



# Vardhman

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## VARDHMAN TEXTILES LIMITED

CHANDIGARH ROAD  
LUDHIANA-141010, PUNJAB  
T: +91-161-2228943-48  
F: +91-161-2601 048  
E: secretarial.lud@vardhman.com

Ref. VTXL:SCY:OCT:2021-22

Dated: 25-Oct-2021

BSE Limited, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, MUMBAI-400001 Scrip Code: 502986	The National Stock Exchange of India Ltd, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), MUMBAI-400 051 Scrip Code: VTL
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Dear Sir/Madam,

**Subject: Newspaper Publication regarding fixation of Record Date for Interim Dividend.**

Pursuant to Regulation 47 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith copy of newspaper publication, published in "Business Standard" and "Desh Sewak" regarding fixation of Record Date for Interim Dividend, if declared.

This is for your information and records.

Thanking you,  
**FOR VARDHMAN TEXTILES LIMITED**



(SANJAY GUPTA)  
COMPANY SECRETARY

YARNS | FABRICS | THREADS | GARMENTS | FIBRES | STEELS



Corporate Identity Number : U67190MH2007PLC174287  
 Regd. Office : 7<sup>th</sup> Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025.  
 Tel. No. : +91 22 6630 3030 • Fax No. : +91 22 6630 3223 • Email: vineet.singh@jmfinc.com • Website: www.jmfinancialarc.com

## STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2021

Sr. No.	Particulars	Quarter ended		Year ended
		September 30, 2021 (Unaudited)	September 30, 2020 (Unaudited)	March 31, 2021 (Audited)
1	Total Income from Operations	123.06	82.84	373.25
2	Net Profit / (Loss) for the period (before Tax, Exceptional and / or Extraordinary items)	51.33	6.25	83.03
3	Net Profit / (Loss) for the period before tax (after Exceptional and / or Extraordinary items)	51.33	6.25	83.03
4	Net Profit / (Loss) for the period after tax (after Exceptional and / or Extraordinary items)	37.28	4.01	63.50
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	37.30	4.02	63.59
6	Paid up Equity Share Capital	344.64	344.64	344.64
7	Reserves (excluding Revaluation Reserve)	1,313.47	1,123.86	1,168.15
8	Securities Premium Account	194.34	194.34	194.34
9	Net worth	1,658.11	1,468.51	1,512.79
10	Paid up Debt Capital / Outstanding Debt	2,352.81	2,653.64	2,576.20
11	Outstanding Redeemable Preference Shares	-	-	-
12	Debt Equity Ratio	1.42	1.81	1.70
13	Earnings Per Share from continuing operations (in ₹)			
	i. Basic:	0.94	0.10	1.59
	ii. Diluted:	0.94	0.10	1.59
14	Capital Redemption Reserve	-	-	-
15	Debture Redemption Reserve	-	-	-
16	Debt Service Coverage Ratio	NA	NA	NA
17	Interest Service Coverage Ratio	NA	NA	NA

## Notes:

- The above unaudited financial results have been reviewed by the Audit Committee, and on its recommendation, have been approved by the Board of Directors at its meeting held on October 23, 2021. The said results have been subjected to limited review by the Statutory Auditors of the Company, who have issued an unmodified report thereon.
- The above is an extract of the detailed format of unaudited financial results filed with the BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) (collectively referred as Stock Exchanges) under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR). The full format of said unaudited financial results are available on the website of BSE at [www.bseindia.com](http://www.bseindia.com), NSE at [www.nseindia.com](http://www.nseindia.com) and on the website of the Company at [www.jmfinancialarc.com](http://www.jmfinancialarc.com)
- The other details required under Regulation 52 and 54 of the SEBI LODR have been submitted to Stock Exchanges and can be accessed at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)

For and on behalf of the Board of Directors

Sd/-

Vishal Kampani

Director

DIN : 00009079

Place: Mumbai

Date: October 23, 2021

BEFORE THE MINISTRY OF CORPORATE AFFAIRS,  
GOVERNMENT OF INDIA, SHASTRI BHAWAN, NEW DELHI  
Company Application dated July 1, 2021

In the matter of the Companies Act, 2013

AND

In the matter of Sections 230 to 232 of the Companies Act 2013 read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016.

