



BKM
INDUSTRIES LIMITED

(Formerly Manaksia Industries Limited)
CIN: L27100WB2011PLC161235

Registered Office :
Bikaner Building, 3rd Floor
8/1, Lal Bazar Street
Kolkata - 700 001, India

Date 08.03.2021

To,

The National Stock Exchange Ltd Exchange Plaza, 5th Floor Plot No. C/ 1, 'G' Block, Bandra — Kurla Complex, Bandra (E), <u>Mumbai — 400 051</u> <u>Code - BKMIN DST</u>	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, <u>Mumbai — 400 001</u> <u>Scrip Code : 539043</u>
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Dear Sir(s),

Sub: Updated List of Claimants – Intimation under Regulation 30 of Securities Board of India (Listing Obligations and Disclosure requirements), 2015

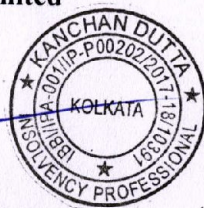
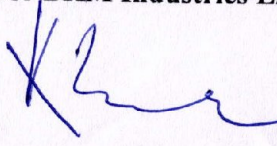
Pursuant to Clause 16(e) of Part A of Schedule III of Regulation 30 of SEBI (LODR), 2015, the updated list of creditors (as per the claims lodged) is attached of the BKM Industries Limited.

Please take note of the same.

Thanking You,

Yours faithfully,

For BKM Industries Limited



Kanchan Dutta

Resolution Professional (RP)

IP Regn no. IBBI/IPA-001/IP-P00202/2017-18/10391

Re: C.P. (I.B.) No. 2078/KB/2019

In the matter of Corporate Insolvency Resolution Process of BKM Industries Limited (Corporate Debtor) under Insolvency & Bankruptcy Code, 2016

Subject: Updated List of Creditors

In accordance with the Regulation 13 of the Insolvency & Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations 2016, the following is the updated list of creditors of BKM Industries Limited (under CIRP):

Sl. No.	Creditors	Claim Amount (in Rs.)	Claim amount admitted (in Rs.)	Claim not Admitted (Rs.)	Annexure Reference
1	Secured Financial Creditors	1,36,91,99,924	1,36,64,63,436	27,36,488	Annexure-1
2	Unsecured Financial Creditors	15,13,78,604	15,13,78,604	-	Annexure-2
3	Operational Creditors	2,31,44,912	1,36,08,051	95,36,861	Annexure-3
4	Employees/Workmen	4,49,42,800	2,08,58,416	2,40,84,384	Annexure-4
5	Others	5,234	5,234	-	Annexure-5
Total		1,58,86,71,474	1,55,23,13,741	3,63,57,733	

Note: Please note the following:

1. The amount of claim received from workmen & employees is Rs. 15,62,15,195/- till 6th February, 2021. The books of accounts of the Corporate Debtor is not upto date. Therefore, the Resolution Professional is not able to verify the claim of the workmen & employees. The Resolution Professional has taken steps to update the books of accounts to arrive at the outstanding dues of the workmen & employees of the Corporate Debtor as on the Insolvency Commencement date i.e 30th December 2020. After updating the accounts, the claim received from the remaining workmen & employees amounting to Rs. 11,12,72,395/- will be admitted by the Resolution Professional and accordingly the list of creditors shall be revised and updated.
2. An amount of Rs. 45,52,571 /- claimed by the operational creditors upto 6th February, 2021 of the Corporate Debtor is under verification by the Resolution Professional from the books of the accounts of the Corporate Debtor. The same will be admitted after verification and accordingly the list of creditors shall be updated.
3. In case of mismatch of the amount claimed by the operational creditor vis-à-vis books of accounts of the Corporate Debtor, the claim has been admitted as per the books of the accounts of the Corporate Debtor. It will be updated on the basis of new information available from the Operational Creditors.
4. The interest amount claimed by the operational creditors has not been admitted as no documentary evidence supporting the interest rate agreed between the Corporate Debtor and the operational creditors were found. The same will be admitted after verification of the relevant documents for the same and accordingly the list of creditors shall be revised.

