

4th November, 2019

The Listing Department, The Calcutta Stock Exchange Ltd. 7, Lyons Range, Kolkata – 700 001	The Manager The Department of Corporate Services, BSE Limited, P. J. Towers, Dalal Street, Mumbai – 400 001	The Manager, The Listing Department, National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
--	---	---

Dear Sir,

Re: Newspaper Advertisement of Voting Results of NCLT convened Meeting of Equity Shareholders, Secured and Unsecured Creditors

We enclose herewith a copy of each of the newspaper clippings of the advertisement in Business Stanadard (English) and Sukhabar (Bengali).

The above is for your information and record.

Thanking You

Yours faithfully

For LINC PEN & PLASTICS LTD.



N. K. DUJARI
Chief Financial Officer &
Company Secretary

Linc Pen & Plastics Ltd**LINC**

Regd Office: Satyam Towers, 3, Allpore Road, 1st Floor, Kolkata-700027

CIN: L36991WB1994PLC065583.

Tel No.: 033-3041-2100; Fax No.: 033-2439-8066; E-mail: investors@lincpen.com; Website:www.lincpen.com

RESULTS OF E-VOTING AND POLL

Pursuant to section 108 of the Companies Act, 2013, read with Companies (Management and Administration) Rules, 2014, other applicable provisions of the Companies Act, 2013, SEBI Circular No. CFD/DIL3/CIR/2017/21 dated 10th March, 2017, Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and upon directions of the Hon'ble National Company Law Tribunal, Kolkata Bench (NCLT) vide order dated 07th August 2019 on Company Application No. CA (CAA) 809/KB/2019, the consent of the Shareholders (including Public Shareholders) and creditors as required under paragraph 9 of the SEBI circular No. CFD/DIL3/CIR/2017/21 dated 10th March, 2017 and under Section 230(6) of the Companies Act, 2013 through e-voting and voting by poll for shareholders meeting and voting by poll for creditors meeting, at the meeting as set out in the notice dated 27th August 2019 was sought for approval of the Scheme of Arrangement and Amalgamation between Linc Writing Aids Pvt Ltd (Demerger Company/ Transferor Company), Linc Retail Ltd (Resulting Company) and Linc Pen & Plastics Ltd (Transferee Company/ The Company) and their respective shareholders and creditors under section 230-232 of the Companies Act, 2013.

The result of the e-voting and voting by poll at the meeting of the shareholders and voting by poll of the creditors held on 30th September 2019 at "Shripati Singhania Hall", Rotary Children's Welfare Trust, 94/2, Chowringhee Road, Kolkata - 700 020 was declared by scrutiner vide its report dated 01st October 2019, submitted to chairperson. The Chairperson handed over the report to Company for submission to NCLT on 23rd October 2019 along with the scrutiner report. Hence, the Company received the scrutiner report on 23rd October 2019. The Company had placed the same on its website and sent it to National Stock Exchange of India Ltd and BSE Ltd for hosting on their website.

The details of result of voting of public shareholder as required under Paragraph 9 of the SEBI circular no. CFD/DIL3/CIR/2017/21 dated 10th March, 2017 are as follows:

a) Results of the e-voting and poll are as follows:

Resolution No.	No. of Members who cast their votes either by e-voting or poll in the meeting			No. of Valid Poll Papers			No. of Invalid Poll Papers		
	E-Voting	Poll	Total	E-Voting	Poll	Total	E-Voting	Poll	Total
1	72	18	90	72	13	85	0	5	5

b) The summary of the results in terms of number of votes (shares) cast 'For' and 'Against' out of Total number of votes (shares) through valid votes of Public is given below:

Resolution No.	No. of Votes (shares) cast 'For' through valid votes			No. of Votes (shares) cast 'Against' through valid votes			Total no. of votes cast through Valid Votes	Assent % (For)	Dissent % (Against)	Resolution Passed/ Not Passed
	E-Voting	Poll	Total	E-Voting	Poll	Total				
1	1315196	357	1315553	0	16	16	1315569	99.9988	0.0012	Passed

The votes cast by the public shareholders (i.e. other than promoter and promoter group shareholders) in favour of the resolution are higher than the number of votes cast by public shareholders against the resolution.

