

March 11, 2021

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001
Scrip Code: 541770

National Stock Exchange of India Limited

The Exchange Plaza
Bandra Kurla Complex Bandra (East)
Mumbai 400051
Trading Symbol: CREDITACC

Dear Sir/Madam,

Sub: Newspaper Advertisement - Notice of Postal Ballot.

In continuation to our intimation letter dated March 11, 2021, and in compliance with SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copies of newspaper advertisements regarding completion of dispatch of Notice of Postal Ballot dated March 08, 2021, published in Financial Express (English – Edition) and in Vishwavani (Kannada Edition).

A copy of the said advertisement is also hosted on the Company's website at www.creditaccessgrameen.com.

This is for your information and records.

Thanking you,

For CreditAccess Grameen Limited



M.J. Mahadev Prakash

Head- Compliance, Legal & Company Secretary

Our Financial Products



CIN: L15311DL1993PLC052624

Regd. Office: 8377, Roshanara Road, Delhi-110 007
Corporate Office: 1401-1411, 14th Floor, Logix City Center,
Sector-32, Noida-201301, Uttar Pradesh. Tel.: 0120-6013232, Fax: 011-23822409,
Email: dfm@dfmfoods.com, Website: www.dfmfoods.com

NOTICE TO SHAREHOLDERS

Pursuant to the provision of Companies Act, 2013 read with Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, Equity Shares of the Company in respect of which dividend entitlements remained unpaid/unclaimed for seven consecutive years upto financial year 2012-13 have been transferred to the Investor Education and Protection Fund (IEPF) in September and October 2020.

The Company has sent individual letters to the concerned Members at their latest available address whose dividend are unpaid or unclaimed for seven consecutive years providing them an opportunity to lodge their claim with the Company or Registrar and Transfer Agent in respect of the same. The shares are also liable to be transferred to IEPF Authority during the financial year 2021-22 whose dividend are unpaid or unclaimed for seven consecutive years.

Shareholders who have not claimed their dividend(s) from the year 2013-14 can write to the Company/Registrar and Share Transfer Agent (RTA) at the earliest for making valid claim for the unclaimed dividend for the year(s) 2013-14 onwards.

Shareholders may note that both the unclaimed dividend and the shares transferred to IEPF Authority including all benefits accruing on such shares, if any, can be claimed back by them from IEPF Authority after following the procedure prescribed in the IEPF Rules.

The shareholders, who are holding shares in physical form and receiving their dividends through warrant/demand draft etc. are requested to submit bank details along with cancelled cheque to our Registrars MCS Share Transfer Agent Ltd. to enable them to update their record for payment of any future dividend. Shareholders are also requested to convert their physical shares in demat mode.

You are also requested to provide your Email Id, Phone No. and PAN for record as well as for receiving further communications by electronic means.

For any queries on the above matter, shareholders are requested to contact to the Company's Registrar and Share Transfer Agents, M/s MCS Share Transfer Agent Ltd., F-65, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020, Email: admin@mcsregistrars.com and Tel: 011-41406149.

For DFM Foods Ltd.
Sd/-
R.S. Tomer
Company Secretary

Place: Noida
Date: 10th March, 2021

**CREDITACCESS GRAMEEN LIMITED**

Regd. Office: No. 49, 46th Cross, 8th Block, Jayanagar, Bengaluru - 560 070. CIN: L51216KA1991PLC053425
Email: csinvestors@creditaccessgrameen.com
Website: www.creditaccessgrameen.com
Phone: +91 80 2263 7300 Fax: +91 80 2664 3433

POSTAL BALLOT NOTICE

Notice is hereby given to all the Members of CreditAccess Grameen Limited ("Company") pursuant to Section 110 and other applicable provisions, if any, of the Companies Act, 2013 (the "Act"), read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 (the "Rules"), applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), and General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 22/2020 dated June 15, 2020, 33/2020 dated September 28, 2020 and 39/2020 dated December 31, 2020, issued by Ministry of Corporate Affairs ("MCA Circulars"), the Company seeks approval of Members through Postal Ballot through remote e-voting process ("Postal Ballot / E-Voting") for the following:

