

SMEL/SE/2021-22/19

September 13, 2021

The Secretary, Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 Maharashtra, India Scrip Code: 543299	The Manager – Listing Department National Stock Exchange of India Limited “Exchange Plaza”, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051 Maharashtra, India Symbol: SHYAMMETL
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Dear Sir/Madam,

Sub: Revision of Disclosure SMEL/SE/2021-22/18 dated September 9, 2021, under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015.

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulation ,2015, we wish to inform you that Shyam Metalics and Energy Limited (The Company), has entered in to Share Purchase Agreements (SPA) with M/s Dorite Tracon Private Limited, M/s Shyam Sel & Power Limited and M/s Narantak Dealcomm Limited to sell and transfer the entire equity stake held by the Company in the following subsidiaries/Step down Subsidiaries/Associate companies as per Annexure A, and upon completion of the formalities comprised under the SPA. The following companies would cease to be subsidiaries/step down subsidiaries/Associate of the Company.

SI No	Name of Company	Nature of Company
1	Damodar Aluminium Private Limited(DAPL)	Subsidiary Company
2	Singhbhum Steel & Power Limited	Subsidiary Company
3	Renaissance Hydro Power Pvt Ltd	Subsidiary Company
4	Kalinga Infra Projects Limited	Subsidiary Company
5	Meadow Housing Pvt Ltd	Stepdown Subsidiary
6	Hrashva Warehousing and Storage Pvt Ltd	Stepdown Subsidiary
7	Kecon Trade care Pvt Ltd	Associate Company

Details as required under SEBI (Listing Obligation and Disclosure Requirement) Regulation ,2015. Read with SEBI circular No CIR/CFD/CMD/4/2015 DATED September 09, 2015 is given below as Annexure A

We request you to take the above information on your record.

Thanking You,
 For **SHYAM METALICS AND ENERGY LIMITED**

Birendra Kumar Jain
 Company Secretary



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 www.shyammetalics.com



Details of events that need to be provided		Information of Such Events						
Sl. No.		Damodar Aluminium Private Limited(DAPL)	Singhbhum Steel & Power Limited (SSPL)	Renaissance Hydro Power Pvt Ltd (RHPL)	Kalinga Infra Projects Limited (KIPL)	Meadow Housing Pvt Ltd (MHPL)	Hrashtra Storage and Warehousing Pvt Ltd (HSWPL)	Kecon Trade care Pvt Ltd (KTPL)
1	The amount and percentage (%) of the turnover or revenue or income and net worth contributed by such unit or division of the listed entity during the last financial year	The Turnover of DAPL in previous financial year was Nil whereas the network as on March 31, 2021 was Rs. 2,11,23,672/-	The Turnover of SSPL in previous financial year was Nil whereas the network as on March 31, 2021 was Rs. 2,62,56,192/-	The Turnover of RHPL in previous financial year was Nil whereas the network as on March 31, 2021 was Rs. (-)2,47,960/-	The Turnover of KIPL in previous financial year was Rs.12,63,79,414/- whereas the network as on March 31, 2021 was Rs. 3,13,83,087/-	The Turnover of MHPL in previous financial year was Rs Nil whereas the network as on March 31, 2021 was Rs. 1,02,40,056/-	The Turnover of HSWPL in previous financial year was Rs Nil whereas the network as on March 31, 2021 was Rs. 2,17,73,530/-	The Turnover of KTPL in previous financial year was Rs 4,90,672/- whereas the network as on March 31, 2021 was Rs. 21,13,19,224/-
2	Date on which the agreement for sale has been entered into	09.09.2021	09.09.2021	09.09.2021	09.09.2021	09.09.2021	09.09.2021	09.09.2021
3	The expected date of completion of the sale/ disposal	24th September 2021	24th September 2021	24th September 2021	24th September 2021	24th September 2021	24th September 2021	24th September 2021
4	Consideration received on such sale/ disposal	Total Consideration received from such disposal is Rs. 1,27,65,120/-	Total Consideration received from such disposal is Rs. 2,77,78,270/-	Total Consideration received from such disposal is Rs. 8,05,386/-	Total Consideration received from such disposal is Rs. 2,02,07,250/-	Total Consideration received from such disposal is Rs. 31,75,000/-	Total Consideration received from such disposal is Rs. 21,39,107/-	Total Consideration received from such disposal is Rs. 12,09,64,475/-
5	Brief details of the buyers and whether any of the Buyers belong to the Promoter/ Promoter group/ Group Companies, if yes, details thereof	Dorite Tracon Private Limited, buyer is one of the promoter of Company	Narantak Dealcomm Limited, buyer is one of the promoter of Company	Dorite Tracon Private Limited, buyer is one of the promoter of Company	Dorite Tracon Private Limited, buyer is one of the promoter of Company	Dorite Tracon Private Limited, buyer is one of the promoter of Company	Shyam Sel & Power Limited, buyer is material subsidiary of Company	Narantak Dealcomm Limited, buyer is one of the promoter of Company
6	Whether the transaction would fall under related party transactions?	Yes	Yes	Yes	Yes	Yes	Yes	Yes
	If yes, whether the same is done at Arms Length?	Yes	Yes	Yes	Yes	Yes	Yes	Yes
7	In case of slump sale, indicate disclosures provided for amalgamation/ merger, shall be disclosed by the listed entity with respect to such slump sale.	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
8	Investment (in Rs)	9,60,000	10,70,000	1,00,000	4,50,000	29,00,000	56,78,266	10,00,01,250
9	No. of Shares	96,000	1,07,000	9,980	45,000	2,90,000	98,804	74,07,500
10	Total No. of Shares	1,77,300	1,17,000	10,000	50,000	10,50,000	7,66,800	1,56,52,700
11	Shareholding Percentage	54.15%	91.45%	99.80%	90.00%	27.62%	12.89%	47.32%

Note: In aggregate consideration received Rs. 18, 78, 34, 698/- against investment made Rs. 11, 11, 59, 516/-