



GG ENGINEERING LTD.

An ISO 9001: 2015 Certified Company
CIN: L28900MH2006PLC159174
cs.engg@gmail.com

July 17, 2023

Listing Compliance Department
BSE Limited
Phirozee Jeejeebhoy
Towers, Dalal Street, Fort,
Mumbai - 400 001

Scrip Code: 540614

Sub: Newspaper Advertisement – Notice of Right Issue

Dear Sir/Ma'am,

Please find enclosed copy of newspaper advertisement for notice of Rights Issue published in Business Standard (English Edition) and Business Standard (Hindi Edition) newspapers dated July 17, 2023 for your ready reference.

You are requested to take the information on record and oblige.

Thanking You,

Yours faithfully,
for G G Engineering Limited

Atul Sharma
(Managing Director)
DIN: 08290588

STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2021					
(Rupees in Lacs)					
Sl. No.	Particulars	Quarter Ended		Year Ended	
		31/03/2021 (Unaudited)	31/12/2020 (Unaudited)	31/03/2021 (Unaudited)	31/03/2020 (Audited)
1.	Total Income from operations (net)	11.76	17.23	495.96	96.56
2.	Net Profit/(Loss) for the period before tax, exceptional items and extraordinary item	(2,071.50)	(698.32)	(10,159.95)	(5,059.79)
3.	Net Profit/(Loss) for the period before tax but after exceptional items and extraordinary item	(2,071.50)	(698.32)	(10,930.36)	(5,059.79)
4.	Net Profit/(Loss) for the period after tax, exceptional items and extraordinary item	(2,071.50)	(698.32)	(10,930.36)	(5,059.79)
5.	Total Comprehensive income	(2,075.54)	(698.32)	(10,894.92)	(5,063.83)
6.	Paid up Equity share capital (Face Value Rs.2/- each)	2,449.34	2,449.34	2,449.34	2,449.34
7.	Reserve excluding revaluation reserves	-	-	(2,98,018.58)	(2,97,888.98)
8.	Securities Premium Account	1,02,403.24	1,02,403.24	1,02,403.24	1,02,403.24
9.	Net worth	(2,90,324.77)	(2,88,439.56)	(2,90,195.17)	(2,90,195.17)
10.	Paid up Debt Capital/outstanding debt	2,55,648.75	2,55,420.59	2,57,091.39	2,55,648.75
11.	Outstanding Redeemable Preferences Shares	-	-	-	-
12.	Debt Equity Ratio	(0.88)	-	(0.89)	(0.88)
13.	(Loss)/ Earning Per Share (before and after extraordinary items) (not annualized)	-	-	-	-
	(a) Basic	(1.69)	(0.57)	(8.90)	(4.13)
	(b) Diluted	(1.69)	(0.57)	(8.90)	(4.13)
14.	Capital Redemption Reserve	-	-	-	-
15.	Debt Redemption Reserve	-	-	-	-
16.	Debt Service Coverage Ratio	(11.34)	-	(37.56)	(11.34)
17.	Interest Service Coverage Ratio	(11.58)	-	(38.44)	(11.58)

Note:
The above results is an extracts of the detailed format of Unaudited Financials Results for the quarter and year ended 31st March, 2021 filed with Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarter and year ended results is available on the Stock Exchange Website namely, BSE Limited, (www.bseindia.com) National Stock Exchange of India Limited (www.nseindia.com) and on the Company's Website (www.educomp.com).

For Educamp Solutions Limited
(Under CIRP)
Sd/-
MAHENDER KHANDELWAL
TAKEN ON RECORD

Place : New Delhi
Date : 15/07/2023
RESOLUTION PROFESSIONAL OF EDUCOMP SOLUTIONS LIMITED
REGISTRATION NUMBER:-IBBI/PA-001/PP-P00033/2016-17/110086

Brigade Enterprises Limited	
Corporate Identity Number (CIN): L8510KA1995PLC019126	
Regd. Off.: 29 th & 30 th Floor, World Trade Center, Brigade Gateway Campus, 26/1, Dr. Rajkumar Road, Malleswaram-Rajajinagar, Bengaluru - 560 055.	
Phone: +91-80-4137 9200	
Email: investors@brigadegroup.com Website: www.brigadegroup.com	

NOTICE OF THE TWENTY EIGHTH ANNUAL GENERAL MEETING, E-VOTING INFORMATION, DIVIDEND AND RECORD DATE

Notice is hereby given that the Twenty Eighth Annual General Meeting (AGM) of the Company will be held through Video Conferencing (VC)/ Other Audio Visual Means (OAVM) on **Monday, August 7, 2023 at 10.30 a.m. IST** in accordance with the provisions of the Companies Act, 2013, the Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and read with General Circular No. 10/2022 and 11/2022 dated December 28, 2022 issued by the Ministry of Corporate Affairs (the 'MCA') and Circular no. SEBI/ HO/ CFD/ PoD-2/PI/ CIR/ 2023/ 4 dated January 5, 2023 issued by the Securities Exchange Board of India ('SEBI'), (hereinafter collectively referred as 'Circulars') to transact the business that will be set forth in the Notice of AGM.