1. Appointment of Ms. Lilian Jessie Paul (DIN: 02864506) as Independent Director - Ordinary Resolution; and
 2. Re-appointment of Mr. George Joseph (DIN: 00253754) as an Independent Director for a second term - Special Resolution.
- Postal Ballot Notice is being sent via email only to the Members of the Company, whose names appear on the Register of Members/list of Beneficial Owners, as received from National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) ("Depositories") on Friday, March 5, 2021, ("Cut-off date"). The voting rights shall be reckoned on the paid-up value of equity shares registered in the name of the members as on the Cut-off date. A person who is not a Member of the Company as on the Cut-off date to treat this Notice for information purposes only.

The Company as on Wednesday, March 10, 2021 has completed sending Postal Ballot Notice by way of emails, through KFin Technologies Pvt. Ltd., ("KFin"), the Registrar & Share Transfer Agents of the Company, along with the details of Login Id and Password to all the Members/shareholders who have registered their email IDs with depositories or with the Company.

Due to the threat posed by Covid-19 and in terms of the MCA Circulars, the Company has sent this Postal Ballot Notice in electronic form only. The Company expresses its inability to dispatch hard copy of Postal Ballot Notice along with Postal Ballot Forms and pre-paid Business Reply Envelope to the Members for this Postal Ballot.

The Board of Directors of the Company have appointed Mr. C. Dwarakanath, Practicing Company Secretary (FCS No: 7723, CP No: 4847) as Scrutinizer for conducting the Postal Ballot process in a fair and transparent manner and Mr. C. Dwarakanath has consented for the said appointment to act as scrutiner.

The E-Voting facility is available at the link: <https://evoting.kfintech.com/> from 9:00 AM (IST) on Thursday, March 11, 2021 and ends at 5:00 PM (IST) on Sunday, April 11, 2021. Remote e-voting shall not be allowed after 5:00 PM IST on Sunday, April 11, 2021. In compliance with Section 110 of the Act, read with the applicable Rules, Regulation 44 of Listing Regulations and MCA Circulars, the Company has provided only the remote e-voting facility to its Members, to enable them to cast their votes electronically. The instructions for remote e-voting are appended to the Postal Ballot Notice.

The Postal Ballot Notice is available on the website of the Company at www.creditaccessgrameen.com and the website of KFin at <https://www.kfintech.com> Members who are holding shares in Physical form or who have not registered their email addresses with the Company or Depositories, can register their e-mail address as per the instructions provided in the Postal Ballot Notice.

Members who have not registered their email IDs and in consequence the Postal Ballot Notice could not be serviced, may temporarily get their email ID registered with KFin by clicking the link - <https://ris.kfintech.com/client/services/postalballot/registration.aspx> Members may also register their email IDs by sending an email citing subject line as "CreditAccess Grameen Postal Ballot - Registration of email IDs" to csinvestors@creditaccessgrameen.com along with the details like (1) name of Registered Member(s) (2) Folio number(s)/DP ID/Client ID; and (3) Number of equity shares held, from the email address they wish to register. Members who have already registered their email addresses are requested to keep their email addresses validated with their Depository Participants / the Company's RTA/KFin to enable the servicing of notices / documents / Annual Reports electronically to their email address.

