

BAJAJ FINANCE LIMITED

SEC/BM/2019/30

24 January 2019

THE MANAGER, BSE LIMITED DCS - CRD PHIROZE JEEJEEBHOY TOWERS DALAL STREET, MUMBAI - 400 001	THE MANAGER, LISTING DEPARTMENT NATIONAL STOCK EXCHANGE OF INDIA LTD. EXCHANGE PLAZA, C-1. BLOCK G, BANDRA - KURLA COMPLEX, BANDRA (EAST) MUMBAI - 400 051
SCRIP CODE: 500034	SCRIP CODE: BAJFINANCE – EQ

Dear Sir / Madam,

Sub: Intimation under Regulation 29(1) and 50(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This has reference to our letter no. SEC/BM/2018/468 dated 28 December 2018 informing you about the meeting of the Board of Directors of the Company scheduled to be held on Tuesday, 29 January 2019, to consider, *inter alia*, the unaudited financial results for the quarter and nine months ended 31 December 2018.

This is to further inform you that at the said meeting, the Board will also consider the following:

1. Raising of funds, *inter alia*, by issue of non-convertible debentures as a part of the proposed increase in the overall borrowing limit, pursuant to Section 180(1)(c) of the Companies Act, 2013, subject to approval of the shareholders by postal ballot.
2. Raising of External Commercial Borrowing (ECB) in foreign currency subject to directions issued by Reserve Bank of India, from time to time, within the overall borrowing limit as may be approved by the shareholders.

Kindly take the above intimation on your record.

Thanking you,

Yours faithfully,
For **BAJAJ FINANCE LIMITED**


R. VIJAY
COMPANY SECRETARY

