

Godrej Industries Limited
Regd. Office: Godrej One,
Pirojshanagar,
Eastern Express Highway,
Vikhroli (E), Mumbai 400079, India.
Tel.: 91-22-2518 8010/8020/8030
Fax: 91-22-2518 8068/8063/8074
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Date: May 14, 2021

To

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Ref.: BSE Scrip Code No. "500164"

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai – 400051

Ref.: "GODREJIND"

Debt Segment NSE:

NCD- GIL23 - ISIN: INE233A08022

NCD- GIL24 - ISIN: INE233A08030

Sub: Allotment of 7,500 (Seven Thousand Five Hundred) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having Face Value of Rs.10,00,000/- (Rupees Ten Lakh only) each, aggregating to Rs.750 Crore (Rupees Seven Hundred and Fifty Crore) on private placement basis ("Issue") by Godrej Industries Limited ("Company").

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Management Committee of the Board of Directors of the Company ("**Committee**") has approved today i.e., May 14, 2021, the allotment of 7,500 (Seven Thousand Five Hundred) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having Face Value of Rs.10,00,000/- (Rupees Ten Lakh only) each, at par, aggregating to Rs.750 Crore (Rupees Seven Hundred Fifty Crore) ("**NCD**" or "**Debentures**"), to the Identified Investors as approved by the Committee on May 11, 2021.

The required details in relation to the Issue are provided below:

Particulars	Terms
Issuer	Godrej Industries Limited
Listing	Listing on National Stock Exchange of India Limited ("NSE")
Instrument	Rated, listed, unsecured, redeemable, non-convertible debentures bearing a face value of ₹ 10,00,000/- (Rupees Ten Lakh Only) each
Size of the Issue	₹ 750 Crore (Rupees Seven Hundred Fifty Crore)
Tenor	4 (four) years



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Deemed Date of Allotment	May 14, 2021
Redemption Date/ Details of redemption of debentures	May 14, 2025 NCDs will be redeemed at redemption price of Rs. 10,00,000/- (Rupees Ten Lakh Only) per NCD.
Coupon offered	6.92% p.a. (six point nine two percent) payable annually
Schedule of payment of coupon/interest and principal	May 14, 2022 May 14, 2023 May 14, 2024 May 14, 2025
Charge/ Security, if any created over the assets	Unsecured
Special right / interest / privileges attached to the instrument and changes thereof	Nil
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Use of Proceeds	The proceeds of the Issue are proposed to be used for business purposes, investments in body corporate(s), repayment / pre-payment of certain loans and for general corporate purposes.



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We request you to take on record and the same be treated as compliance under the applicable clauses(s) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours Faithfully,

For Godrej Industries Limited

Tejal Jariwala
Company Secretary & Compliance Officer
(FCS 9817)

