



Date: 25<sup>th</sup> July, 2023

<b>The General Manager, Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001</b>	<b>The Vice-President, Listing Department National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051</b>
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 3121/ 2039	Fax No.: 022 – 26598237/38

Dear Sir / Madam,

**Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for allotment of 1,08,70,000 equity shares to Promoter Group**

This is to inform that pursuant to infusion of balance 75% consideration and option exercised by Promoter Group/ Allottees to convert their Convertible Warrants ("Warrants"), the Board of Directors through circular resolution passed today allotted 1,08,70,000 equity shares, the details whereof are summarized as under:

- a) 13,70,000 equity shares of Rs.10/- each at a premium of Rs.33.15 upon exercise of conversion option by Goenka Family Trust (represented through its Trustee/representatives Mrs. Aseela Goenka, Ms. Sunita Goenka and Mr. Alok Agarwal), Promoter Group/ Allottee for converting their entire 13,70,000 Warrants (out of total 13,05,00,000 Warrants (**Round 1**) allotted to Promoters/ Non Promoters on 3<sup>rd</sup> February, 2022 at an issue price of Rs. 43.15 per warrant) into equity shares and upon receipt of balance 75% subscription amount by the Company. As informed earlier, the Company obtained in-principle approval letters dated 1<sup>st</sup> February, 2022 from National Stock Exchange of India Limited & BSE Limited respectively under regulation 28 of the LODR Regulations for the aforesaid Round 1 of Warrants. This should also be read in continuation of our earlier intimation dated 31<sup>st</sup> March, 2022 and 21<sup>st</sup> July, 2022, 29<sup>th</sup> September, 2022, 28<sup>th</sup> March, 2023, 18<sup>th</sup> July, 2023, 20<sup>th</sup> July, 2023 and 22<sup>nd</sup> July, 2023 informing about conversion option exercised by Promoters/ Non-Promoter Group from warrants allotted under Round 1. With the above allotment, all Warrants issued under Round 1 have been fully converted into equity shares of the Company within prescribed period of 18 months in compliance with SEBI (Issue of Capital & Disclosure Requirements) Regulations, 2018;
- b) 29,40,000 Equity shares of Rs. 10/- each to Goenka Family Trust (represented through its Trustee/representatives Mrs. Aseela Goenka, Ms. Sunita Goenka and Mr. Alok Agarwal) and 65,60,000 Equity Shares of Rs. 10/- each to SB Fortune Realty Private Limited, Promoter Group at a premium of Rs.67.25 thus aggregating to 95,00,000 Equity shares, upon exercise of conversion option by them to convert 95,00,000 Warrants (out of total 12,70,00,000 Warrants (**Round 2**) allotted to Promoters / Non Promoters on 16<sup>th</sup> March, 2022 at an issue price of Rs. 77.25 per warrant) into equity shares upon receipt of balance 75% subscription amount by the Company. As informed earlier, the Company obtained in-principle approval letters dated 4<sup>th</sup> March, 2022 from National Stock Exchange of India Limited & BSE Limited respectively under regulation 28 of the LODR Regulations for the aforesaid Round 2 of Warrants. This should also be read in continuation of our earlier intimation dated 29<sup>th</sup> September, 2022 and 25<sup>th</sup> January, 2023 informing about conversion option exercised by Non-Promoter Group from warrants allotted under Round 2.

**D B REALTY LIMITED**

Regd. Office: 7th Floor, Resham Bhavan, Veer Nariman Road, Churchgate, Mumbai-400 020 Tel: 91-22-49742706  
Correspondence Add.: 4th Floor, Wing 15, Gate No.2, Ten BKC, off. N. Dharmadhikari Marg, Kalanagar, Bandra (East), Mumbai – 400 051  
Website: www.dbrealty.co.in Email: info @dbg.co.in Tel: 91-22-35201670  
CIN: L70200MH2007PLC166818



Consequent to above allotment, the existing paid-up equity share capital of the Company has increased from Rs. 393,68,47,820/- to Rs. 404,55,47,820/-.

Please take the above information on record.

Thanking You,

Yours faithfully,

**For D B Realty Limited**

**Jignesh Shah**  
**Company Secretary**

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