In accordance with the aforesaid Circulars, an electronic copy of the Annual Report and AGM Notice is being sent to all the Members holding shares in dematerialised form and whose e-mail addresses are available with the Depository Participants as well as to all the Members holding shares in physical mode whose e-mail addresses are registered with the Company/ Registrar & Transfer Agents of the Company (RTA) or 'Kfintech' for communication purposes to the Members as at Friday, July 7, 2023. Members may note that no physical/ hard copies of the Annual Report and AGM Notice would be sent.

The copy of Annual Report is also available on the Company's website at <https://www.brigadegroup.com/>, websites of the Stock Exchanges i.e., BSE Limited and the National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively as well as the website of RTA at <https://evoting.kfintech.com>.

Members are hereby informed that:

a) The Board of Directors of the Company in their meeting held on May 24, 2023 had recommended a final dividend of Rs. 2/- (20%) per equity share for the financial year ended March 31, 2023, subject to approval from the Members of the Company at the ensuing Annual General Meeting. The Company has fixed **Monday, July 31, 2023** as the **Record Date** for determining the Members eligibility for payment of Final Dividend on Equity Shares. The dividend, if approved, at the ensuing Annual General Meeting will be paid on or before Saturday, September 2, 2023.

Members may note that effective April 1, 2020 dividend income is taxable in the hands of the shareholders. Hence members are requested to update the details of their residential status, PAN & category as per Income Tax Act, 1961 with the RTA/ Company by providing the same to inward.ris@kfintech.com or investors@brigadegroup.com in case of shares held in physical form and with your Depository Participant in case of shares held in demat form.

b) In accordance with the provisions of Section 108 of the Companies Act, 2013 and the Companies (Management and Administration) Rules, 2014 read with Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Members are being provided with the facility to electronically vote on the resolutions proposed to be passed in the Twenty Eighth Annual General Meeting through remote e-voting as well as e-voting during the AGM (Insta Poll). The e-voting platform is being provided by M/s. KFin Technologies Limited and Members can cast their vote electronically by accessing the website <https://evoting.kfintech.com/>

The remote e-voting period shall commence on Thursday, August 3, 2023 (9.00 a.m. IST) and ends on Sunday, August 6, 2023 (5.00 p.m. IST). The remote e-voting shall not be allowed beyond 5.00 p.m. on Sunday, August 6, 2023.

The cut-off date for determining the eligibility to vote by electronic means is Monday, July 31, 2023.

Members who have acquired shares after the dispatch of Notice and before the cut-off i.e., Friday, 7th July 2023 may approach Kfintech for issuance of User ID and Password for exercising their rights to vote by electronic means.

Members who have casted their vote through remote e-voting prior to the AGM may attend the AGM but shall not cast their votes again. Members who have not casted their vote through remote e-voting prior to the AGM and are present in the AGM shall be eligible to vote through Insta Poll.

Detailed instructions to members for participating in the Twenty Eighth AGM through VC/OAVM including the manner of participation and voting is set out in the Notice of AGM.

c) Members holding shares in dematerialized mode and who have not registered their email id are requested to register their email address and mobile numbers with respective Depository Participant(s). Members holding shares in physical mode who have not registered their email id with the RTA are requested to furnish a scanned signed copy of the request letter providing their email id, mobile number along with self-attested copies of Permanent Account Number (PAN), proof of address and front & back of the share certificate to the Company/ RTA at inward.ris@kfintech.com or investors@brigadegroup.com for receiving the Annual Report electronically. Alternatively, the request with the above documents can also be sent to Kfintech.

d) The consolidated results of remote e-voting and Insta Poll along with the Report of the Scrutinizer shall be communicated to the Stock Exchanges where the shares of the Company are listed within two days from the conclusion of the meeting. The same shall be placed on the website of the Company at <https://brigadegroup.com/> and of Kfintech at <https://evoting.kfintech.com>.

e) In case of any query and/ or grievance, in respect of voting by electronic means, Members may refer to:

- the Help & Frequently Asked Questions (FAQs) and E-voting user manual available at the 'Download' section of <https://evoting.kfintech.com>; OR
- may contact to Ms. Rajitha C of KFin Technologies Limited, Selenium Building, Tower B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad - 500032; OR
- Email at inward.ris@kfintech.com or evoting@kfintech.com or call Kfintech's toll free No. 1-800-309-4001 for any further clarifications.