AND

In the matter of Scheme of Amalgamation between ONGC Mangalore Petrochemicals Limited and Mangalore Refinery and Petrochemicals Limited and their respective Shareholders and Creditors.

Mangalore Refinery and Petrochemicals Limited, CIN L23209KA1988G0008959, PAN AACM5132A, a company incorporated under the provisions of the Companies Act, 1956, having its Registered Office at Mudapadav, Kuthoor P.O., Via Katipalla, Mangalore, Karnataka 575030.

...Applicant Company  
(Transferee Company)

## NOTICE OF THE MEETING OF EQUITY SHAREHOLDERS

Notice is hereby given that by an order dated September 27, 2021 ("MCA Order"), the Ministry of Corporate Affairs, Government of India ("MCA") has directed a meeting to be held of the equity shareholders of Mangalore Refinery and Petrochemicals Limited, the Applicant Company for the purpose of considering, and if thought fit, approving with or without modification(s), the proposed Scheme of Amalgamation between ONGC Mangalore Petrochemicals Limited ("Transferor Company") and Mangalore Refinery and Petrochemicals Limited ("Transferee Company") and their respective shareholders and creditors under Sections 230 to 232 of the Companies Act, 2013 ("Act"), and other applicable provisions of the Act, read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 ("Scheme") at the date and time as set out below.

In pursuance of the MCA Order and as directed therein and read with General Circulars No. 14/2020 dated April 8, 2020; No. 17/2020 dated April 13, 2020; 20/2020 dated May 5, 2020; No. 22/2020 dated June 15, 2020; No. 33/2020 dated September 28, 2020; No. 39/2020 dated December 31, 2020; and No. 10/2021 dated June 23, 2021 issued by the MCA (collectively referred to as the "MCA Circulars") and Circulars No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 and No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021 (collectively referred to as the "Circulars issued by SEBI") and in compliance with the applicable provisions of the Act and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), further notice is hereby given that the meeting of the equity shareholders of the Transferee Company will be held through video conferencing ("VC")/other audio visual means ("OAVM") as under:

Meeting	Date of meeting	Time of meeting
Equity shareholders	Friday, November 26, 2021	10:00 AM

Copies of the Notice dated October 16, 2021, the Scheme, explanatory statement under Sections 230(3) and 232(1) and (2) read with Section 102 and other applicable provisions of the Act and read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, and accompanying documents (collectively referred to as the "Particulars"), have already been sent (i) through electronic mode to those equity shareholders whose email IDs are registered with Link Intime India Private Limited / Depository / Applicant Company; and (ii) through registered post or speed post or airmail or ordinary post physically, to those equity shareholders who have not registered their email IDs.

The Transferee Company has sent the aforesaid Particulars to its equity shareholders by email on October 21, 2021 and completed physical dispatch of the aforesaid Particulars to its equity shareholders on October 23, 2021.

The aforesaid Particulars, which were sent by the Transferee Company to its equity shareholders are also available on the website of the Transferee Company at: [www.mrpl.co.in](http://www.mrpl.co.in), on the website of the Stock Exchanges, i.e., BSE Limited and National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) respectively, on the website of Link Intime India Private Limited, Transferee Company's Registrar and Transfer Agent at [www.linkintime.co.in](http://www.linkintime.co.in) and on the website of National Securities Depository Limited ("NSDL") at [www.evoting.nsdl.com](http://www.evoting.nsdl.com).

Hard copies of the aforesaid Particulars can be obtained free of charge within 1 (one) working day on a requisition being so made for the same by the equity shareholders of the Transferee Company at the registered office of the Transferee Company on all working days between 10:30 A.M. to 05:30 P.M.

