



BRITANNIA INDUSTRIES LIMITED

(Corporate Identity Number: L15412WB1918PLC002964)

Registered Office: 5/1A, Hungerford Street, Kolkata - 700 017

Phone: +91 33 22872439/2057 Fax: +91 33 22872501

Website: www.britannia.co.in Email Id: investorrelations@britindia.com

Notice is hereby given that pursuant to the allotment of 24,08,68,296 5.5% Unsecured, Non-Convertible, Redeemable fully paid-up Debentures of Rs. 29 each on 3rd June, 2021, the Company has received trading approvals from BSE Limited and National Stock Exchange of India Limited vide their letters DCS/AMAL/TP/JR/12551/2021-22 and NSE/LIST/C/2021/0497 dated July 16, 2021 respectively, the copies of the letter are enclosed.

The Debentures would be traded on BSE Limited and National Stock Exchange of India Limited w.e.f Tuesday 20th July, 2021 as detailed below:

ISIN (Bonus Debentures) : INE216A08027
BSE Scrip Code : 937561
NSE Symbol : BRITANNIA

Request you to take the above on records.

For Britannia Industries Limited

A handwritten signature in blue ink, appearing to read "Thulsidass T V".

Thulsidass T V
Company Secretary
Membership No.: A20927

Date: 19.07.2021

Place: Bengaluru

Encl: as above

DCS/AMAL/TP/JR/12551/2021-22

“E-Letter”

July 16, 2021

The Company Secretary
BRITANNIA INDUSTRIES LIMITED.
5/1A, Hungerford Street
Kolkata - 700017, West Bengal.

Dear Sir,

Re: Listing of 24,08,68,296 Unsecured, Non-Convertible, Redeemable fully paid up Debentures of Rs. 29/- of Britannia Industries Limited.

With respect to the various letters and email resting with us as on July 13, 2021, we have pleasure in informing that effective from Tuesday, July 20, 2021, the Debentures of the Company are listed on the Exchange under Rule 19(2)(b) of SCRR, 1957 and Trading Members of the Exchange are permitted to do business in the Debentures of your Company. We enclose herewith a copy of the Notice No. 20210716-21 dated July 16, 2021, issued in this regard to the Trading Members of the Exchange for your information.

- The company should make a note to quote the relevant code numbers allotted to its securities (as mentioned in the attached notice), while carrying out correspondence in future with the Exchange in respect of matters such as date(s) of closure of its register of members, record date, matters relating to dividend, bonus shares, rights issue, preferential offer, conversion of debentures into equity shares, etc.
- Corporate Compliance submission & various other filings by listed companies with BSE is available through online portal called as Listing Centre. The URL for this portal called as Listing Centre is <http://listing.bseindia.com>. The login Ids and password will be created and shared with the Compliance Officer of the company at the email id registered with us. For details please refer to our notice no. 20130208-6 dated 08 Feb 2013 and Notice no. 20130729-25 dated 29 July 2013 available on our website and attached herewith.

Yours faithfully,

Sd/-

Sabah Vaze
Manager

Encl.: As above





No. 20210716-21

E-NOTICE**Sub: Listing of new securities of Britannia Industries Limited.**

Trading Members of the Exchange are hereby informed that with effect from Tuesday, July 20 2021 under mentioned new securities issued pursuant to Scheme of Arrangement of Britannia Industries Limited (Scrip Code:937561) are admitted to dealing on the Exchange in the list of securities of **F GROUP.**

Securities Description	5.5% Unsecured, Non-Convertible, Redeemable, fully paid up Debentures of F.V. of Rs. 29/- each issued by way of Bonus amounting to Rs. 698,51,80,584/-
Quantity	24,08,68,296 Unsecured, Non-Convertible, Redeemable fully paid up Debentures
Market Lot	1
Scrip Code	937561
Scrip ID on the Bolt System	BILNCD2021
Detail Name on the Bolt System	BILNCD2021
ISIN Number	INE216A08027
Face Value/Principal	Rs.29/- per Debenture
Distinctive numbers	1 to 24,08,68,296
Date of Allotment	03/06/2021
Validity of the Instrument	3 years from Date of Allotment
Principle Terms & Conditions of Issue	Attached

The trading members may also note as under:

- a) The aforesaid securities of the company will be traded only in dematerialized form under the ISIN as mentioned above.



b) Pursuant to the Scheme of Arrangement amongst Britannia Industries Limited and its Shareholders as sanctioned by the Kolkata Bench of the Hon'ble National Company Law Tribunal vide its order dated May 07, 2021; whereby upon coming into effect of the Scheme, the Company shall issue and allot by way of bonus, 1 (One) fully paid-up Debenture (5.5% Unsecured, Non-Convertible, Redeemable, fully paid up Debentures) of the face value of Rs. 29/- each, by utilizing its General Reserves, for every 1 (One) fully paid- up equity share of face value of Re. 1/- each held by a Shareholder as on the Record Date.

c) As per Exchange Notice No.20210520-44 dated 20/05/2021, Britannia Industries Limited had fixed Record date as 27/05/2021 for giving effect to the Scheme of Arrangement.

d) The Information Memorandum containing all the information about the company can be viewed at <https://www.bseindia.com/corporates/soa.aspx>

e) The name and address of the Registrars and Transfer Agent of the company is as mentioned below:

KFin Technologies Private Limited

Selenium Tower B, Plot 31-32,
Gachibowli Financial District,
Nanakramguda, Hyderabad - 500032.
Tel.: +91 40 6716 2222
Toll Free: 18003454001
Email: einward.ris@karvy.com
Website: www.kfintech.com

Sd/-
Sabah Vaze
Manager

July 16, 2021

National Stock Exchange Of India Limited

Ref: NSE/LIST/C/2021/0497

July 16, 2021

The Compliance Officer
Britannia Industries Limited
5/1A, Hungerford Street
Kolkata – 700017

Kind Attn: Mr. T. V. Thulsidass

Dear Sir,

Re.: Listing of Unsecured, Redeemable, Non-Convertible Debentures of Britannia Industries Limited

We refer to your application for Listing of Unsecured, Redeemable, Non-Convertible Debentures of Rs. 29/- each allotted pursuant to scheme of arrangement. We are pleased to inform you that the Non-Convertible Debentures of Britannia Industries Limited shall be listed and admitted to dealings on the Exchange w.e.f. July 20, 2021 as per the details given below:

Sr. No	Description of Security	Symbol	Series	No. of Securities	ISIN	Mkt. Lot
1	Unsec Red NCD 5.50%	BRITANNIA	N3	240868296	INE216A08027	1

You are requested to mention the symbol and series in all future correspondence. All important information submitted by you pursuant to various clauses of the listing agreement shall be broadcast through our nationwide network to the trading members.

Please note that all critical/price sensitive information and other submissions under SEBI (LODR) Regulations, 2015 shall be provided by the trust through online filing facilities provided by the Exchange in electronic platform 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP>) for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Apurva Meghraj
Manager

This Document is Digitally Signed