For Brigade Enterprises Limited
Sd/-
P. Om Prakash
Company Secretary & Compliance Officer

Place: Bengaluru
Date: July 15, 2023

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated July 5, 2023 the "Letter of offer" or ("LOF") filed with BSE Limited ("BSE").

G G ENGINEERING LIMITED

Our Company was originally incorporated as "G G Engineering Private Limited" a private limited company under the Companies Act, 1956 bearing Registration Number 159174 dated January 23, 2006 issued by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company was converted into public limited company and name of our Company was changed to "G G Engineering Limited" and a fresh Certificate of Incorporation dated April 3, 2017 was issued by Registrar of Companies, Mumbai, Maharashtra. As on date of this Letter of Offer, the Corporate Identification Number of our Company is L28900MH2006PLC159174. For further details of our Company, please refer to "General Information" beginning on page 40 of this Letter of Offer.

Registered Office: Office No. 203, 2nd Floor, Shivam Chambers Coop Soc Ltd. S.V Road, Goregaon West, Mumbai, Maharashtra-400104
Corporate Office: Office No. 306, 3rd Floor, Shivam House Karam Pura, Commercial Complex, Opp. Milan Cinema, New Delhi-110015
Tel: +91 766-931-8144; E-mail: cs.ggengg@gmail.com; Website: www.ggengg.in
Contact Person: Mr. Atul Sharma, Managing Director
Corporate Identification Number: L28900MH2006PLC159174

OUR PROMOTER: MR. KAMAL BERIWAL

ISSUE PROGRAMME		
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATIONS*	ISSUE CLOSURES ON#
THURSDAY, JULY 20, 2023	WEDNESDAY, JULY 26, 2023	MONDAY, JULY 31, 2023

* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

#Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ISSUE OF UP TO 49,88,20,215 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 1 PER EQUITY SHARE AGGREGATING UPTO ₹4989 LAKHS# ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 38 EQUITY SHARE FOR EVERY 29 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS TUESDAY, JULY 11, 2023 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 179 OF THIS LETTER OF OFFER.

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES			
AMOUNT PAYABLE PER RIGHTS EQUITY SHARE*	FACE VALUE (₹)	PREMIUM (₹)	TOTAL (₹)
On Application 100%	1	0.00	1.00
Total (₹)	1	0.00	1.00

Simple, Safe, Smart way of Application - Make use of it!!!
ASBA* *Application supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars, SEBI/ HO/CFD/DIL2/CIR/P/2021/633 dated October 1, 2021, SEBI/ HO/CFD/DIL2/CIR/P/2021/552 dated April 22, 2021, SEBI/ HO/CFD/DIL1/CIR/P/2021/113 dated January 19, 2021, SEBI/ HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020, and SEBI/ HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020 (collectively hereinafter referred to as "SEBI Rights Issue Circulars") and subject to the conditions prescribed under the SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009 and SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 (together "ASBA Circulars"), all Investors desiring to make an Application in the Issue are mandatorily required to use either the ASBA process. Original Shareholders shall mean the Resident Shareholders who are holding the Equity Shares of our Company as on the Record Date i.e., July 11, 2023. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Procedure for Application through the ASBA Process" on page 189 of the Letter of Offer.

Please Note that In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. July 11, 2023 and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at www.kfintech.com at least two Working Days prior to the Issue Closing Date i.e. July 31, 2023. They may also communicate with the Registrar with the help of the helpline number (+91 40 6716 2222) and their email address ggel.ris@kfintech.com or at Investor Grievances: inward.ris@kfintech.com

Prior to the Issue Opening Date, the Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company namely ESCROW DEMAT A/C - G G ENGINEERING LIMITED FOR CREDIT FOR RIGHT ENTITLEMENT (Account Number - IN30133041167706)

As on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, i.e. July 31, 2023, shall not be eligible to make an Application for Rights Equity Shares against their Rights Entitlements with respect to the equity shares held in physical form.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this Issue. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or the optional mechanism.

For details of procedure for application by the resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date, see "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" beginning on page 195 of this Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCBS, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCBS or online/electronic Application through the website of the SCBS (if made available by such SCBS) for authorizing such SCBS to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCBS, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. July 11, 2023 and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at www.kfintech.com at least two Working Days prior to the Issue Closing Date i.e. July 31, 2023. They may also communicate with the Registrar with the help of the helpline number (+91 40 6716 2222) and their email address ggel.ris@kfintech.com or at Investor Grievances: inward.ris@kfintech.com

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE I.E. JULY 11, 2023.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF and Application Form for the Issue will complete on or before July 17, 2023 by the Registrar to the Issue.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account (namely, "SUSPENSE ESCROW A/C-G G ENGINEERING LIMITED") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings.

