

 $\frac{Format\ for\ disclosures\ under\ Regulation\ 29(2)\ of\ SEBI\ (Substantial\ Acquisition\ of\ Shares\ and}{Takeovers)\ Regulations, 2011}$ 

| Name of the Target Company (TC)  Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  Whether the acquirer belongs to Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition / disposal as follows |   | RAJESH EXPORTS LIMITED  RAJESH MEHTA  YES  NSE AND BSE |                 |          |        |   |  |       |       |
|---|---|--|-----------------|----------|--------|---|--|-------|-------|
|   |   |  |                 |          | Number | % w.r.t.total<br>share/voting<br>capital<br>wherever<br>applicable(*)   | % w.r.t. total<br>diluted<br>share/voting<br>capital of the TC<br>(**) |       |       |
|   |   |  |                 |          | Be     | fore the acquisition under consideration, holding of :  |  |       |       |
|   |   |  |                 |          | b)     | Shares carrying voting rights Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Voting rights (VR) otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | 88437145   | 29.94 | 29.94 |
|   |   | e)   | Total (a+b+c+d) | 88437145 | 29.94  | 29.94   |  |       |       |
|   | Details of acquisition/sale   |  |                 |          |        |   |  |       |       |
| b)<br>c)  | Shares carrying voting rights acquired/sold VRs acquired /sold otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | 10000  | 0.01            | 0.01     |        |   |  |       |       |
| d)<br>e)  | Shares encumbered / invoked/released by the acquirer Total (a+b+c+/-d)  | 10000  | 0.01            | 0.01     |        |   |  |       |       |

## भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

| After the acquisition/sale, holding of:   |             |       |       |  |
|---|-------------|-------|-------|--|
| <ul> <li>a) Shares carrying voting rights</li> <li>b) Shares encumbered with the acquirer</li> <li>c) VRs otherwise than by shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each</li> </ul> | 88447145    | 29.95 | 29.95 |  |
| category) after acquisition e) Total (a+b+c+d)  | 88447145    | 29.95 | 29.95 |  |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).  | OPEN MARKET |       |       |  |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  | 24/03/2020  |       |       |  |
| Equity share capital / total voting capital of the TC before the said acquisition / sale  | 295259959   |       |       |  |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale  | 295259959   |       |       |  |
| Total diluted share/voting capital of the TC after the said acquisition   | 295259959   |       |       |  |

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: BENGALURU

Date: 24/03/2020

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