Since the meeting of the equity shareholders is being held through VC / OAVM pursuant to the MCA Order, MCA Circulars and Circulars issued by SEBI, physical attendance of the equity shareholders has been dispensed with. Accordingly, the facility for appointment of proxies by the equity shareholders will not be available for the meeting.

The MCA has appointed Mr. Rohit Mathur, Joint Secretary (General), Ministry of Petroleum and Natural Gas, as the Chairperson for the meeting of the equity shareholders of the Transferee Company. Mr. CS Narasimha Pai, Practising Company Secretary and partner, M/s P.N. Pai and Co. shall act as the scrutinizer for the aforesaid meeting. The above mentioned Scheme, if approved by the equity shareholders will be subject to the subsequent sanction of the MCA and such other approvals, permissions and sanctions of regulatory or other authorities, as may be necessary.

Persons entitled to attend and vote at the aforesaid meeting may vote through remote e-voting to cast their respective votes prior to the date of the meeting or vote in person through e-voting at the meeting.

Further Notice is hereby given that:

- The Transferee Company has provided the facility of voting through remote e-voting and e-voting during the meeting so as to enable the equity shareholders to consider and approve the Scheme. The Transferee Company has engaged the services of National

Securities Depository Limited (NSDL) for facilitating the remote e-voting and e-voting during the meeting.

- The Scheme shall be acted upon if a majority of persons representing three fourth in value of equity shareholders of the Transferee Company voting through the remote e-voting and e-voting during the meeting approve the Scheme in accordance with the provisions of Section 230(6) of the Act. Further, the provisions of the SEBI Circular No. SEBI/HO/CFD/DIL1/CIR/P/2020/249 dated December 22, 2020 do not apply to the Scheme since the Scheme provides for the merger of a wholly owned subsidiary with its parent company.
- The voting rights of the equity shareholders shall be in proportion to their shareholding of the paid-up share capital of the Transferee Company as on cut-off date, i.e. October 15, 2021. A person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the aforesaid cut-off date only shall be entitled to avail the facility of remote e-voting as well as e-voting at the equity shareholders' meeting. A person who is not an equity shareholder as on the aforesaid cut-off date of October 15, 2021, should treat the notice herein for information purpose only.
- Voting through remote e-voting by the equity shareholders will commence on October 27, 2021 at 10:00 AM and shall end on November 25, 2021 at 5:00 PM. The e-voting module shall be disabled by NSDL for voting thereafter and the equity shareholders will not be allowed to vote electronically beyond the said date and time.
- During the voting period, the equity shareholders can opt for only one mode for voting, i.e. either through remote e-voting or e-voting during the meeting. In case any equity shareholder casts the vote both via remote e-voting and e-voting during the respective meetings, then voting done through remote e-voting shall prevail. Equity shareholders who have cast their votes through remote e-voting may attend the respective meeting but shall not be entitled to cast their vote again.
- Facility to join the aforesaid meeting will be opened thirty minutes before the scheduled time of the meeting and will be kept open through the proceedings of the meeting.
- Equity shareholders who have any query/grievance in relation to the voting by remote e-voting or need assistance before or during the meeting, may contact Mr. Amit Vishal, Assistant Vice President - NSDL at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in) or Ms Sarita Mote, Assistant Manager- NSDL at toll free number 1800 1020 990 and 1800 22 44 30 or write to them at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in).
- Mr. CS Narasimha Pai, Practising Company Secretary and partner, M/s P.N. Pai and Co. has been appointed as the scrutinizer to scrutinize the e-voting during the meeting and remote e-voting process in a fair and transparent manner;
- The results of the meeting, together with the scrutinizer's report will be announced on or before November 28, 2021 and will be placed on the website of the Transferee Company at [www.mrpl.co.in](http://www.mrpl.co.in) and on the website of Link Intime India Private Limited at [www.linkintime.co.in](http://www.linkintime.co.in) and shall be communicated to BSE Limited and the National Stock Exchange of India Limited where the equity shares of the Transferee Company are listed;
- The necessary instructions of remote e-voting and e-voting at the time of the meeting of the equity shareholders along with other instructions / particulars have been set out in the notice dated October 16, 2021, and the equity shareholders are requested to read the notes to the notice. The notice is also available on the Transferee Company's website [www.mrpl.co.in](http://www.mrpl.co.in), website of the Stock Exchanges, i.e. BSE Limited and the National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively and on the website of Link Intime India Private Limited at [www.linkintime.co.in](http://www.linkintime.co.in).
- Equity shareholders who have not registered their email IDs are requested to note the following:
  - Equity shareholder holding shares in physical mode and who have not registered / updated their email ID with the Transferee Company are requested to register / update their email ID with Link Intime India Private Limited by sending requests at [mrplire@linkintime.co.in](mailto:mrplire@linkintime.co.in) and [rnt.helpdesk@linkintime.co.in](mailto:rnt.helpdesk@linkintime.co.in) with details of their folio number and attaching a self-attested copy of their PAN card.
  - Equity shareholders holding shares in dematerialised mode are requested to register/update their email ID with the relevant depository participant.
  - Upon registration, the equity shareholder will receive an email from NSDL which includes details of e-voting Event Number, User ID and password and thereafter such equity shareholder may follow the process set out in the notes to the notice which is also available on the Transferee Company's website [www.mrpl.co.in](http://www.mrpl.co.in) and on the website of the Stock Exchanges, i.e. BSE Limited and the National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, to join the meeting through VC/OAVM means or vote through remote e-voting or through e-voting during the meeting.
- Members who would like to express their views or ask questions during the meeting may register themselves as a speaker by sending their request from their registered e-mail address mentioning their name, DP ID and Client ID / folio number, PAN, mobile number at [investor@mrpl.co.in](mailto:investor@mrpl.co.in) on or before November 21, 2021. Those Members who have registered themselves as a speaker will only be allowed to express their views / ask questions during the meeting. The Company reserves the right to restrict the number of speakers depending on the availability of time for the meeting.

