



SEAMEC LIMITED
A member of **MMG™**

SEAMEC/BSE/RES/SMO/1503/2022

March 15, 2022

BSE Limited
Phirojee Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

Scrip Code: 526807

Sub: Intimation of Board Meeting for consideration of draft Scheme of Arrangement

Dear Sir/Madam,

We wish to inform you that a meeting of the Board of Directors of the Company is scheduled to be held on Monday, March 28, 2022, inter-alia to consider and evaluate draft scheme of arrangement in connection with proposal of merger / demerger / reverse merger / restructuring arrangement between the Company and HAL Offshore Limited (HAL).

HAL is the unlisted and Holding Company of SEAMEC Limited.

Kindly note the above for your information and record.

Thanking you,

Yours Faithfully,
For **SEAMEC LIMITED**

S.N. Mohanty
President - Corporate Affairs, Legal and Company Secretary