5. The claims are still being received by the Resolution Professional and the same is under verification and accordingly the list of creditors shall be revised and updated at periodic intervals.
6. In case of any discrepancy noted or clarification required kindly contact the team of the Resolution Professional at the following:

(T) 033- 4005 6199

Email Id: kdutta.ip@gmail.com

Annexure-1**List of Financial Creditors- Secured**

Sl No.	Name of the Creditor	Claim Amount (Rs.)	Claim Admitted (Rs.)	Claim not Admitted (Rs.)	Security Interest
1	State Bank of India	462,913,376	462,913,376	-	Scheule-1
2	Indian Bank/ Allahabad Bank	291,340,013	288,603,525	2,736,488	Scheule-2
3	Indiabulls Asset Reconstruction Company Limited	242,683,117	242,683,117	-	Schedule-3
4	ICICI Bank	155,273,428	155,273,428	-	Scheule-4
5	IDBI Bank	141,532,787	141,532,787	-	Scheule-5
6	Bank of Baroda	75,457,203	75,457,203	-	Scheule-6
		1,369,199,924	1,366,463,436	2,736,488	

Annexure-2**List of Financial Creditors- Unsecured**

Sl No.	Name of the Creditor	Claim Amount (Rs.)	Claim Admitted (Rs.)	Claim not Admitted (Rs.)	Security Interest
1.	J.P Financial Services Pvt Ltd	75,854,030	75,854,030	-	-
2.	Trimurti Associates Private Limited	75,524,574	75,524,574	-	-
	TOTAL	151,378,604	151,378,604		

Annexure-3**List of Operational Creditors**

Sl No.	Name of the Creditor	Claim Amount (Rs.)	Claim Admitted (Rs.)	Claim not Admitted (Rs.)	Security Interest
1.	A.A. Packaging (P) Ltd.	6,02,655	6,02,655	-	-
2.	ALN Electricals	26,682	26,682	-	-
3.	Budhan Singha , Tea Supplier	48,421	-	48,421	-
4.	Compressor Spare House	46,846	46,846	-	-
5.	Dynamic Logistics of India	23,19,728	14,41,242	8,78,486	-
6.	IDBI Trusteeship Services Ltd	3,54,000	3,54,000	-	-

Sl No.	Name of the Creditor	Claim Amount (Rs.)	Claim Admitted (Rs.)	Claim not Admitted (Rs.)	Security Interest
7.	Industrial Sales & Service	34,235	23,738	10,497	-
8.	Lube Solutions	1,09,212	1,07,663	1,549	-
9.	Luminous Express Cargo Pvt. Ltd.	9,56,057	9,56,057	-	-
10.	M/s, Associated Road Carriers Limited.	28,75,884	23,45,160	5,30,724	-
11.	Md. Akram , Clearing & Forwarding	7,81,224	-	7,81,224	-
12.	Pacific Bearings Pvt Ltd	1,08,669	62,643	46,026	-
13.	Premier Papers	27,33,124	24,29,360	3,03,764	-
14.	R.S Computer Sales & Service	13,924	13,924	-	-
15.	Rayline Logistics Pvt Ltd	25,61,901	1,16,811	24,45,090	-
16.	Right Inks	8,56,686	3,35,296	5,21,390	-
17.	Siba Prasad Banerjee	17,62,330	13,64,250	3,98,080	-
18.	Sri Ganesh Road Lines	5,28,799	1,99,282	3,29,517	-
19.	Sri Vijaya Glow Pack Systems	38,515	38,515	-	-
20.	SST Packers and Movers	22,65,753	9,84,156	12,81,597	-
21.	Chanchal Baru	82,831	82,831	-	-
22.	Welltech Industries	3,59,723	3,00,008	59,715	-
23.	Solar Transport service	7,08,000	7,00,920	7,080	-
24.	Pradip store	38,907	38,907	-	-
25.	Trans Express Logistics India PVT LTD	7,12,892	1,83,302	5,29,590	-
26.	Radiant Advertising and Marketing (India) Pvt Ltd	42,521	35,717	6,804	-
27.	Madhab Layek	1,37,730	1,14,785	22,945	-
28.	ISGS	8,59,303	-	8,59,303	-
29.	S K Agrawal & Co, Chartered Accountants LLP	3,18,600	2,91,600	27,000	-
30.	Royal Tiger Guard Force	8,59,760	4,11,701	4,48,059	-
TOTAL		2,31,44,912	1,36,08,051	95,36,861	