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who has neither received the Application Form nor is in a position to obtain the Application Form either from our Company, Registrar to the Issue, Manager to the Issuer or from the website of the Registrar, can make an Application to subscribe to the Issue on plain paper through ASBA process. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCBS for authorizing such SCBS to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCBS. Applications on plain paper will not be accepted from any address outside India.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCBS before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being G G ENGINEERING LIMITED;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/ DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option - only dematerialized form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for;
- Total amount paid at the rate of ₹ 1.00 per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCBS;
- In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCBS with which the account is maintained;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;

Our Company and the Registrar shall not be responsible if the Applications are not uploaded

ADVISOR TO THE ISSUE	REGISTRAR TO THE ISSUE
 <p>G G ENGINEERING LIMITED CIN:L28900MH2006PLC159174 Registered Office: Office No. 203, 2nd Floor, Shivam Chambers, Coop Soc Ltd. S.V Road, Goregaon West, Near Sahara Apartment, Mumbai, Maharashtra-400104, India Corporate Office: Office No. 306, 3rd Floor, Shivam House, Karam Pura, Commercial Complex, Opp. Milan Cinema New Delhi - 110015 Contact Person: Mr. Atul Sharma, Managing Director Tel: +91 766-935-9191 E-mail: cs.ggengg@gmail.com Website: www.ggengg.in</p>	 <p>KFIN Technologies Limited Address: Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad 500 032 Telephone: +91 40 6716 2222 Email: ggel.ris@kfintech.com Investor Grievances: inward.ris@kfintech.com Website: www.kfintech.com Contact Person: Mr. Murali Krishna SEBI Registration No.: INR00000221 Validity of Registration: Permanent</p>

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 190f the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

For G G ENGINEERING LIMITED
Sd/-
Mr. Atul Sharma
Managing Director (DIN: 08290588)

Date: July 15, 2023
Place: New Delhi

मंडी तक पहुंचें सब्जियां बिचौलियों पर लगे लगाम

मॉनसून पूर्व भंडारण जरूरी

सब्जियों की बेतहाशा बढ़ती कीमतों ने किसान बजट पूरी तरह से बिगाड़ दिया है। बिना सिंचाई के सब्जी का उत्पादन नहीं हो पाता। बांध की संख्या बढ़ाएं, सिंचित जल का दुरुपयोग रोकें और यथासंभव छत पर या घरों में भी सब्जी का उत्पादन करें तथा कृषकों को भी सिंचाई का रकबा बढ़ाने के साथ उत्पादित सब्जी की सुझाव और संरक्षण के लिए भंडारण के साधन और यातायात सुविधाओं में वृद्धि करना होगा।

हर्ष वर्द्धन कुमार

पटना, बिहार

सीमित मात्रा में खरीदी जाए

कुछ दिनों की लगातार बारिश ने सब्जियों की फसल को खराब कर दिया। जिससे मांग और पूर्ति का संतुलन बिगड़ने से सब्जियां महंगी हो जाती हैं। यह महंगाई कुछ समय के लिए ही होती है। इस वक्त लोगों को चाहिए कि कुछ दिन उन सब्जियों को कम खरीदा जाए। प्याज, लहसुन, अदरक, टमाटर आदि सब्जियों को हम अभाव के समय कम खरीदेंगे या कुछ दिन नहीं भी खरीदें तो काम चल सकता है।

संजय डागा

इंदौर, मध्य प्रदेश

मानक कीमत तय होनी चाहिए

सब्जियों के बढ़ते दामों पर नियंत्रण के लिए सब्जियों की मानक कीमत तय करने वाली एक सहकारी या सरकारी संस्था हो। जिस तरह पेट्रोल, डीजल पर एक मानक दर तय होती है, उसी तरह सब्जियों के दाम भी तय हों। ऐसा तय करने पर थोड़ी बहुत कमी पेशी हो सकती है पर जमीन आसमान का फर्क नहीं होगा।

डॉ टी महादेव राव

विशाखापत्तनम, आंध्र प्रदेश

खरीद कम करेना जरूरी

देश में हर साल बारिश के मौसम में इनके दाम अनाप-शनाप बढ़ जाते हैं। सब्जियां तो अधिक दिनों तक जमा करके रखी भी नहीं जा सकती है। ऐसे में जमाखोरी बंद होते ही उनके दाम गिर जाते हैं। लोगों को खरीदारों बंद कर देना चाहिए। नगरिकों को एकजूट होकर किसी भी चीज की कमी होने पर उसका उपयोग बंद कर देना चाहिए।