The above resolution has therefore been approved by the requisite majority under Paragraph 9 of the SEBI circular no. CFD/DIL3/CIR/2017/21 dated 10th March, 2017. The details of the result of voting of shareholder (including Public and Promoter and promoter group shareholders) as required under section 230 (6) of the Companies Act 2013 are as follows:

a) Results of the e-voting and poll are as follows:

Resolution No.	No. of Members who cast their votes either by e-voting or poll in the meeting			No. of Valid Poll Papers			No. of Invalid Poll Papers		
	E-Voting	Poll	Total	E-Voting	Poll	Total	E-Voting	Poll	Total
1	72	26	98	72	21	93	0	5	5

b) The summary of the results in terms of number of votes (shares) cast 'For' and 'Against' out of Total number of votes (shares) through valid votes of Public is given below:

Resolution No.	No. of Votes (shares) cast 'For' through valid votes			No. of Votes (shares) cast 'Against' through valid votes			Total no. of votes cast through Valid Votes	Assent % (For)	Dissent % (Against)	Resolution Passed/ Not Passed
	E-Voting	Poll	Total	E-Voting	Poll	Total				
1	1315196	4704544	6019740	0	16	16	6019756	99.9997	0.0003	Passed

The shareholders (including public, promoter and promoter group shareholders) have cast their vote in favour of the resolution as required under section 230(6) of the Companies Act, 2013. Hence the resolution has therefore been approved by the requisite majority.

The details of the result of voting of secured creditors present and voting at the meeting as directed by the NCLT vide its order are as follows:

a) Results of the poll are as follows:

Resolution No.	No. of Members who cast their votes by poll in the meeting	No. of Valid Poll Papers	No. of Invalid Poll Papers
1	3	3	0

b) The summary of the results in terms of number of votes (amount owed) cast 'For' and 'Against' out of Total number of votes (amount owed) through valid votes of secured creditors is given below:

Resolution No.	No. of Votes (amount owed) cast 'For' through valid votes	No. of Votes (amount owed) cast 'Against' through valid votes	Total no. of votes cast through Valid Votes	Assent % (For)	Dissent % (Against)	Resolution Passed/ Not Passed
1	57,13,17,261	0	57,13,17,261	100.0000	-	Passed

The details of the result of voting of unsecured creditors present and voting at the meeting as directed by the NCLT vide its order are as follows:

a) Results of the poll are as follows:

Resolution No.	No. of Members who cast their votes by poll in the meeting	No. of Valid Poll Papers	No. of Invalid Poll Papers
1	15	15	0

b) The summary of the results in terms of number of votes (amount owed) cast 'For' and 'Against' out of Total number of votes (amount owed) through valid votes of unsecured creditors is given below:

Resolution No.	No. of Votes (amount owed) cast 'For' through valid votes	No. of Votes (amount owed) cast 'Against' through valid votes	Total no. of votes cast through Valid Votes	Assent % (For)	Dissent % (Against)	Resolution Passed/ Not Passed
1	6,81,41,480	0	6,81,41,480	100.0000	-	Passed

For Linc Pen & Plastics Ltd

Sd/-

N K Dujari

CFO & Company Secretary

Place: Kolkata

Date: 02nd November 2019

কম্পানী আইন ১৯৯৩ সঙ্গিত
জিএনসি তাঁকে খুন করার পর
লিখে যায়।

স্থান : কলকাতা
তারিখ : ০২.১১.২০১৯

স্বাক্ষর
প্রিয় কেমিলা
কোম্পানী সচিব

স্থান : কলকাতা
তারিখ : ০২.১১.২০১৯

স্বাক্ষর
রহিত গৌয়েল
কোম্পানী সচিব

স্থান : কলকাতা
তারিখ : ০২.১১.২০১৯

রাজকুমার মেমকা
ডিরেক্টর
DIN : 00007564

Linc Pen & Plastics Ltd

LINC

Regd Office: Satyam Towers, 3, Allipore Road, 1st Floor, Kolkata-700027

CIN: L36991WB1994PLC065583,

Tel No.: 033-3041-2100; Fax No.: 033-2439-8066, E-mail: investors@lincpen.com; Website:www.lincpen.com

RESULTS OF E-VOTING AND POLL

Pursuant to section 108 of the Companies Act, 2013, read with Companies (Management and Administration) Rules, 2014, other applicable provisions of the Companies Act, 2013, SEBI Circular No. CFD/DIL3/CIR/2017/21 dated 10th March, 2017, Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and upon directions of the Hon'ble National Company Law Tribunal, Kolkata Bench (NCLT) vide order dated 07th August 2019 on Company Application No. CA (CAA) 809/KB/2019, the consent of the Shareholders (including Public Shareholders) and creditors as required under paragraph 9 of the SEBI circular No. CFD/DIL3/CIR/2017/21 dated 10th March, 2017 and under Section 230(6) of the Companies Act, 2013 through e-voting and voting by poll for shareholders meeting and voting by poll for creditors meeting, at the meeting as set out in the notice dated 27th August 2019 was sought for approval of the Scheme of Arrangement and Amalgamation between Linc Writing Aids Pvt Ltd (Demerger Company/ Transferor Company), Linc Retail Ltd (Resulting Company) and Linc Pen & Plastics Ltd (Transferee Company/ the Company) and their respective shareholders and creditors under section 230-232 of the Companies Act, 2013.