List of Employees/Workmen

Sl No.	Name of the Employee/Workmen	Claim Amount (Rs.)	Claim Admitted (Rs.)	Claim not Admitted (Rs.)	Security Interest
1.	Aabi Janu Kubra	703,769	262,561	441,208	-
2.	Vijay Dhakal Dadhav	445,107	199,188	245,919	-
3.	Vijay Rama Chaudhari	445,107	200,696	244,411	-
4.	Biswajit Mondal	454,107	261,107	193,000	-
5.	Chhagan B Dadhav	723,398	260,757	462,641	-
6.	Dhakal Mohaji Dadhav	875,106	278,059	597,047	-
7.	Dhakal Rama Dadhav	882,022	279,484	602,538	-
8.	Dhakal Somla Kurkutiya	852,204	269,870	582,334	-
9.	Dharma Litu Dokya	861,532	277,206	584,326	-
10.	Dharmendra Singh	384,132	232,655	151,477	-
11.	Dharmesh Dadhav	445,107	200,870	244,237	-
12.	Dilip S Chimda	445,107	198,776	246,331	-
13.	Dinesh Kamat	401,041	247,460	153,581	-
14.	Ganesh Ratna Sambar	436,371	200,385	235,986	-
15.	Gopjibhai Vansha Kharpade	436,371	197,387	238,984	-
16.	Kakad Laxi Dadhav	886,172	278,015	608,157	-
17.	Kalu Janu Kuvra	875,106	278,155	596,951	-
18.	Karunakar Nayak	450,675	252,048	198,627	-
19.	Krishna M Bond	859,057	276,358	582,699	-
20.	Lahana M Dadhav	875,106	277,645	597,461	-
21.	Lakhma R Chimda	875,106	277,707	597,399	-
22.	Laxi Ganga Pagi	885,648	281,080	604,568	-
23.	Laxi Kakad Dadhav	875,106	277,030	598,076	-
24.	Narayan K Sakher	879,631	277,755	601,876	-
25.	Nasru R Mahala	892,136	281,313	610,823	-
26.	Niranjan Biswal	242,309	194,136	48,173	-
27.	Niranjan Sahu	464,261	249,080	215,181	-
28.	Prabhakar Pradhan	389,885	235,903	153,982	-
29.	Prasanta Rout	350,000	235,516	114,484	-
30.	Rabindra Kumar Rout	148,799	148,799	-	-
31.	Rajesh Kumar Nayak	225,937	182,956	42,981	-

Sl No.	Name of the Employee/Workmen	Claim Amount (Rs.)	Claim Admitted (Rs.)	Claim not Admitted (Rs.)	Security Interest
32.	Raju S Kurkutiya	865,286	279,031	586,255	-
33.	Ramakant Nishad	365,760	245,934	119,826	-
34.	Ramji Kakad Dadhav	875,106	278,155	596,951	-
35.	Ramji Kawji Dalvi	875,106	277,603	597,503	-
36.	Ramu Kakad Gavit	445,107	200,887	244,220	-
37.	Ramu S Dalvi	875,106	274,748	600,358	-
38.	Ratan Mondal	488,827	266,421	222,406	-
39.	Ratnakar Puhan	483,271	262,696	220,575	-
40.	Sadhab Pani	460,055	243,658	216,397	-
41.	Sandip Baban Kurkutiya	892,136	280,253	611,883	-
42.	Sanjay B Gorat	445,107	201,078	244,029	-
43.	Santosh Mallick	892,920	274,043	618,877	-
44.	Sadhu Ratna Mohankar	702,734	261,246	441,488	-
45.	Shankar Bapji Gaikwad	875,106	277,793	597,313	-
46.	Shankar Rout	442,104	250,220	191,884	-
47.	Sibu Mondal	452,746	267,855	184,891	-
48.	Saniya Radka Chimda	873,006	277,873	595,133	-
49.	Sunil Dhakal Dadhav	502,226	219,747	282,479	-
50.	Sunil Lahanu Mahala	732,575	278,020	454,555	-
51.	Suresh Bhiva Kurkutiya	887,096	281,566	605,530	-
52.	Sushanto Sadhukha	437,025	241,975	195,050	-
53.	Swapan Kumar Mondal	263,000	207,613	55,387	-
54.	Tulji Lahanu Wadu	860,530	276,802	583,728	-
55.	Padvi Dalea Bablea	404,741	196,142	208,599	-
56.	Naresh Sonji Khanjodiya	400,128	195,227	204,901	-
57.	Aban Kakad Sambar	410,701	203,154	207,547	-
58.	Raj Kumar Nishad	164,465	142,555	21,910	-
59.	Sukanto Das	218,333	187,524	30,809	-
60.	Surendra Raut	220,490	189,682	30,808	-
61.	Udhab Pradhan	215,533	187,710	27,823	-

