



Ref: SSFL/Stock Exchange/2022-23/114  
Date: November 17, 2022

To  
BSE Limited,  
Department of Corporate Services  
P. J. Towers, 25<sup>th</sup> Floor,  
Dalal Street,  
Mumbai - 400001  
Scrip Code: 542759

To  
National Stock Exchange of India Limited,  
Listing Department  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex, Bandra (E)  
Mumbai - 400051  
Symbol: SPANDANA

Dear Sir/Madam,

**Subject: Update to the disclosure of outcome of the Management Committee of the Board of Directors Meeting held on November 16, 2022.**

**Ref: letter No. SSFL/Stock Exchange/2022-23/113 dated November 16, 2022.**

In furtherance to our above referred letter, for intimation of outcome of the Management Committee of the Board of Directors of Spandana Sphoorty Financial Limited held on November 16, 2022, we hereby inform that the size of the issue was erroneously mentioned as Rs. 300 Crore, instead of Rs. 350 Crore.

Kindly read the size of the issue as 2,000 (Two Thousand) Secured, Senior, Redeemable, Transferable, Listed, Principal Protected, Market Linked, Rated Non-Convertible Debentures having face value of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating upto Rs.200,00,00,000/- (Rupees Two Hundred Crores only) with a green shoe option of upto 1,500 (One Thousand and Five Hundred) Secured, Senior, Redeemable, Transferable, Listed, Principal Protected, Market Linked, Rated Non-Convertible Debentures having face value of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating upto Rs.150,00,00,000/- (Rupees One Hundred and Fifty Cores only) on private placement basis.

The details as required under the SEBI LODR Regulations read with SEBI Circular No. CIR/ CFD /CMD/4/2015 dated September 09, 2015, are as follows:

<b>Instrument Details</b>	Secured, Senior, Redeemable, Transferable, Listed, Principal Protected, Market Linked, Rated Non-Convertible Debentures
<b>Size of the Issue</b>	Upto Rs. 350 crore only
<b>Whether proposed to be listed? If yes, name of the stock exchange(s)</b>	Yes, National Stock Exchange of India Limited
<b>Tenure of the instrument</b>	18 months
<b>Date of allotment</b>	November 22, 2022
<b>Date of maturity</b>	May 22, 2024
<b>Interest rate payment</b>	11.15% p.a. (Linked to yield of reference index i.e. 6.54 G-Sec 2032 having ISIN IN0020210244)
<b>Security of Issue</b>	Secured
<b>Special right/interest/privileges attached to the instrument and changes thereof</b>	Not Applicable
<b>Trustee to the Issue</b>	Catalyst Trusteeship Limited

**Spandana Sphoorty Financial Limited**

CIN - L65929TG2003PLC040648

Galaxy, Wing B, 16th Floor, Plot No.1, Sy No 83/1, Hyderabad Knowledge City,  
TSIIC, Raidurg Panmaktha, Hyderabad - 500081, Telangana

Ph: +9140-45474750 | contact@spandanaspooorty.com | www.spandanaspooorty.com



All the other contents of our aforementioned letter dated November 16, 2022, save and except as amended by this update, shall remain unchanged.

Kindly take the same on record.

Yours Sincerely,  
**For Spandana Sphoorty Financial Limited**

**Ramesh Periasamy**  
**Company Secretary and Compliance Officer**

**Spandana Sphoorty Financial Limited**

CIN - L65929TG2003PLC040648

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