

05<sup>th</sup> December 2022

To

Listing Department BSE Limited 25 <sup>th</sup> Floor, P. J. Towers, Dalal Street, Mumbai – 400 001. <b>Scrip Code: 505368</b>	Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra East, Mumbai – 400 051. <b>Scrip Code: REVATHI</b>
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Dear Sir / Madam,

**Sub : Summary of Proceedings of the Meeting of the Equity Shareholders of Revathi Equipment Limited ('Company') convened pursuant to the directions of the Hon'ble National Company Law Tribunal, Chennai Bench ('NCLT') held on 03<sup>rd</sup> December 2022**

**Ref : In the matter of the Composite Scheme of Arrangement amongst Renaissance Advanced Consultancy Limited and Renaissance Consultancy Services Limited and Renaissance Stocks Limited and Revathi Equipment Limited and Semac Consultants Private Limited and Renaissance Corporate Consultants Limited under Sections 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013 ("Scheme").**

This is to inform you that pursuant to the directions of the Hon'ble National Company Law Tribunal, Special Bench - II, Chennai ("Tribunal") vide its order dated 12<sup>th</sup> October, 2022 ("Tribunal Order"), a meeting of the Equity Shareholders of Revathi Equipment Limited ("Company") was held on Saturday, 03<sup>rd</sup> December, 2022 at 3:00 p.m. (IST) at the registered office of the Company at Pollachi Road, Malumichampatti, Coimbatore, Tamil Nadu 641 021 to consider and approve the Composite Scheme of Arrangement (Demerger and Amalgamation) proposed to be made amongst Renaissance Advanced Consultancy Limited ("RACL") and Renaissance Consultancy Services Limited ("RCSL") and Renaissance Stocks Limited ("RSL") and Revathi Equipment Limited ("REL") and Semac Consultants Private Limited ("SCPL") and Renaissance Corporate Consultants Limited ("RCCL") ("collectively referred to as Applicant Companies") and their respective Shareholders and Creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Act") read with the

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### Revathi Equipment Limited

331, Pollachi Road, Coimbatore - 641 050. India. Phone : 0422 - 2610851, 0422 - 6655100, Fax :  
0422 - 6655199 CIN No.: L29120TZ1977PLC000780 E-mail: [finance@revathi.in](mailto:finance@revathi.in) Website:

[www.revathi.in](http://www.revathi.in)



REVATHI EQUIPMENT LIMITED

Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, as amended from time to time. In this regard, we are enclosing herewith the Summary of proceedings of the meeting as required under Regulation 30 Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations').

This is for your information and records.

Thanking You,

Sincerely,

**For Revathi Equipment Limited**

**Nishant Ramakrishnan**

**Company Secretary and Compliance Officer**

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**Summary of the proceedings of the Meeting of Equity Shareholders of convened pursuant to the Orders passed by the NCLT**

The Meeting of the Equity Shareholders of the Company was convened pursuant to the directions of Hon'ble National Company Law Tribunal, Special Bench - II, Chennai ("Tribunal") vide its order dated 12<sup>th</sup> October, 2022 ("Tribunal Order") on Saturday, 03<sup>rd</sup> December, 2022 at 3:00 p.m. (IST) at the registered office of the Company at Pollachi Road, Malumichampatti, Coimbatore, Tamil Nadu – 641021.

The following Directors and Key Managerial Persons were present at the Meeting of Shareholders the Company:

<b>Name of the Director and Key Managerial Personnel</b>	<b>Category / Designation</b>
Mr. Abhishek Dalmia	Managing Director
Mr. Sudhir R	Chief Financial Officer
Mr. Nishant Ramakrishnan	Company Secretary

Dr. K.S. Ravichandran, the Chairman appointed by the NCLT, Chennai Bench – II took the Chair. He introduced Mr. Pranav Shankar, the Scrutinizer appointed by the NCLT, Chennai Bench - II to scrutinize the remote e-voting and voting at the meeting in a fair and transparent manner.

The Chairman informed that the required quorum for the Meeting as specified in the NCLT order was not present at the meeting, hence the meeting was adjourned by half an hour. After half an hour, the Chairman noted that 22 members are attending the meeting and as per NCLT order dated 12<sup>th</sup> October 2022, the members present will be considered as quorum of the meeting. The Chairman called the Meeting to Order.

Mr. Pranav Shankar, the Scrutinizer showed the empty ballot box to the Shareholders of the Company and thereafter locked the Ballot box in front of the members present.

The Chairman informed the shareholders that the Notice convening the Meeting along with the Explanatory Statement and its annexures, including the Scheme had been circulated to all the shareholders 30 days in advance through email and where email was not available, through

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registered post. The Chairman briefly explained the salient features of the Scheme to the shareholders. The Chairman informed that as per the provisions of Companies Act 2013 and SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the Company had extended e-voting facility provided by the Link Intime India Private Limited (LIPL), to the shareholders to cast their vote for the resolution mentioned in the Notice of the Meeting.

Mr. Nishant Ramakrishnan - Company Secretary read the summary of the resolution as set out in the Notice convening the meeting:

1. Approval of Composite Scheme of Arrangement amongst Renaissance Advanced Consultancy Limited (“RACL”) and Renaissance Consultancy Services Limited (“RCSL”) and Renaissance Stocks Limited (“RSL”) and Revathi Equipment Limited (“REL”) and Semac Consultants Private Limited (“SCPL”) and Renaissance Corporate Consultants Limited (“RCCL”) and their respective Shareholders and Creditors under Sections 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013.

The Chairman then invited the members to express their views, ask questions and seek clarification on the Scheme. The Chairman provided the clarifications and opinions on the scheme to the satisfaction of the Members present in the meeting.

The Chairman informed that the members present who have not cast their votes through e-voting can cast their votes through the Ballot paper provided at the venue of the meeting.

The Chairman invited Mr. Pranav Shankar, the Scrutinizer to explain the process of voting through ballot paper to the shareholders. Mr. Pranav Shankar, the Scrutinizer informed the shareholders to fill the details in the polling papers provided to them and record their assent or dissent in the polling paper and drop the signed polling papers in the Ballot Box placed in the venue.

The Chairman informed that the results of the voting shall be declared within the prescribed time and the consolidated scrutinizer’s report along with the voting results would be submitted to the Link Intime India Private Limited (<https://instavote.linkintime.co.in>), Bombay Stock Exchange Limited, National Stock Exchange of India Limited and would also be placed on the Company’s website ([www.revathi.in](http://www.revathi.in)).

The Chairman thanked the Shareholders for participation in the meeting and announced the formal closure of the Meeting of the Company.

The meeting commenced at 03.00 P.M and concluded at 04.15 P.M.

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