The aforesaid notice is also available on the Transferee Company's website [www.mrpl.co.in](http://www.mrpl.co.in) and on the website of the Stock Exchanges, [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively.

Dated this 23<sup>rd</sup> day of October 2021

For Mangalore Refinery and Petrochemicals Limited  
 Sd/- Rohit Mathur  
 (Chairman appointed for the Meeting)

SALE NOTICE under IBC, 2016  
IND-BARATH POWER GENCOM LTD. (in Liquidation)  
Liquidator's Office: B-421, Western Plaza, OU Colony,  
H.S.Darga, HYDERABAD-500008, www.ibppl.com

## E-AUCTION

Notice is hereby given to the public at large for inviting bids for Sale of the Assets of M/s. Ind-Barath Power Gencom Limited (in Liquidation) having CIN No. U40109TG2005PLC046960 and having its registered office at H.No.8-5-210/43, Plot No.44, Shiva Enclave, Old Bowenpally, Secunderabad-500011, Rangareddy Dist., Telangana as a going concern by the Liquidator, appointed by the Hon'ble National Company Law Tribunal, Hyderabad Bench vide order dated August 13, 2021.

Asset ID	Description	Date and Time of Auction	Reserve Price	EMD (Refundable)	Bid Increment Amount
IBPGL	Corporate debtor as a whole (as a going concern basis)	06-12-2021 IST from 11:00 AM to 01:00 PM	Rs. 149.10 crores	Rs. 7.45 crores	Rs. 0.50 crores