सुभाष बुध्दान वाला

रत्नाम, मध्य प्रदेश

पुरस्कृत पत्र

1

सपना कबीरपंथी

पन्ना, मध्य प्रदेश

पुरस्कार राशि 500 रुपये

आपूर्ति सुधारनी होगी

आपूर्ति श्रृंखला को बाधित करने वाले कारक जैसे बाढ़, गर्मी, रुक रुक कर होने वाली बारिश, समय पूर्व बारिश का पूर्व आकलन, चेतावनी, प्रबंधन कर आपूर्ति वाले क्षेत्र व कम उत्पादन वाले क्षेत्रों में अन्य स्थानों से सब्जियां उपलब्ध कराकर कीमतों को नियंत्रित किया जा सकता है। पॉलि हाउस खेती, बागवानी, उचित मूल्य व गुणवत्ता पूर्ण बीज तथा प्रशिक्षण प्रदान कर कम खर्चिले परिवहन से भी सब्जियों के बढ़ते दाम पर लगाम लगाई जा सकती है।

श्रेष्ठ पत्र

अमृतलाल मारु

इंदौर, मध्य प्रदेश

सुरज कुमार

सेमापुर, बिहार

उचित भंडारण हो

आमतौर पर सब्जियों के भाव स्थिर रहते हैं। लेकिन बारिश में सब्जियों के भाव चढ़ जाते हैं। इसकी एक बड़ी वजह इनका समय पर भंडारण नहीं होना है। जब बहुतायत में सब्जियों का उत्पादन होता है उस समय खेतिएर लोग आने पौने दाम में इन्हें बेच देते हैं या लागत से अधिक खर्च आने पर सड़कों पर फेंक देते हैं। जबकि उन्हें उस समय इनको कोल्ड स्टोर में रखना चाहिए।

विमलेश पगारिया

घार, मध्य प्रदेश

अधिक उत्पादन के समय सरकारी खरीद हो

हर साल सब्जियों की कीमतों में अप्रत्याशित कमी और वृद्धि पर लगाम के लिए कुछ विशेष उपाय करने की आवश्यकता है जैसे प्रचुर उत्पादन के समय सरकारी खरीद एवं उसके समुचित भंडारण की व्यवस्था, मौसम की मार झेल सकने उन्नत बीज पर शोध एवं सिंचाई सुविधा का विस्तार किया जाना चाहिए। इसके अलावा प्रत्येक सब्जियों की समन्वित बोआई के लिए समझाइश एवं प्रोत्साहन दिया जाना चाहिए।

...और यह है अगला मुद्दा

हर सोमवार को हम सम-सामयिक विषय पर व्यापार गोष्ठी पृष्ठ प्रकाशित करते हैं। इसमें आपके विचारों को प्रकाशित किया जाता है। साथ ही, होती है दो विशेषज्ञों की राय। इस बार का विषय है -

बकौल विश्लेषक

लागत घटे और बिचौलियों पर लगे अंकुश

सब्जियों की कीमतें बढ़ने की वजह मांग की तुलना में आपूर्ति कम होना है। इसलिए उत्पादन बढ़ाने पर जोर देना होगा। उत्पादकों उगाने की लागत भी काफी अधिक है। ऐसे में सरकार को मशीनरी, बीज, खाद, दवा आदि सस्ते करने के लिए जरूरी कदम उठाने होंगे। अभी उपभोक्ताओं को जितनी सब्जियां महंगी मिल रही हैं, उतने किसानों को दाम नहीं मिल रहे हैं। उदाहरण के लिए उपभोक्ताओं को टमाटर 150 से 200 रुपये किलो मिल रहा है, जबकि किसानों को इसके दाम 70 से 90 रुपये किलो ही मिल रहे हैं। अतः सरकार को बिचौलियों पर अंकुश लगाना होगा। सरकार को नेफेड के माध्यम से किसानों से सोधे सब्जी खरीदकर उपभोक्ताओं को रियायती दर पर देना चाहिए। सब्जियों के दाम जब बहुत गिर जाते हैं, तब सरकार को निर्यात को बढ़ावा देने के साथ इनकी सरकारी खरीद करनी चाहिए। प्रमुख उत्पादक केंद्रों पर कोल्ड स्टोर के इंतजाम भी होने चाहिए। **बातचीत: रामवीर सिंह गुर्जर**