The scrutiner will submit his report to the Chairman of the Board of Directors/Company Secretary after completion of the scrutiny and the result of the remote e-voting will be announced on or before Tuesday, April 13, 2021, through the website of the Company at www.creditaccessgrameen.com and by way of intimation to the Stock Exchanges on which the Company's securities are listed and also the website of KFin at <https://www.kfintech.com>

In case of any grievances or queries on Postal Ballot/Remote E-Voting, please contact Mr. Sridhar Balamurli, Deputy Manager, KFin Technologies Pvt. Ltd., Tel: 1800 345 4001 (toll free) Email: evoting@kfintech.com

For CreditAccess Grameen Limited
Sd/-
M. J. Mahadev Prakash
Head - Compliance,
Place: Bengaluru
Date: March 10, 2021
Legal & Company Secretary

(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement)

**RAJAPALAYAM MILLS LIMITED**

Our Company was incorporated as 'Rajapalayam Mills Limited' as a public limited company under the India Companies Act, 1913 (Act VII of 1913) at Rajapalayam pursuant to certificate of incorporation dated February 24, 1936 issued by the Registrar of Joint Stock Companies, Ramnad. Thereafter, our Company was granted the certificate of commencement of business dated December 22, 1936. There has been no change in the name and address of Registered Office of our Company since incorporation.

Registered Office: Rajapalayam Mills Premises, Post Box No. 1, P.A.C. Ramaswamy Road, Rajapalayam - 626 117, Tamil Nadu, India
Telephone: +91 - 4563 - 235666 | Email: rajacot@ramcotex.com | Website: www.rajapalayammills.co.in

Contact Person: Arul Pranavam A, Company Secretary and Compliance Officer | Email: investorgrievance@ramcotex.com | Corporate Identity Number: L17111TN1936PLC002298

PROMOTERS OF OUR COMPANY - P R VENKETRAMA RAJA AND P V ABINAV RAMASUBRAMANIAM RAJA**NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF RAJAPALAYAM MILLS LIMITED (THE "COMPANY")**

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSES ON*
MONDAY, MARCH 15, 2021	WEDNESDAY, MARCH 24, 2021	TUESDAY, MARCH 30, 2021

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. *Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ISSUE OF UP TO 12,29,360 FULLY PAID-UP EQUITY SHARES WITH A FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 569 EACH INCLUDING A SHARE PREMIUM OF ₹ 559 PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO ₹ 6,995.06 LAKHS* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 6 (SIX) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, MARCH 5, 2021 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 56.9 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 98 OF THE LETTER OF OFFER.

*Assuming full Subscription

ASBA Simple, Safe, Smart way of Application - Make use of it!!!
*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

Facilities for Application in this Issue:

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and subject to the conditions prescribed under the SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009 and SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 (together "ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this Issue i.e. R-WAP. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using R-WAP. For details, see "Terms of the Issue - Procedure for Application through the ASBA Process" and "Terms of the Issue - Procedure for Application through the R-WAP" on page 109 of the Letter of Offer.

a. ASBA facility: Investors can submit either the Application Form in physical mode to the Designated Branches of the SCSBs or online/electronic Application through the website of the SCSBs (if made available by such SCSB) authorizing the SCSB to block the Application Money in an ASBA Account maintained with the SCSB. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility. Investors should note that the ASBA process involves procedures that are different from the procedure under the R-WAP process. Investors applying through the ASBA facility should carefully read the provisions applicable to such Applications before making their Application through the ASBA process. For details, see "Terms of the Issue - Procedure for Application through the ASBA Process" on page 109 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

b. Registrar's Web-based Application Platform (R-WAP): In accordance with SEBI circular SEBI/HO/CFD/DIL/2/CIR/P/2020/78 dated May 6, 2020 read with SEBI circular SEBI/HO/CFD/DIL/1/CIR/P/2020/136 dated July 24, 2020 and SEBI circular SEBI/HO/CFD/DIL/1/CIR/P/2021/13 dated January 19, 2021, a separate web based application platform, i.e., the R-WAP facility (accessible at <https://rights.cameoindia.com/Rajapalayam>), has been instituted for making an Application in this Issue by resident investors. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP resident investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account therat. Prior to making an Application, such investors should enable the internet banking or UPI facility of their respective bank accounts and such investors should ensure that the respective bank accounts have sufficient funds.

PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP. R-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE. FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, SEE "RISK FACTOR - THE R-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THIS ISSUE MAY BE EXPOSED TO RISKS, INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS." ON PAGE 32 OF THE LETTER OF OFFER.

For guidance on the Application process through R-WAP and resolution of difficulties faced by the Investors, the Investors are advised to carefully read the frequently asked questions or call helpline number (+91 73388 08559 and +91 44 - 40020710). For details, see "Procedure for Application through the R-WAP" on page 109 of the Letter of Offer.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

In accordance with the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material ("Issue Materials") will be sent/dispatch, at least three days before the Issue Opening Date, only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter and Application Form for the Issue has been completed by the Registrar to the Issue, i.e., Cameo Corporate Services Limited in electronic mode through email on March 9, 2021 and physically through registered/speed post on March 10, 2021 to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date, i.e., Friday, March 5, 2021.

Further, the Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of: our Company at www.rajapalayammills.co.in; the Registrar at <https://rights.cameoindia.com/Rajapalayam>; the Lead Manager, i.e., Vivro Financial Services Private Limited at www.vivro.net the Stock Exchange at www.bseindia.com; and the Registrar's web-based application platform at <https://rights.cameoindia.com/Rajapalayam> ("R-WAP").

Procedure for Application through ASBA Process

An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34>. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

Application on Plain Paper under ASBA process: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper, in case of non-receipt of Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. **Applications on plain paper will not be accepted from any address outside India. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements. PLEASE NOTE THE APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP.**

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSB before the Issue Closing Date and should contain the following particulars:

- 1) Name of our Company, being Rajapalayam Mills Limited; 2) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3) Registered Folio Number/DP and Client ID No.; 4) Number of Equity Shares held as on Record Date; 5) Allotment option - only dematerialised form; 6) Number of Rights Equity Shares entitled to; 7) Number of Rights Equity Shares applied for within the Rights Entitlements; 8) Number of additional Rights Equity Shares applied for, if any; 9) Total number of Rights Equity Shares applied for; 10) Total Application Money paid at the rate of ₹ 569 per Rights Equity Share; 11) Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; 12) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; 13) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 14) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16) In addition, all such Eligible Equity Shareholders are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. If we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation thereof of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. If we confirm that I am/we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
VIVRO Vivro Financial Services Private Limited Vivro House, 11, Shashi Colony, Opposite Suidhva Shopping Center, Paldi, Ahmedabad - 380 007, Gujarat, India Telephone: +91-79-4404 4242 Email: rml.rights@vivro.net Website: www.vivro.net Investor Grievance Email: investors@vivro.net Contact Person: Yogesh Malpani/Milii Khamar SEBI Registration Number: INM000010122 CIN: U67120GJ1996PTC029182	 Cameo Corporate Services Limited Subramanian Building, No. 1, Club House Road, Chennai - 600 002, Tamil Nadu, India Telephone: +91-44-28460390; Email: priya@cameoindia.com Website: www.cameoindia.com Investor Grievance Email: investor@cameoindia.com Contact Person: Ms. K. Sreepriya SEBI Registration Number: INR000003753 CIN: U67120TN1998PLC041613	 Rajapalayam Mills Limited Arul Pranavam A, Company Secretary and Compliance Officer Rajapalayam Mills Premises, Post Box No. 1, P.A.C. Ramaswamy Road, Rajapalayam - 626 117, Tamil Nadu, India. Telephone: +91-4563-235666 E-mail: investorgrievance@ramcotex.com Website: www.rajapalayammills.co.in

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process or R-WAP process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process), and copy of the e-acknowledgement (in case of R-WAP process). For details on the ASBA process and R-WAP process, see "Terms of the Issue" on page 98 of the Letter of Offer.

For Rajapalayam Mills Limited
Sd/-
Arul Pranavam A
Company Secretary and Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchange. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 18 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