Sl No.	Name of the Employee/Workmen	Claim Amount (Rs.)	Claim Admitted (Rs.)	Claim not Admitted (Rs.)	Security Interest
62.	Pavan Kamat	161,000	134,362	26,638	-
63.	Dukhan Kamat	161,067	136,534	24,533	-
64.	Avijit Manna	345,936	267,705	78,231	-
65.	Gangadhar Dhal	337,908	256,436	81,472	-
66.	Indranil Chatterjee	430,013	324,528	105,485	-
67.	Jitendra Nayak	660,856	386,425	274,431	-
68.	Laxman B Dadhav	393,237	254,839	138,398	-
69.	Laxman Nayak	318,633	318,633	-	-
70.	Mahanth Yadav	741,182	415,453	325,729	-
71.	Montu Poyra	283,105	234,967	48,138	-
72.	Nirmal Kumar Ghosh	1,496,729	777,883	718,846	-
73.	Palash Sutradhar	239,212	213,250	25,962	-
74.	Pappu Dhiraj Machi	223,478	198,958	24,520	-
75.	Ratnakar Nayak	270,006	234,006	36,000	-
76.	Sanjay Mohapatra	354,323	306,184	48,139	-
77.	Sibu Banerjee	693,393	377,926	315,467	-
78.	Sidheswar Biswas	273,006	227,967	45,039	-
79.	Subir K Sutradhar	275,413	245,125	30,288	-
80.	Uttam Aich	625,945	401,249	224,696	-
81.	Yogesh Santosh Valhe	262,431	216,601	45,831	-
82.	Dhablia Gavit	404,186	132,214	271,972	-
Total		44,942,800	20,858,416	24,084,384	

List of Other Creditors

Sl No.	Name of the Creditor	Claim Amount (Rs.)	Claim Admitted (Rs.)	Claim not Admitted (Rs.)	Security Interest
1.	Employees' state insurance corporation, Regional office Hyderabad	5,234	5,234	-	-
TOTAL		5,234	5,234		

Details of the Security Interest of the secured financial creditors

Schedule – I: Security Interest details of State Bank of India

- a) 1st charge on both movable and immovable fixed assets of the company situated at plot no. 471, Birsinghpur, PS – Barjora, Dist: Bankura, ranking pari passu basis with other working capital bankers.
- b) 2nd charge on both movable and immovable fixed assets of the company situated on a freehold land measuring 12,600 sq. mtr. at Vill: Kulti, Silvassa in the Union Territory of Dadra and Nagarhaveli, ranking pari passu basis with other working capital bankers.
- c) 2nd charge on both movable and immovable fixed assets of the company situated at Sri Venkateswara Cooperative Industrial Estate, Vill. Bolaram Mandal Dist. Medak, A.P. ranking pari passu basis with other working capital bankers.
- d) 2nd charge on fixed assets at premises no. 12, Duffer Street (presently known as Agrasain Street), Liluah, Howrah, WB. ranking pari passu basis with other working capital bankers.
- e) 2nd charge on fixed assets of the company at all the units on pari passu basis.