श्रीराम गाढवे

अध्यक्ष, भारतीय सब्जी उत्पादक संघ

उत्पादन और भंडारण क्षमता बढ़े

मांग एवं आपूर्ति का संतुलन बिगड़ने से सब्जियों के दाम बढ़ गए हैं। ऐसा आमतौर पर बारिश के मौसम में होता रहता है। इसकी वजह सब्जियों के उत्पादन और मांग का वास्तविक अंकड़ना होना है। इसलिए इस पर काम करने के साथ मांग के अनुरूप सब्जियों के उत्पादन को बढ़ाने पर जोर देना होगा। अच्छी गुणवत्ता के बीज भी विकसित करने होंगे। भंडारण के अभाव में सब्जियां बड़े पैमाने पर बर्बाद हो जाती हैं। इसलिए इनके लिए भंडारण क्षमता बढ़ाने की जरूरत है। बीमारी के कारण भी फल और सब्जियों को काफी नुकसान होता है। इस समस्या को भी दूर करना होगा। सब्जियों के थोक एवं खुदरा मूल्यों में काफी अंतर होता है। जिससे उपभोक्ताओं को तो महंगी सब्जियां मिलती हैं। लेकिन किसानों को उतने दाम नहीं मिलते हैं। इसलिए खासकर राज्य सरकारों को बिचौलियों के इस खेल पर लगाम लगाना चाहिए। **बातचीत: रामवीर सिंह गुर्जर**



विजय सरदाना

कृषि एवं खाद्य नीति विशेषज्ञ

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated July 5, 2023 the "Letter of offer" or ("LOF") filed with BSE Limited ("BSE").



G G ENGINEERING LIMITED

Our Company was originally incorporated as "G G Engineering Private Limited" a private limited company under the Companies Act, 1956 bearing Registration Number 159174 dated January 23, 2006 issued by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company was converted into public limited company and renamed as "G G Engineering Limited" and "Company was changed to "G G Engineering Limited" and a fresh Certificate of Incorporation dated April 3, 2017 was issued by Registrar of Companies, Mumbai, Maharashtra. As on date of this Letter of Offer, the Corporate Identification Number of our Company is L28900MH2006PLC159174. For further details of our Company, please refer to "General Information" beginning on page 40 of this letter of offer.

Registered Office: Office No. 203, 2nd Floor, Shivam Chambers Coop Soc Ltd. S.V Road, Goregaon West, Mumbai, Maharashtra-400104
Corporate Office: Office No. 306, 3rd Floor, Shivam House Karam Pura, Commercial Complex, Opp. Milan Cinema, New Delhi-110015
Tel:-91 766-931-8144; E-mail: cs.ggengg@gmail.com; Website: www.ggengg.in
Contact Person: Mr. Atul Sharma, Managing Director
Corporate Identification Number: L28900MH2006PLC159174

OUR PROMOTER: MR. KAMAL BERIWAL			
ISSUE PROGRAMME			
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATIONS*	ISSUE CLOSES ON#	
THURSDAY, JULY 20, 2023	WEDNESDAY, JULY 26, 2023	MONDAY, JULY 31, 2023	
* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.			
*Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.			
ISSUE OF UP TO 49,88,20,215 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 1 PER EQUITY SHARE AGGREGATING UPTO ₹4989 LAKHS# ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 38 EQUITY SHARE FOR EVERY 29 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS TUESDAY, JULY 11, 2023 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 179 OF THIS LETTER OF OFFER.			
PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES			
AMOUNT PAYABLE PER RIGHTS EQUITY SHARE*	FACE VALUE (₹)	PREMIUM (₹)	TOTAL (₹)
On Application 100%	1	0.00	1.00
Total (₹)	1	0.00	1.00

