



Ushdev International Ltd.

11th April, 2024

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Dear Sir/Madam,

Sub: Non-applicability of SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 regarding Fund raising by issuance of Debt Securities by Large Entities for the Financial Year 2022-23

Ref: BSE- 511736

This is with reference to the SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 and SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022) regarding fund raising by issuance of Debt securities by Large entities. In this regard, we would like to inform you that Ushdev International Limited does not fall under the category of "Large Corporate" as per the framework provided in the aforesaid circulars.

In view of the above, the Company is not a Large Corporate and is not obliged to file any disclosure as per the said circular for the Financial Year 2022-23.

Request you to take the same on your records.

Yours faithfully,

For **Ushdev International Limited**

Amrit Suthar

Company Secretary and Compliance Officer

Encl: as above

(Ushdev International Limited was under Corporate Insolvency Resolution Process as per the provisions of IBC, 2016. The Resolution plan was approved by National Company Law Tribunal, Mumbai Special Bench on 3rd February, 2022. As per resolution plan the all the powers vest with the Monitoring Agency appointed by the Resolution Applicant and Committee of Creditors)

CIN: L40102MH1994PLC078468

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