

OL/SE/555/January 2023-24

January 11, 2024

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400 001 Security Code: 532880	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai 400 051 Symbol: OMAXE
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Subject: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time (the "SEBI LODR Regulations")

Dear Sir/Madam,

With reference to the captioned subject, we would like to inform you that Omaxe Heritage Private Limited ("OHPL"), a Wholly Owned Subsidiary of Omaxe Limited has repaid the entire loan facility of Rs. 440 Crores obtained from M/s Credit Solutions India Trust ("CSIT") of Varde Partners, along with the interest thereon.

Further to inform that OHPL has availed a financial assistance aggregating to Rs. 450 Crores from Kotak Mahindra Bank Limited and out of which Rs. 290 Crores has been utilised for re-financing the facility taken by OHPL from M/s Credit Solutions India Trust ("CSIT") and remaining Rs. 160 Crores shall be utilised to meet the working capital requirements for the projects.

You are requested to take the same on record please.

For Omaxe Limited

For OMAXE LIMITED



Company Secretary

D B R Srikanta

Company Secretary

"This is to inform that please make all correspondence with us on our **Corporate Office Address only**"

OMAXE LIMITED

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