ASBA* **Simple, Safe, Smart way of Application - Make use of it !!!**
*Application supported by Blocked Amount (ASBA) is a better way of applying to issues by simple blocking the fund in the bank account, investors can avoid the same. For further details read section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars, SEBI/HO/CFD/DIL2/CIR/P/2021/633 dated October 1, 2021, SEBI/HO/CFD/DIL2/CIR/P/2021/552 dated April 22, 2021, SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021, SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020, and SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020 (collectively hereafter referred to as "SEBI Rights Issue Circulars") and subject to the conditions prescribed under the SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009 and SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 (together "ASBA Circulars"), all Investors desiring to make an Application in the issue are mandatorily required to use either the ASBA process. Original Shareholders shall mean the Resident Shareholders who are holding the Equity Shares of our Company as on the Record Date i.e., July 11, 2023. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Procedure for Application through the ASBA Process" on page 189 of the Letter of Offer. Please Note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. July 11, 2023 and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at www.kfintech.com at least two Working Days prior to the Issue Closing Date i.e. July 31, 2023. They may also communicate with the Registrar with the help of the helpline number (+91 40 6716 2222) and their email address ggel.rights@kfintech.com or at Investor Grievances: einward.ris@kfintech.com. Prior to the Issue Opening Date, the Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company namely ESCROW DEMAT A/C - G G ENGINEERING LIMITED FOR CREDIT FOR RIGHT ENTITLEMENT (Account Number - IN301333041167706). As on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, i.e. July 31, 2023, shall not be eligible to make an Application for Rights Equity Shares against their Rights Entitlements with respect to the equity shares held in physical form. **PROCEDURE FOR APPLICATION:** In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this Issue. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or the optional mechanism. For details of procedure for application by the resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date, see "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" beginning on page 195 of this Letter of Offer. **PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS:** An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSEB or online/electronic Application through the website of the SCSEBs (if made available by such SCSEB) for authorizing such SCSEB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSEB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. **APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM:** Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. July 11, 2023 and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at www.kfintech.com at least two Working Days prior to the Issue Closing Date i.e. July 31, 2023. They may also communicate with the Registrar with the help of the helpline number (+91 40 6716 2222) and their email address ggel.rights@kfintech.com or at Investor Grievances: einward.ris@kfintech.com. **ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM- PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE I.e. JULY 11, 2023. DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM:** The Dispatch of the ALOF and Application Form for the Issue will complete on or before July 17, 2023 by the Registrar to the Issue. **CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:** In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account (namely, "SUSPENSE ESCROW A/C - G G ENGINEERING LIMITED") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings. **APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS:** An Eligible Equity Shareholder who has neither received the Application Form nor is in a position to obtain the Application Form either from our Company, Registrar to the Issue, Manager to the Issuer or from the website of the Registrar, can make an Application to subscribe to the Issue on plain paper through ASBA process. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCSEB for authorizing such SCSEB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSEB. Applications on plain paper will not be accepted from any address outside India. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSEB before the Issue Closing Date and should contain the following particulars: 1. Name of our Company, being G G ENGINEERING LIMITED; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Registered Folio Number/ DP and Client ID No.; 4. Number of Equity Shares held as on Record Date; 5. Allotment option - only dematerialised form; 6. Number of Rights Equity Shares entitled to; 7. Number of Rights Equity Shares applied for within the Rights Entitlements; 8. Number of additional Rights Equity Shares applied for, if any; 9. Total number of Rights Equity Shares applied for; 10. Total amount paid at the rate of ₹ 1.00 per Rights Equity Share; 11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSEB; 12. In case of NR/Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FNRI/RO Account such as the account number, name, address and branch of the SCSEB with which the account is maintained; 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; Our Company and the Registrar shall not be responsible if the Applications are not uploaded

by SCSEB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date. **LAST DATE FOR APPLICATION:** The last date for submission of the duly filled in Application Form is the Issue Closing Date i.e. July 31, 2023. Our Board or Rights Issue committee may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date (i.e. July 20, 2023). If the Application together with the amount payable is either (i) not blocked with an SCSEB; or (ii) not received by the Bankers to the Issue or the Registrar on or before the closing of banking hours on the Issue Closing Date or such date as may be extended by our Board or Rights Issue Committee, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or Rights Issue Committee shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 202 of the Letter of Offer.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/ lying in his/ her own demat account prior to the renunciation. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. **a. ON MARKET RENUNCIATION** The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock broker in the same manner as the existing Equity Shares of our Company. In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN INE694X02022 subject to requisite approvals. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time. The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements will be 1 (one) Rights Entitlements. The Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from July 20, 2023 to July 26, 2023 (both days inclusive). **b. OFF MARKET RENUNCIATION** The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE694X02022, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDCL from time to time. **INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, AN APPLICATION HAS TO BE MADE FOR SUBSCRIBING THE RIGHTS EQUITY SHARES. IF NO APPLICATION IS MADE BY THE PURCHASER OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE THEN SUCH RIGHTS ENTITLEMENTS WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO RIGHTS EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED. EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND PURCHASER WILL LOSE THE AMOUNT PAID TO ACQUIRE THE RIGHTS ENTITLEMENTS.**

FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 189 OF THE LETTER OF OFFER. LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE: The existing Equity Shares of our Company are listed and traded under the ISIN: INE694X01030 on BSE (Scrip Code: 540614). The Rights Equity Shares proposed to be issued on a rights basis shall be listed and admitted for trading on BSE subject to necessary approvals. Our Company has received in-principle approval from BSE through their letter dated June 27, 2023. Our Company will apply to BSE for final approval for the listing and trading of the Rights Equity Shares subsequent to their Allotment. **DISCLAIMER CLAUSE OF SEBI:** The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5,000.00 Lakhs. However, the Letter of Offer has been filed with SEBI. **DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. **AVAILABILITY OF ISSUE MATERIALS:**