1. The Sale will be done by the undersigned through e-Auction platform <https://www.bankerauctions.com> (with unlimited extension of 5 mins each). 2. The sale is on "as is where is", "as is what is", "whatever there is", "without any recourse" basis. 3. Interested applicants for detailed terms & conditions of e-Auction sale refer COMPLETE E-AUCTION PROCESS DOCUMENT available on <https://www.bankerauctions.com> or on [www.ibppl.com](http://www.ibppl.com) or can also be obtained by sending an email to the Liquidator. 4. For E-Auction details & participation, contact Mr. BN Gandhi, Phone No. 9700339333, Email: [telangana@cfmnl.com](mailto:telangana@cfmnl.com). 5. Bidders are requested to visit the above-mentioned websites and submit a bid. 6. The Liquidator has the right to accept or cancel or extend or modify any terms and conditions of the e-auction. 7. The last date and time for submission of EMD & Tender document is IST 5:00 PM on 01-12-2021. 8. Any Addendum / clarifications & modification in the e-auction notice or the process document to this e-auction notice will be uploaded in the corporate debtor website ([www.ibppl.com](http://www.ibppl.com)). No public announcement or paper publication or any other mode will be made.

Sd/- Rajesh Chillale  
 IBBI/PA-001/P-P00699/2017-2018/11226  
 LIQUIDATOR  
 Ind-Barath Power Gencom Limited  
 Process specific email id: [rajesh.c.arp@gmail.com](mailto:rajesh.c.arp@gmail.com)  
 Place: Hyderabad  
 Date: 25-10-2021

## VARDHMAN TEXTILES LIMITED

Regd. & Corporate Office: Chandigarh Road, Ludhiana 141010, Punjab (India) PAN No.: AABCM4692E; CIN: L17111PB1973PLC003345  
 Tel No: 0161-2228943-48, Fax: 0161- 2601048  
 E-mail: [secretarial.lud@vardhman.com](mailto:secretarial.lud@vardhman.com); Website: [www.vardhman.com](http://www.vardhman.com)

Notice is hereby given that pursuant to Section 91 of the Companies Act, 2013, Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable provisions, if any, the Company has fixed Friday, 5th November, 2021 as 'Record Date' for determining the entitlement of the Members of the Company to the Interim Dividend, if declared by the Board in its meeting scheduled to be held on Wednesday, 27th October, 2021.

Further, as per Finance Act, 2020, the Company is required to withhold tax on the dividend paid to the shareholders at the prescribed rates (TDS). A brief detail of TDS rates and exemptions, wherever applicable, will be made available at the website of the Company i.e. [www.vardhman.com](http://www.vardhman.com) on declaration of interim dividend by the Board.

This notice is also available on the websites of:-

- Company ([www.vardhman.com](http://www.vardhman.com))
- BSE Ltd. ([www.bseindia.com](http://www.bseindia.com))
- NSE Ltd. ([www.nseindia.com](http://www.nseindia.com))

FOR VARDHMAN TEXTILES LIMITED

Sd/-

(Sanjay Gupta)

Company Secretary

Date : 23.10.2021

Place : Ludhiana

This is only an advertisement for information purposes and is not a prospectus announcement.

NIDAN LABORATORIES AND HEALTHCARE LIMITED  
(CIN: U33111MH2000PLC129883)

Our Company was originally incorporated as Abhi Diagnostic Imagings Private Limited on December 05, 2000 under the Companies Act, 1956 vide certificate of incorporation issued by the Registrar of Companies, Maharashtra. Subsequently, the name of the company was changed from "Abhi Diagnostic Imagings Private Limited" to "Nidan Laboratories and Healthcare Private Limited" under the Companies Act, 2013 pursuant to a special resolution passed by our shareholders at the EGM held on February 26, 2021 and had obtained fresh certificate of incorporation dated March 24, 2021 issued by the Registrar of Companies, Maharashtra. Subsequently, our Company was converted into a public limited company and the name of our Company was changed to "Nidan Laboratories and Healthcare Limited" and a fresh certificate of incorporation consequent upon conversion to public limited company was issued by the Registrar of Companies, Mumbai, Maharashtra, on May 24, 2021. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page no. 128 of this Prospectus.

