

Date: February 14, 2024

To,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001.

Ref: Scrip Code: 543931
ISIN: INEQ0M01015

Subject: CORRIGENDUM TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING

Dear Sir/Madam,

In continuation to our intimation dated January 31, 2024, we are submitting herewith the corrigendum to the notice of Extra Ordinary General Meeting (“EGM”) scheduled to be held on Thursday, February 22nd, 2024 at 04:00 P.M through Video Conferencing (“VC”) / Other Audio Visual Means (“OAVM”).

Copy of the said corrigendum to the EGM Notice is also uploaded on the website of the Company i.e. www.veefin.com.

You are requested to take the same on your record.

Yours Faithfully

By order of the Board of Directors

For Veefin Solutions Limited
(Formerly Known As Veefin Solutions Private Limited)

Urja Harsh Thakkar
Company Secretary & Compliance officer
ACS42925

Place: Mumbai.

CORRIGENDUM TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING

VEEFIN SOLUTIONS LIMITED (“Company”) has issued “Notice of EGM” for convening the Extraordinary General Meeting of the members of the Company which is scheduled to be held on Thursday, February 22nd, 2024 at 04:00 P.M through Video Conferencing (“VC”) / Other Audio-Visual Means (“OAVM”). The Notice of the EGM has been dispatched to the shareholders of the Company on January 31st 2024 in due compliance with the provisions of the Companies Act, 2013 and SEBI Regulations read with the relevant rules made thereunder.

This corrigendum is being issued to give notice to amend/ provide additional details as mentioned herein and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018: Explanatory statement to the Notice of EGM be read with the following corrections:

In item no. 1 & 2, in sub point nos. 7 and 4 in the explanatory statement, following is replaced as per requirement of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018:

1. In point no. 7, the category of Mr. Raja Debnath was mentioned as Non-Promoter and the same is replaced with the words “Promoter” as mentioned below inserted.
7. Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issues that may be held by them and change in control if any in the issuer consequent to the preferential issues:

Name of the Proposed Allottees	Category	Ultimate Beneficial Owner	Pre Preferential Issue*		No. of Equity Shares proposed to be allotted	No. of Convertible Warrants proposed to be allotted	Post Preferential Issue (After issue of 14,32,000 Equity Shares)		Post Preferential Issue (Assuming conversion of 4,20,000 Convertible Warrants into Equity Shares)	
			No of shares held	% of share holding			No of shares held	% of share holding	No of shares held	% of share holding
RAJA DEBNATH	Promoter	N.A.	70,99,911	33.51	--	3,75,200	70,99,911	31.39	74,75,111	32.44

2. In point no. 4, the names of Senior Management personnel, Ms. Binny Viral Shah and Mr. Jigar Shah (UBO of Jigar Shah HUF) have been added in the said point as mentioned below.

4. Intention of the Promoters, Directors, Key Managerial Personnel or Senior Management of the issuer to subscribe to the offer:

None of the existing Directors, Key Managerial Personnel or Senior Management of the Company have shown their intention to subscribe to proposed Preferential Issue of Equity Shares and Convertible Warrants, except our promoters and Directors, Mr. Raja Debnath and Mr. Gautam Vijay Udani and our Senior Management personnel Ms. Binny Viral Shah and Mr. Jigar Shah (UBO of Jigar Shah HUF).



VEEFIN

Veefin Solutions Ltd.

(Formerly known as Veefin Solutions Pvt. Ltd.)

Office No. 601, 602, 603, 6th Floor, Neelkanth
Corporate IT Park, Kirod Road, Near Vidyavihar
Station West, Vidyavihar West, Mumbai- 400086.
Contact: +91 90049 17712

CIN: U72900MH2020PTC347893,
Email ID: accounts@veefin.com/finance@veefin.com

This Corrigendum to the Notice of the EGM shall form an integral part of the Notice of EGM which has already been circulated to shareholders of Company and on and from the date hereof, the Notice of the EGM shall always be read in conjunction with this Corrigendum. This corrigendum is also being published in the Business Standard newspaper (All India Edition) and Vruttamanas will also be made available on website of the stock exchanges i.e. BSE and on the website of the Company www.veefin.com. All other contents of the Notice of EGM, save and except as modified or supplemented by the Corrigendum, shall remain unchanged.

**By order of the Board of Directors
For Veefin Solutions Limited
(Formerly Known As Veefin Solutions Private Limited)**

SD/-

Urja Harsh Thakkar
Company Secretary & Compliance officer
ACS42925

Date: February 14, 2024
Place: Mumbai