ccil.ncdipo@kfinetech.com">ccil.ncdipo@kfinetech.com</a> ; Website: <a href="http://www.kfintech.com">www.kfintech.com</a> Contact Person: M Murali Krishna	<b>CRISIL</b> AN ISP (Group) Company CRISIL Ratings Limited CRISIL House, Central Avenue, Hiranandani Business Park, Powai, Mumbai 400 076, Maharashtra, India Telephone: +91 22 3342 3000 (B) Email: <a href="mailto:crisilratings@crisil.com">crisilratings@crisil.com</a> Website: <a href="http://www.crisil.com">www.crisil.com</a> Contact Person: Ajit Velonlie
STATUTORY AUDITORS		COMPANY SECRETARY AND COMPLIANCE OFFICER	
<b>C.M. JOSEPH &amp; ASSOCIATES</b> Chartered Accountants MRA 5A, Pallath Lane, San Clinic Building, Mount Carmel Church Road, Mamangalam, Palairavattom, P.O. Cochin - 682025 Tel: (0484) 4047884, 2338303, 2989303 E-mail: <a href="mailto:cmjosephca@gmail.com">cmjosephca@gmail.com</a> , <a href="mailto:cmjca@gmail.com">cmjca@gmail.com</a> Website: <a href="http://www.cmjassociates.in">www.cmjassociates.in</a> ; Contact Person: C.M. Joseph		<b>Anju Thomas</b> Mangalodhayam Building, Round South, Thrissur - 680001, Kerala, India E-mail: <a href="mailto:cs@chemmanurcredits.com">cs@chemmanurcredits.com</a> Telephone: +91 487 6621200/2424010 (Extn. 211) Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer in case of any pre-issue or post issue related issues such as non-receipt of Allotment advice, demat credit, refund orders, etc.	

\*MITCON Creditia Trusteeship Services Limited (Formerly known as MITCON Trusteeship Services Limited), by its letter dated September 18, 2023, has given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Prospectus and in all the subsequent periodical communications sent to the holders of the Debenture Issued pursuant to this Issue. For further details, please refer to "General Information - Debenture Trustee" on page 39 of the Prospectus.

**Disclaimer:** CHEMMANUR CREDITS AND INVESTMENTS LIMITED ("Company"), subject to market conditions and other considerations is preparing a public issue of NCDs and has filed the Prospectus with the RoC, BSE Limited and SEBI. The Prospectus is available on the Company's website [www.chemmanurcredits.com](http://www.chemmanurcredits.com); on the website of the stock exchanges [www.bseindia.com](http://www.bseindia.com), on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and website of the lead manager at [www.vivro.net](http://www.vivro.net). Investors proposing to participate in the Issue, should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in this Public Issue of NCDs involves a high degree of risk and for details relating to the same, please refer to Prospectus dated October 06, 2023 and the section on "Risk Factors" beginning on page 16 of the Prospectus.

Place : Thrissur  
Date : October 09, 2023

For CHEMMANUR CREDITS AND INVESTMENTS LIMITED

Sd/-  
**Chemmanur Devassykutty Bobby**  
(Chairman & Managing Director)  
DIN: 00046095

CONCEPT