Personal Guarantees:

- Mr. Basant kumar Agarwal,
- Mr. Suresh Kumar Agrawal
- Mr. Mahabir Prasad Agrawal

Schedule - 2: Security Interest details of Indian Bank/Allahabad Bank

- a) Primary

1st charge on current assets on pari-passu basis with other working capital bankers.

b) Collateral:

1. 1st charge on pari-passu basis with other working capital bankers on fixed assets of the company's Bankura unit including equitable mortgage of land admeasuring Birsinghpur, PS – Barjora, Dist: Bankura.
2. 2nd charge on fixed assets including equitable mortgage of land admeasuring 2.5 acres at Sri Venkateswara Cooperative Industrial Estate, Vill. Bolaram Mandal Dist. Medak, A.P.
3. 2nd charge on fixed assets of the company's Silvassa unit including equitable mortgage of freehold land admeasuring 12,600 sq. mtr. at Vill: Kulti, Silvassa, Dadra and Nagar Haveli.
4. 2nd charge on fixed assets of the company's Liluah unit including equitable mortgage of land admeasuring 0.623 acre at premises no.12, Duffer Street (presently known as Agrasain Street), Liluah, Howrah, WB.

Schedule – 3: Security Interest details of Indiabulls Asset Reconstruction Company Limited

Pledge of shares of Jiwanjyoti Jeevan Jyoti Vanijya Limited and Glitter Agencies Private Limited (wholly owned subsidiary of the Corporate Debtor).

Schedule - 4 : Security Interest details of ICICI Bank

a) For RTL Facility

1. First pari-passu charge on moveable fixed assets located at Medak (Andhra Pradesh) and Silvassa (Dadar and Nagar Haveli).
2. First pari-passu charge on movable fixed assets at Haripal (West Bengal) and Garden Reach Road (Kolkata).
3. Second pari-passu charge on current assets of the Borrower, both present and future.
4. Second pari passu charge over moveable fixed assets located at Bakura (West Bengal)
5. First Pari Passu charge over all that piece and parcel over land measuring 2.495 acres comprising of a portion of Plot no. 125 in survey no. 172 totally admeasuring Ac. 4.995 situated at Bollaram Village, Narsapur Taluk Medak, District and land measuring Ac. 2.50 comprising remaining portion of plot no. 125 in survey no. 172 totally admeasuring Ac. 4.995 situated at Bollalam Village, Narasapur Taluk, Medak District in the state of Andhra Pradesh.
6. First pari passu charge over all that piece and parcel over land measuring 12,600 Sq Meters constructed on NA land bearing Survey No. 161 situated at- village Khutli, Silvassa, U.T. of D.N & H.
7. Second pari passu charge over all that piece and parcel over land admeasuring 9.60 acres situated in Mouza- Birsinghpur, J.L. No. – 44 C.S. Khatian Nos. - 2, 16, .LR. Khatian Nos. - 317, 319, P.S. - Barjora, District- Bankura in the state of West Bengal.

b) For Working Capital Facilities

1. First pari-passu charge on current assets of the Borrower, both present and future.
2. First pari-passu charge over moveable fixed assets located at Bankura (West Bengal)
3. Second pari-passu charge on moveable fixed assets located at Medak (Andhra Pradesh) and Silvassa (Dadar and Nagar Haveli).
4. Second pari-passu charge on movable fixed assets at Haripal (West Bengal) and Garden Reach Road (Kolkata).
5. Second Pari Passu charge over all that piece and parcel over land measuring 2.495 acres comprising of a portion of Plot no. 125 in survey no. 172 totally admeasuring Ac. 4.995 situated at Bollaram Village, Narsapur Taluk, Medak, District and land measuring Ac. 2.50 comprising remaining portion of plot no. 125 in survey no. 172 totally admeasuring Ac. 4.995 situated at Bollaram Village, Narasapur Taluk, Medak District in the state of Andhra Pradesh.
6. Second pari passu charge over all that piece and parcel over land measuring 12,600 Sq Meters constructed on NA land bearing Survey No. 161 situated at- village Khutli, Silvassa, U.T. of D.N & H.
7. First pari passu charge over all that piece and parcel over land admeasuring 9.60 acres situated in Mouza- Birsinghpur, J.L. No. – 44 C.S. Khatian Nos. - 2, 16, LR. Khatian Nos. - 317, 319, P.S. - Barjora, District- Bankura in the state of West Bengal.
8. Second Pari Passu charge over all that piece and parcel of Mokorari Kharkhana land measuring an area about more or less .555 acres comprised in Dag No. 268 and Khatian No. 53 (previously no. 55) and all that piece and parcel of Mekarari Kharkhana land measuring an area about .068 Acres (total land 0.623 Acres) lying and situated at Mouza- Malipanchghora, Pargana- Soro Thana Bali, J.L. No. 17, Touzi No. 19, R.S. No. 1894, comprised in Dag No. 269 & consisting in Khatian No. 87, P.S. Liluah Premises No. 12, Duffer Street, within the local limits of Bally Municipality under Ward No. 20, ADSR- Howrah, District- Howrah.

