



SKY GOLD
— Limited —

Date: 13th November, 2018

To,
Bombay Stock Exchange Limited,
P.J. Towers, Dalal Street,
Mumbai - 400001

Scrip Code: 541967

Subject: Outcome of Board meeting of the Company held today i.e. 13th November, 2018

Sir/Madam,

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, it is hereby informed that the Board of Directors, today at their meetings held at the Registered Office of the Company where they considered and approved the un-audited financial results of the Company for the half year ended 30th September, 2018 and took on record the Limited Review Report given by Statutory Auditor of the Company in this behalf.

A copy of same is enclosed herewith.

The meeting commenced at 11:30 A.M. and concluded at 02:30 P.M.

Kindly take the same on your records.

FOR SKY GOLD LIMITED

Mangesh Chauhan
Managing Director
DIN: 02138048



Address: Flat No.2301/2302, A wing,
Sarvodaya Height, Sarvoday Nagar, Jain
Mandir Road, Mulund (W) Mumbai 400080

(Formally knows as - SKY GOLD PVT. LTD.)

Registered Office / Factory : Gala No. 101/102/103, Raja Industrial Estate, Jain Mandir Road, Sarvoday Nagar, Mulund (W), Mumbai - 400 080.

Tel. : +91 22 2592 9299 / 2593 9399 / 6691 9399 • Order Dep.: +91 9320 9292 99

Corporate Office : 267-271, Kanak Chambers, Office No.12A,13,14, 15th Floor, Opp. Adarsh Hotel, Kalbadevi Road, Mumbai - 400 002.

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Email : info@skygold.in • Website : www.skygold.in

CIN NO.: - U36911MH2008PLC181989



SKY GOLD

— Limited —

Statement of unaudited Financial Results for the 6 month ended 30th September 2018.

(Rs. in Lacs)

Sr.	Particulars	6 months ended 30.09.2018 (Unaudited)	6 months ended 30.09.2017 (Unaudited)	Year ended 31.03.2018 (Audited)	Year ended 31.03.2017 (Audited)
1	Revenue From Operations				
(a)	Revenue From Operations (Net of taxes)	48,352.79	19,821.90	54,886.27	16,441.05
(b)	Other Income	51.93	0.35	3.26	-
	Total Revenue From Operations (net)	48,404.72	19,822.25	54,889.53	16,441.05
2	Expenses				
(a)	Cost of Material Consumed	46,900.96	18,407.49	54,358.39	17,469.67
(b)	Changes in Inventories of Finished Goods, Work in Progress and Stock in Trade	484.69	905.05	-590.02	-1,808.29
(c)	Purchase of Stock in Trade	-	-	-	97.69
(d)	Employee Benefits Expenses	104.68	51.24	111.88	103.99
(e)	Finance Cost	357.12	158.89	342.10	285.03
(f)	Depreciation and Amortisation Expenses	24.13	16.92	33.83	29.64
(g)	Other Expenses	242.38	102.26	239.56	119.85
	Total Expenses	48,113.96	19,641.84	54,495.75	16,297.58
3	Profit/(Loss) before Exceptional, Extraordinary items & Tax	290.76	180.41	393.78	143.47
4	Exceptional items	-	-	-	-
5	Profit/(Loss) before Extraordinary items & Tax	290.76	180.41	393.78	143.47
6	Extraordinary items	-	-	-	-
7	Profit before Tax	290.76	180.41	393.78	143.47
8	Tax expense				
	Current Tax	98.45	67.89	134.58	52.82
	Deferred Tax	-7.04	-1.72	-3.44	-3.28
	Total Tax Expense	91.41	66.17	131.14	49.54
9	Profit/(Loss) for the period from Continuing Operation	199.36	114.24	262.64	93.93
10	Profit/(Loss) for the period from Discontinuing Operation	-	-	-	-
11	Profit/(Loss) for the period	199.36	114.24	262.64	93.93
12	Details of Equity Share Capital				
	Paid up equity share capital (Face value of Rs. 10/- each)	53.72	9.88	39.52	9.88
	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year			998.62	892.69
8	Earnings Per Equity Share (before extraordinary items) (of Rs. 10/- each) (not annualised) (before and after extraordinary items)				
(a)	Basic	5.01	2.89	6.65	2.38
(b)	Diluted	5.01	2.89	6.65	2.38
	See accompanying note to Financial Results				

For Sky Gold Limited

Date 13/11/2018
Place Mumbai



Mangesh Chauhan
Managing Director and CFO

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SKY GOLD

— Limited —

Unaudited Balance sheet as on 30th September 2018.

