

29<sup>th</sup> April, 2024

To,  
The Manager,  
Listing Department,  
**BSE Limited**,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001

To,  
**Metropolitan Stock Exchange of India Ltd.**  
*(Formerly known as "MCX Stock Exchange Limited")*  
Building A, Unit 205A, 2<sup>nd</sup> Floor,  
Piramal Agastya Corporate Park, L.B.S Road,  
Kurla West, Mumbai - 400 070

**BSE Scrip Code: 539697**

**MSEI Scrip Code: HILIKS**

**Sub: Outcome of the Board Meeting held on 29<sup>th</sup> April, 2024 pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015,**

Dear Sir/Ma'am,

With reference to the above captioned subject, we wish to inform you that the Board of Directors of the Company at their meeting held on Monday, 29<sup>th</sup> April, 2024 considered and approved the following:

1. Increase in Authorised Share Capital of the Company from INR 6 crore to INR 12 crore.
2. Raising of funds through Issue upto 48,00,000 (Forty Eight Lakhs) Convertible Warrants with each warrant convertible into 1 (one) fully paid up equity share of the Company of INR 10/- (Rupees Ten only) each at an issue price of INR 37/- (Rupees Thirty Seven only) including premium of INR 27/- (Rupees Twenty Seven only) each subject to the approval of shareholders, in accordance with the Companies Act, 2013 read with the rules made there under and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") read with other applicable regulations, if any.

Details of preferential issue as required to be disclosed under Regulation 30 of the SEBI LODR Regulations read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is attached as **Annexure A**.

3. Approval of notice of Postal Ballot for obtaining approval of shareholders

The meeting of the Board of Directors commenced at 01:00 p.m. and concluded at 01:30 p.m.

This is for your information and record.

Thanking you,  
Yours' Faithfully

**For Hiliks Technologies Limited**

**Sandeep Copparapu**  
**Whole Time Director**  
**DIN: 08306534**

**HILIKS TECHNOLOGIES LIMITED**

**CIN: L72100MH1985PLC282717**

**Regd. Off.: A 704, 7th Floor Bonanza Building, Sahar Plaza Complex, M.V Road, JB Nagar Marol, JB Nagar Metro Station, Andheri East Mumbai 400059 Maharashtra. Contact No. +91 7799169999.**

**Website: <http://hiliks.com/> Email ID: [anubhavindustrial@gmail.com](mailto:anubhavindustrial@gmail.com)**

# HILIKS TECHNOLOGIES LIMITED

## Annexure-A

S. No.	Particulars	Details																																				
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Convertible Warrants																																				
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment on a private placement basis																																				
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 48,00,000 convertible warrants at a price of INR 37/- per warrant including premium of INR 27/- each in Cash, for an aggregate consideration of INR 17,76,00,000/-																																				
4.	Name of Investors	Enclosed as Annexure B																																				
5.	Post allotment of securities - outcome of the subscription	<table border="1"> <thead> <tr> <th>Name of Investor</th> <th>Pre- Preferential Issue (No. of Shares &amp; %)</th> <th>Post-preferential Issue shareholding (Presuming allotment of equity shares and full conversion of Warrants) (No. of Shares &amp; %)</th> </tr> </thead> <tbody> <tr> <td>Enact Technologies Private Limited</td> <td>1134408 (18.91%)</td> <td>2134408 (19.76%)</td> </tr> <tr> <td>Aarya Rakesh Doshi</td> <td>0</td> <td>500000 (4.63%)</td> </tr> <tr> <td>Funali Rakesh Doshi</td> <td>0</td> <td>500000 (4.63%)</td> </tr> <tr> <td>Kalyan Kakarala</td> <td>0</td> <td>300000 (2.78%)</td> </tr> <tr> <td>Bindhu Shre Kakarala</td> <td>0</td> <td>300000 (2.78%)</td> </tr> <tr> <td>Ramaswamyreddy Pedinekaluva</td> <td>0</td> <td>450000 (4.17%)</td> </tr> <tr> <td>Praveen Potturi</td> <td>0</td> <td>380000 (3.52%)</td> </tr> <tr> <td>Alluru V S S Raju</td> <td>500 (0.01%)</td> <td>200500 (1.86%)</td> </tr> <tr> <td>Saket Agarwal</td> <td>0</td> <td>200000 (1.85%)</td> </tr> <tr> <td>Shaik Asmath Begum</td> <td>6278 (0.1%)</td> <td>206278 (1.91%)</td> </tr> <tr> <td>Deepak Girdhardas Rathi</td> <td>839 (0.01%)</td> <td>100839 (0.93%)</td> </tr> </tbody> </table>	Name of Investor	Pre- Preferential Issue (No. of Shares & %)	Post-preferential Issue shareholding (Presuming allotment of equity shares and full conversion of Warrants) (No. of Shares & %)	Enact Technologies Private Limited	1134408 (18.91%)	2134408 (19.76%)	Aarya Rakesh Doshi	0	500000 (4.63%)	Funali Rakesh Doshi	0	500000 (4.63%)	Kalyan Kakarala	0	300000 (2.78%)	Bindhu Shre Kakarala	0	300000 (2.78%)	Ramaswamyreddy Pedinekaluva	0	450000 (4.17%)	Praveen Potturi	0	380000 (3.52%)	Alluru V S S Raju	500 (0.01%)	200500 (1.86%)	Saket Agarwal	0	200000 (1.85%)	Shaik Asmath Begum	6278 (0.1%)	206278 (1.91%)	Deepak Girdhardas Rathi	839 (0.01%)	100839 (0.93%)
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		Singampally Venkata Rajyalaxmi Naidu	0	300000 (2.78%)
		Ankit Singhvi	0	200000 (1.85%)
		Madupalli Ravi	0	100000 (0.93%)
		Ravinder Singh Kohli	0	70000 (0.65%)
6	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	<p>25% of the total consideration of the Warrants shall be payable at the time of application and the balance would be payable at the time of conversion of the Warrants into Equity Shares.</p> <p>Each Warrant is convertible into 1 Equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable.</p>		
7	any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable		

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# HILIKS TECHNOLOGIES LIMITED

## Annexure-B

S. No.	Name of the Proposed Allottee	Category	Maximum No. of warrants proposed to be allotted
1.	Enact Technologies Private Limited	Non Promoter	10,00,000
2.	Aarya Rakesh Doshi	Non Promoter	5,00,000
3.	Funali Rakesh Doshi	Non Promoter	5,00,000
4.	Kalyan Kakarala	Non Promoter	3,00,000
5.	Bindhu Shre Kakarala	Non Promoter	3,00,000
6.	Ramaswamyreddy Pedinekaluva	Non Promoter	4,50,000
7.	Praveen Potturi	Non Promoter	3,80,000
8.	Alluru V S S Raju	Non Promoter	2,00,000
9.	Saket Agarwal	Non Promoter	2,00,000
10.	Shaik Asmath Begum	Non Promoter	2,00,000
11.	Deepak Girdhardas Rathi	Non Promoter	1,00,000
12.	Singampally Venkata Rajyalaxmi Naidu	Non Promoter	3,00,000
13.	Ankit Singhvi	Non Promoter	2,00,000
14.	Madupalli Ravi	Non Promoter	1,00,000
15.	Ravinder Singh Kohli	Non Promoter	70,000
<b>Total</b>			<b>48,00,000</b>

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