Registered Office: Swapnashilpa, Behind Aarti Apartment, Vartak Road, Virar (West) - 401303, Palagar, Maharashtra, India;

Tel. No.: +91 8975610000; Email: [cs@nidanhealthcare.co.in](mailto:cs@nidanhealthcare.co.in); Website: [www.nidanhealthcare.co.in](http://www.nidanhealthcare.co.in);

Contact Person: Mr. Akshay Joshi, Company Secretary &amp; Compliance Officer

## OUR PROMOTER : DR. NITIN VITTHALRAO THORAVE

## THE ISSUE

INITIAL PUBLIC ISSUE OF 40,00,000 EQUITY SHARES OF FACE VALUE OF Rs. 10/- EACH ("EQUITY SHARES") OF NIDAN LABORATORIES AND HEALTHCARE LIMITED ("OUR COMPANY" OR "THE ISSUER COMPANY") FOR CASH AT A PRICE Rs. 125/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF Rs.115/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO Rs. 5000.00 LAKHS ("THE ISSUE"), OUT OF WHICH 2,00,000 EQUITY SHARES OF FACE VALUE OF Rs. 10/- EACH FOR A CASH PRICE OF Rs. 125/- PER EQUITY SHARE, AGGREGATING TO Rs. 250.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 38,00,000 EQUITY SHARES OF FACE VALUE OF Rs. 10/- EACH AT AN ISSUE PRICE OF Rs. 115/- PER EQUITY SHARE AGGREGATING TO Rs. 4750.00 LAKHS (IS HEREAFTER REFERRED TO AS THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.78% AND 27.34%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 241 OF THIS PROSPECTUS.

## OPENS ON: OCTOBER 28, 2021; THURSDAY

## CLOSES ON: NOVEMBER 02, 2021; TUESDAY

## FIXED PRICE ISSUE AT RS. 125 PER EQUITY SHARE

## IS 12.5 TIMES OF THE FACE VALUE.

## MINIMUM APPLICATION SIZE OF 1,000 EQUITY SHARES AND IN MULTIPLES OF 1,000 EQUITY SHARES THEREAFTER

## ASBA

Simple, Safe, Smart way of Application - Make use of it!!!

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in Public Issues from January 01, 2016

No cheque will be accepted.



UPI now available in ASBA for retail individual investors applying through Registered Brokers, DPs, &amp; RTAs.

Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank.

List of Banks supporting UPI is also available on SEBI at [www.sebi.gov.in](http://www.sebi.gov.in)

For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page no. 250 of the Prospectus. The process is also available on the website of SEBI and Stock Exchange in the General Information Document. ASBA forms can be downloaded from the website of NSE and can be obtained from the list of banks that is displayed on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in).

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBS using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock Exchange.

**PROPOSED LISTING:** The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE platform of NSE Limited ("NSE") in terms of the Chapter IX of the SEBI (CDR) Regulations, as amended from time to time. Our Company has received an in-principle approval letter dated October 22, 2021 from NSE Limited ("NSE") for using its name in the Offer Document for listing of our shares on the EMERGE platform of NSE Limited. However investors may refer to the entire Disclaimer Clause of NSE beginning on page no. 233 of the Prospectus. For the purpose of this Issue, the Designated Stock Exchange will be the NSE Limited.

**DISCLAIMER CLAUSE OF SEBI:** Since the Issue is being made in terms of Chapter IX of the SEBI (CDR) Regulations, 2018, the Prospectus was furnished to SEBI in soft copy. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page no. 230 of the Prospectus.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE Limited ("NSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page no. 233 of the Prospectus for the full text of the Disclaimer Clause pertaining to NSE.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
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## BANKER TO THE ISSUE AND SPONSOR BANK: AXIS BANK LIMITED

**AVAILABILITY OF APPLICATION FORMS:** The Application Forms and copies of the Prospectus may be obtained from the Registered Office of Nidan Laboratories and Healthcare Limited, Lead Manager: First Overseas Capital Limited. Application Forms will be available at the selected location of registered brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSSBs, the list of which is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). Application Forms can also be downloaded from the website of Stock Exchange at [www.nseindia.com](http://www.nseindia.com).