Note: The facility was additionally secured by 10% pledge of shares of BKM Industries Limited held by Mrs. Saroj Devi Agrawal vide pledge agreement dated September 20, 2017 which has been invoked by ICICI Bank on February 8, 2019.

Personal Guarantees (for RTL & Working Capital):

- Personal Guarantee of Mr. B.K. Agrawal
- Personal Guarantee of Mr. Navneet Manaksia
- Personal Guarantee of Mrs. Saroj Devi Agrawal.

Schedule - 5: Security Interest details of IDBI Bank:

a) Primary

First pari passu charge on entire current assets of the Company, ranking pari passu basis, with other working capital bankers of the company.

b) Collateral

1. First charge on fixed assets of packaging division at Bankura – 5.1 bighas. (1.70 acres) (part of the plot No. – 471, PS – Barjora) of the Company, both present and future, ranking pari passu basis with other working capital bankers of the company.
2. 2nd charge on fixed assets at (a) Sri Venkateswara Co-operative Industrial Estate on land admeasuring 2.5 acres and portion of plot no. – 125 admeasuring 2.495 acres, survey no. 172, Vill: Bollaram, Taluk: Narsapur, Dist: Medak, Telangana, (b) on land admeasuring 0.555 acres and 0.06 acres at Liluah, Howrah, West Bengal (c) on a freehold land measuring 12600 sq. mtr. At Vill: Kulti, Silvassa, Dadra and Nagarhaveli of the company, both present and future ranking pari passu basis with other working capital bankers of the company.
3. 2nd Charge on movable plant and machinery at (a) Haripal, Hooghly, West Bengal (b) Garden Reach Road, Kolkata, West Bengal of the Company (c) Silvassa Dadra and Nagarhaveli both present and future, ranking pari passu basis with other working capital bankers of the company

Schedule - 6: Security Interest details of Bank of Baroda

a) Primary:

1st charge on current assets of the company on pari passu basis with other working capital bankers.

b) Collateral

1. 1st pari pasu charge on fixed assets of the company's Bankura Unit including equitable mortgage of Land admeasuring 5.11 bighas on plot 471 at Mouza -Birsinghapur, PS Barjora,| Dist. Bankura. Rs 1.31 Cr (RV)
2. 2nd charge on fixed assets including equitable mortgage of land admeasuring 2.5 acres at Sri Venkateswara Cooperative Industrial Estate, Vill. Bolaram Mandal Dist. Medak, A.P.
3. 2nd charge on fixed assets of the Company Medak Unit including equitable mortgage of land admeasuring 2.495 on plot 125 at Vill. Bollaram, Taluk. Narsapur, Dist. Medak, A.P.
4. 2nd charge on fixed assets of the company's Liluah Unit including equitable mortgage of Land admeasuring 0.623 acre at premises no.12, Duffer Street (presently known as Agrasain Street), Liluah, Howrah, WB.

5. 2nd charge on fixed assets of the company's Silvasa Unit including equitable mortgage of freehold land admeasuring 12600 sq. mtr. at| vill. Kulti, Silvasa in the Union Territory of Dadar & Nagar Haveli.
6. 2nd charge on moveable plant & machinery at Haripal, Hooghly.
7. 2nd charge on moveable plant & machinery at Garden Reach Road, Kolkata.

Thanking You,
Yours faithfully,

Kanchan Dutta
Resolution Professional of BKM Industries Limited
IP Regn no. IBBI/IPA-001/IP-P00202/2017-18/10391