



Natco Pharma Limited

Regd. Off. : 'NATCO HOUSE', Road No. 2, Banjara Hills, Hyderabad - 500034.
Telangana, INDIA. Tel : +91 40 23547532, Fax : +91 40 23548243
CIN : L24230TG1981PLC003201, www.natcopharma.co.in

23rd May, 2023

The General Manager BSE Limited Corporate Relation Department Phiroze Jeejeeboy Towers 14 th Floor, Dalal Street, Fort, Mumbai - 400 001 Scrip Code: 524816	National Stock Exchange of India Limited Listing Department Exchange Plaza Bandra Kurla Complex Bandra (East) Mumbai - 400 051 Scrip Code: NATCOPHARM
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Reference: Buyback of equity shares of NATCO Pharma Limited ("Company") from the open market in accordance with the SEBI (Buy-Back of Securities) Regulations, 2018 ("Buyback Regulations").

Subject: Submission of details of extinguishment of first lot of Equity Shares bought back pursuant to provisions of Regulation 21 read with Regulation 11 of the Buyback Regulations.

Dear Sir/ Madam,

Pursuant to the Public Announcement dated March 9, 2023 published on March 10, 2023, the Company commenced buyback of equity shares of face value of ₹ 2/- each fully paid-up (the "Equity Shares") from its shareholders starting from March 21, 2023.

In accordance with the provisions of Regulation 24(iv) of the Buyback Regulations, this is to inform that the Company has completed the extinguishment of third and final lot of 25,88,716 (Twenty Five Lakhs Eighty Eight Thousand Seven Hundred and Sixteen) Equity Shares bought back under the Buy-back during the period from 2nd May, 2023 to 15th May, 2023. In connection with the same, we are submitting herewith details of third and final lot of extinguishment of Equity Shares along with the debit confirmation letter received from the Central Depository Services Limited as **Annexure A** and Certificate of Extinguishment as **Annexure B** for your records. The Reconciliation of Share Capital of the Company (Pre and Post extinguishment) is as under:

Reconciliation of Share Capital of the Company (Pre and Post extinguishments) as on 16th May, 2023			
Sr. No.	Particulars	No. of Equity Shares	Share Capital (in ₹)
A	Paid up Equity shares capital (Prior to buyback)	18,25,57,165	36,51,14,330.00
B	Cumulative Equity Shares Extinguished in lot 1 and 2	(8,58,579)	(17,17,158.00)
C	Paid up Equity shares capital (Prior to 16 th May, 2023)	18,16,98,586	36,33,97,172.00
D	Equity Shares bought back from 1 st May, 2023 to 12 th May, 2023 and extinguished on 16 th May, 2023 (third and final Lot)*	(25,88,716)	(51,77,432.00)
E	Paid up share capital (Post Extinguishment)	17,91,09,870	35,82,19,740.00
	Total Extinguished Shares	(34,47,295)	(68,94,590.00)

*The buyback of equity shares of the Company was closed with effect from closing of trading hours, as on 12th May, 2023.

We confirm that above Equity Shares of the Company were extinguished in compliance with the provisions of Regulation 21 read with Regulation 11 of the Buyback Regulations.

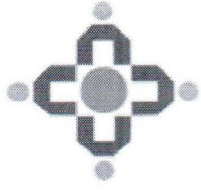
Thanking you,

Yours faithfully,

For Natco Pharma Limited

Ch. Venkat Ramesh
Company Secretary &
Compliance Officer

Encl: as above



Central Depository Services (India) Limited

ANNEXURE - A



May 17, 2023

CDSL/OPS/IPO-CA/2023-24/CA-519714.123

**The Company Secretary,
Natco Pharma Limited**
Natco House, Road No.2,
Banjara Hills,
Hyderabad, Telangana,
India - 500033

Dear Sir,

Sub:- Buyback

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effected	No. of Records	No. of Securities
519714.123	Debit ISIN INE987B01026	Natco Pharma Limited # New Eq Sh With Fv Rs.2/- After Sub Division	16-May-2023	1	2588716

Thanking you,

Yours faithfully,
For **Central Depository Services (India) Limited**

Vinifer T Kodia
Asst. Vice President- Operations

c.c Venture Capital & Corporate Investments Private Limited

CERTIFIED TRUE COPY

For NATCO Pharma Limited


Ch. Venkat Ramesh
Company Secretary & Compliance Officer
M. No. A 41964

Digitally signed by VINIFER TEHMTON KODIA
Date: 2023.05.17 12:03:49 +05:30

Regd. Office : Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi
Marg, Lower Parel (East), Mumbai - 400013.
Phone: 91 - 22-2302-3333 • Fax: 91 - 22 - 2300 2035/2036. CIN: L67120MH1997PLC112443
Website : www.cdslindia.com

Certificate Of Extinguishment of Equity Shares Bought Back by NATCO Pharma Limited ("the Company")

The Statement is being issued in compliance with the requirements of Regulation 21 read with Regulation 11 of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended ("Buy-back Regulations").

Pursuant to the Public Announcement dated March 9, 2023 (published on March 10, 2023) the Buy-back opened on March 21, 2023 and is proposed to be closed on or before September 20, 2023 (i.e. 6 (six) months from the date of the commencement of the Buy-back).

The Company has bought back 2,588,716 (Twenty Five Lakhs Eighty Eight Thousand Seven Hundred and Sixteen) fully paid-up equity shares of the face value of INR 2/- each ("Equity Shares"), from its existing shareholders during the period 02 May 2023 to 15 May 2023, from the open market. The following are the details of the Equity Shares bought back by the Company in dematerialised form during the period from 02 May 2023 to 15 May 2023 and extinguished:

Name of the Depository	Name of the Depository Participant and DP ID No.	Company's Client ID No.	Date of Extinguishment	Number of Equity Shares Extinguished
Central Depository Services (I) Limited	R L P Securities Private Limited DP ID: 12043400	00193230	16 May 2023	2,588,716

It is certified that the above Equity Shares of the Company were extinguished in compliance with and according to the provisions of Regulation 21 read with Regulation 11 of the Buy-back Regulations.

<p>For NATCO Pharma Limited</p> <p>VENKAIHAH Digitally signed by VENKAIHAH CHOWDARY CHOWDARY NANNAPANENI Date: 2023.05.23 ENI 15:28:16 +05'30'</p> <p>V.C. Nannapaneni Managing Director DIN: 00183315</p>	<p>For NATCO Pharma Limited</p> <p>RAJEEV Digitally signed by RAJEEV NANNAPANENI Date: 2023.05.23 ANENI 15:28:47 +05'30'</p> <p>Rajeev Nannapaneni Director & CEO DIN: 00183872</p>
<p>For B S R & Associates LLP <i>Chartered Accountants</i> Firm Registration Number 116231W/ W-100024</p> <p>SULABH Digitally signed by KUMAR KEDIA SULABH KUMAR KEDIA Date: 2023.05.23 16:19:27 +05'30'</p> <p>Sulabh Kumar Kedia Partner Membership Number: 066380 UDIN: 23066380BGVMWB8198</p>	<p>For Venture Capital & Corporate Investments Pvt. Ltd</p> <p>VENKATA Digitally signed by SRINIVASA RAO PALINKI Date: 2023.05.23 15:49:32 PALINKI +05'30'</p> <p>P.V. Srinivasa Rao Senior Manager</p> <p style="text-align: center;">CERTIFIED TRUE COPY</p>

Place: Hyderabad

Date: 23 May 2023

For NATCO Pharma Limited


Ch. Venkat Ramesh
Company Secretary & Compliance Officer
M. No. A 41964