



BSE Limited
First Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai 400 001
Compliance & Legal Regulatory

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, G Block,
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Listing Department

September 1, 2024
Sc no. 18424

Dear Sirs/Madam,

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Re: Allotment of 35,59,52,028 Ordinary shares of ₹2 each fully paid-up issued pursuant to the Scheme of Arrangement of Tata Motors Limited ('the Company') and its shareholders and creditors ('Scheme')

This is with reference to our earlier letter bearing reference sc nos.18404 and 18422 dated August 19, 2024 and September 1, 2024, respectively, regarding fixing of Sunday, September 1, 2024 as the 'Record Date' for the purpose of determining the names of the holders of 'A' Ordinary Shares who shall be entitled to receive the consideration as per the Scheme and filing of e-Form INC-28 with the Registrar of Companies, Mumbai and making the Scheme effective on and from Sunday, September 1, 2024.

In this context, we wish to inform you that the Allotment Committee of the Company [as empowered and authorized by the Board of Directors of the Company], at its meeting held today, *i.e.*, September 1, 2024, has approved the allotment of 35,59,52,028 New Ordinary Shares of the face value of ₹2 each fully paid-up (including fractional entitlements) to TML Securities Trust, an independent and irrevocable determinate private trust of which Axis Trustee Services Limited is an Independent Trustee and who shall hold the New Ordinary Shares on behalf and for the benefit of the eligible 'A' Ordinary Shareholders of the Company as on the Record Date as per the Scheme.

Consequent to the aforesaid allotment, the paid-up Ordinary share capital of the Company stands increased from ₹6,64,97,94,561 divided into 3,32,46,58,528 Ordinary Shares of ₹2 each to ₹7,36,16,98,617 divided into 3,68,06,10,556 Ordinary Shares of ₹2 each (considering the amount of subscribed share capital plus shares forfeited less calls in arrears).

The aforesaid New Ordinary Shares shall rank *pari passu* in all aspects with the existing Ordinary Shares of the Company.

We request the Stock Exchanges to take the aforesaid disclosure in their records.

Thanking You.

Yours faithfully,
Tata Motors Limited

Maloy Kumar Gupta
Company Secretary

TATA MOTORS LIMITED

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