In accordance with the SEBI ICDR Regulations, SEBI circulars SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021, SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2021/552 dated April 22, 2021 and SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2021/633 dated October 1, 2021 and other applicable law, our Company will send, only through email, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material to the email addresses of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company. Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of: i. our Company at: www.ggengg.in; ii. the Registrar to the Issue at www.kfintech.com; iii. the Stock Exchanges at www.bseindia.com and www.kfintech.com. Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., https://rights.kfintech.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.ggengg.in). **BANKER TO THE ISSUE AND REFUND BANK:** HDFC BANK LIMITED. **MONITORING AGENCY:** Not Applicable. **FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ALOF. OTHER IMPORTANT LINKS AND HEADLINE:** The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.kfintech.com b) Update of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: www.kfintech.com c) Update of demat account details by Eligible Equity Shareholders holding shares in physical form: www.kfintech.com d) Request Letter to be sent by the non-resident Eligible Equity Shareholders to the Registrar at their email id: for updating their Indian address. The Request Letter should be accompanied by their PAN card and Address proof. Kindly note that the non-resident Equity Shareholders who do not have an Indian address are not eligible to apply for this Issue.

FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 189 OF THE LETTER OF OFFER. LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE: The existing Equity Shares of our Company are listed and traded under the ISIN: INE694X01030 on BSE (Scrip Code: 540614). The Rights Equity Shares proposed to be issued on a rights basis shall be listed and admitted for trading on BSE subject to necessary approvals. Our Company has received in-principle approval from BSE through their letter dated June 27, 2023. Our Company will apply to BSE for final approval for the listing and trading of the Rights Equity Shares subsequent to their Allotment. **DISCLAIMER CLAUSE OF SEBI:** The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5,000.00 Lakhs. However, the Letter of Offer has been filed with SEBI. **DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. **AVAILABILITY OF ISSUE MATERIALS:**

In accordance with the SEBI ICDR Regulations, SEBI circulars SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021, SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2021/552 dated April 22, 2021 and SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2021/633 dated October 1, 2021 and other applicable law, our Company will send, only through email, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material to the email addresses of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company. Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of: i. our Company at: www.ggengg.in; ii. the Registrar to the Issue at www.kfintech.com; iii. the Stock Exchanges at www.bseindia.com and www.kfintech.com. Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., https://rights.kfintech.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.ggengg.in). **BANKER TO THE ISSUE AND REFUND BANK:** HDFC BANK LIMITED. **MONITORING AGENCY:** Not Applicable. **FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ALOF. OTHER IMPORTANT LINKS AND HEADLINE:** The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.kfintech.com b) Update of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: www.kfintech.com c) Update of demat account details by Eligible Equity Shareholders holding shares in physical form: www.kfintech.com d) Request Letter to be sent by the non-resident Eligible Equity Shareholders to the Registrar at their email id: for updating their Indian address. The Request Letter should be accompanied by their PAN card and Address proof. Kindly note that the non-resident Equity Shareholders who do not have an Indian address are not eligible to apply for this Issue.

FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 189 OF THE LETTER OF OFFER. LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE: The existing Equity Shares of our Company are listed and traded under the ISIN: INE694X01030 on BSE (Scrip Code: 540614). The Rights Equity Shares proposed to be issued on a rights basis shall be listed and admitted for trading on BSE subject to necessary approvals. Our Company has received in-principle approval from BSE through their letter dated June 27, 2023. Our Company will apply to BSE for final approval for the listing and trading of the Rights Equity Shares subsequent to their Allotment. **DISCLAIMER CLAUSE OF SEBI:** The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5,000.00 Lakhs. However, the Letter of Offer has been filed with SEBI. **DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. **AVAILABILITY OF ISSUE MATERIALS:**

In accordance with the SEBI ICDR Regulations, SEBI circulars SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021, SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2021/552 dated April 22, 2021 and SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2021/633 dated October 1, 2021 and other applicable law, our Company will send, only through email, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material to the email addresses of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company. Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of: i. our Company at: www.ggengg.in; ii. the Registrar to the Issue at www.kfintech.com; iii. the Stock Exchanges at www.bseindia.com and www.kfintech.com. Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., https://rights.kfintech.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.ggengg.in). **BANKER TO THE ISSUE AND REFUND BANK:** HDFC BANK LIMITED. **MONITORING AGENCY:** Not Applicable. **FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ALOF. OTHER IMPORTANT LINKS AND HEADLINE:** The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.kfintech.com b) Update of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: www.kfintech.com c) Update of demat account details by Eligible Equity Shareholders holding shares in physical form: www.kfintech.com d) Request Letter to be sent by the non-resident Eligible Equity Shareholders to the Registrar at their email id: for updating their Indian address. The Request Letter should be accompanied by their PAN card and Address proof. Kindly note that the non-resident Equity Shareholders who do not have an Indian address are not eligible to apply for this