The result of the e-voting and voting by poll at the meeting of the shareholders and voting by poll of the creditors held on 30th September 2019 at "Shripati Singhania Hall", Rotary Children's Welfare Trust, 94/2, Chowringhee Road, Kolkata - 700 020 was declared by scrutinizer vide its report dated 01st October 2019, submitted to chairperson. The Chairperson handed over the report to Company for submission to NCLT on 23rd October 2019 along with the scrutinizer report. Hence, the Company received the scrutinizer report on 23rd October 2019. The Company had placed the same on its website and sent it to National Stock Exchange of India Ltd and BSE Ltd for hosting on their website.

The details of results of voting of public shareholder as required under Paragraph 9 of the SEBI circular no. CFD/DIL3/CIR/2017/21 dated 10th March, 2017 are as follows:

a) Results of the e-voting and poll are as follows:

Resolution No.	No. of Members who cast their votes either by e-voting or poll in the meeting			No. of Valid Poll Papers			No. of Invalid Poll Papers		
	E-Voting	Poll	Total	E-Voting	Poll	Total	E-Voting	Poll	Total
1	72	18	90	72	13	85	0	5	5

b) The summary of the results in terms of number of votes (shares) cast 'For' and 'Against' out of Total number of votes (shares) through valid votes of Public is given below:

Resolution No.	No. of Votes (shares) cast 'For' through valid votes			No. of Votes (shares) cast 'Against' through valid votes			Total no. of votes cast through Valid Votes	Assent % (For)	Dissent % (Against)	Resolution Passed/ Not Passed
	E-Voting	Poll	Total	E-Voting	Poll	Total				
1	1315196	357	1315553	0	16	16	1315569	99.9988	0.0012	Passed

The votes cast by the public shareholders (i.e. other than promoter and promoter group shareholders) in favour of the resolution are higher than the number of votes cast by public shareholders against the resolution.

The above resolution has therefore been approved by the requisite majority under Paragraph 9 of the SEBI circular no. CFD/DIL3/CIR/2017/21 dated 10th March, 2017.

The details of the result of voting of shareholder (including Public and Promoter and promoter group shareholders) as required under section 230 (6) of the Companies Act 2013 are as follows:

a) Results of the e-voting and poll are as follows:

Resolution No.	No. of Members who cast their votes either by e-voting or poll in the meeting			No. of Valid Poll Papers			No. of Invalid Poll Papers		
	E-Voting	Poll	Total	E-Voting	Poll	Total	E-Voting	Poll	Total
1	72	26	98	72	21	93	0	5	5

b) The summary of the results in terms of number of votes (shares) cast 'For' and 'Against' out of Total number of votes (shares) through valid votes of Public is given below:

Resolution No.	No. of Votes (shares) cast 'For' through valid votes			No. of Votes (shares) cast 'Against' through valid votes			Total no. of votes cast through Valid Votes	Assent % (For)	Dissent % (Against)	Resolution Passed/ Not Passed
	E-Voting	Poll	Total	E-Voting	Poll	Total				
1	1315196	4704544	6019740	0	16	16	6019756	99.9997	0.0003	Passed

The shareholders (including public, promoter and promoter group shareholders) have cast their vote in favour of the resolution as required under section 230(6) of the Companies Act, 2013. Hence the resolution has therefore been approved by the requisite majority.

The details of the result of voting of secured creditors present and voting at the meeting as directed by the NCLT vide its order are as follows:

a) Results of the poll are as follows:

Resolution No.	No. of Members who cast their votes by poll in the meeting	No. of Valid Poll Papers	No. of Invalid Poll Papers
1	3	3	0

b) The summary of the results in terms of number of votes (amount owed) cast 'For' and 'Against' out of Total number of votes (amount owed) through valid votes of secured creditors is given below:

Resolution No.	No. of Votes (amount owed) cast 'For' through valid votes	No. of Votes (amount owed) cast 'Against' through valid votes	Total no. of votes cast through Valid Votes	Assent % (For)	Dissent % (Against)	Resolution Passed/ Not Passed
1	57,13,17,261	0	57,13,17,261	100.0000		Passed

The details of the result of voting of unsecured creditors present and voting at the meeting as directed by the NCLT vide its order are as follows:

a) Results of the poll are as follows:

Resolution No.	No. of Members who cast their votes by poll in the meeting	No. of Valid Poll Papers	No. of Invalid Poll Papers
1	15	15	0

b) The summary of the results in terms of number of votes (amount owed) cast 'For' and 'Against' out of Total number of votes (amount owed) through valid votes of unsecured creditors is given below:

Resolution No.	No. of Votes (amount owed) cast 'For' through valid votes	No. of Votes (amount owed) cast 'Against' through valid votes	Total no. of votes cast through Valid Votes	Assent % (For)	Dissent % (Against)	Resolution Passed/ Not Passed
1	6,81,41,480	0	6,81,41,480	100.0000		Passed

For Linc Pen & Plastics Ltd

Sd/-

N K Dujari

CFO & Company Secretary

Place: Kolkata

Date: 02nd November 2019