(Rs. in Lacs)

Sr.	Particulars	As at 30.09.2018 6 MONTHS (Unaudited)	As at 30.09.2017 6 MONTHS (Unaudited)	As at 31.03.2018 1 YEAR (Audited)	As at 31.03.2017 1 YEAR (Audited)
A. EQUITY AND LIABILITIES					
1	Shareholders' Funds				
(a)	Share Capital	537.19	98.80	395.19	98.80
(b)	Reserves and Surplus	3,521.64	1,100.86	952.87	986.62
(c)	Money Received Against Share Warrants	-	-	-	-
	Sub-total - Shareholders' funds	4,058.84	1,199.66	1,348.06	1,085.42
2	Share Application money pending allotment	-	-	-	-
3	Non Current Liabilities				
(a)	Long Term Borrowings	-	-	-	525.00
(b)	Deferred Tax Liabilities	-	-	-	-
(c)	Long Term Provisions	18.33	13.97	18.33	9.67
	Sub-total - Non-current liabilities	18.33	13.97	18.33	534.67
3	Current Liabilities				
(a)	Short Term Borrowing	6,082.46	3,226.04	5,182.58	2,023.32
(b)	Trade Payables				
(i)	Total outstanding dues of micro enterprises and small enterprises	-	-	-	-
(ii)	Total outstanding dues of creditors other than micro and small enterprises	1,687.19	706.30	2.74	15.72
(c)	Other Current Liabilities	102.17	-	2.80	-
(d)	Short Term Provision	87.30	72.39	69.69	37.04
	Sub-total - Current liabilities	7,959.12	4,004.73	5,257.81	2,076.08
	TOTAL - EQUITY AND LIABILITIES	12,036.29	5,218.36	6,624.20	3,696.17
B. ASSETS					
1	Non Current Assets				
(a)	Fixed Assets				
(i)	Tangible Assets	310.74	127.15	299.03	121.69
(ii)	Intangible Assets	-	-	-	-
(iii)	Capital Work in Progress	-	-	-	-
(iv)	Intangible Assets under development	-	-	-	-
	Total Fixed Assets	310.74	127.15	299.03	121.69
(b)	Non Current Investments	1,102.70	159.94	102.35	159.94
(c)	Deferred tax Assets (Net)	15.67	6.91	8.63	5.19
(d)	Long Term Loans and Advances	-	-	-	-
(e)	Other Non Current Assets	-	-	-	-
	Sub-total -Non-Current Assets	1,429.11	294.00	410.01	286.82
2	Current Assets				
(a)	Current Investments	-	-	-	-
(b)	Inventories	2,001.20	990.82	2,485.88	1,895.86
(c)	Trade Receivables	5,697.28	3,717.96	2,954.97	1,449.81
(d)	Cash & Cash Equivalents	2,595.88	38.99	532.98	15.11
(e)	Short Term Loans and Advances	5.92	1.83	1.63	0.94
(f)	Other Current Assets	306.90	174.77	238.72	47.63
	Sub-total - Current assets	10,607.18	4,924.36	6,214.19	3,409.35
	TOTAL - ASSETS	12,036.29	5,218.36	6,624.20	3,696.17

Date 13/11/2018
Place Mumbai



For Sky Gold Limited

Mangesh Chauhan
Managing Director and CFO

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Notes:-

1. The above unaudited standalone financial results of the company were reviewed and recommended by the audit committee on 13th November 2018 and subsequently approved by the Board of Directors at its meeting held on the 13th November 2018. The review report has been filed with stock exchange and is available on the Company's website.
2. The company completed initial public offer through an offer for sale ("the Offer") by issuing of 14,20,000 equity shares of Rs. 10/- each at a price of Rs. 180/-. The equity shares of the company got listed on BSE this 3rd October 2018.
3. The standalone financial results for the 6 months ended 30th September 2018 have been subjected to Limited Review by statutory auditors of the company. The financial results for the 6 months ended 30th September 2017 were not subject to limited review by the statutory auditors of the company and are as prepared by the management.
4. Previous periods' figures have been regrouped / reclassified where required to make them compatible with the figures of current periods.



V J SHAH & CO

CHARTERED ACCOUNTANTS

401-406, 'K' Building, 24, Walchand Hirachand Marg,
Ballard Estate, Near GPO, CST, Mumbai 400001

Tel: 022 22666363 / 40966263 Fax: 022 22665955

Mail: info@vjshahco.com Website: www.vjshahco.com

Limited Review Report on Six Monthly and Year to Date unaudited Standalone Financial Results of Sky Gold Limited pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To the Board of Directors of
Sky Gold Limited

We have reviewed the accompanying statement of unaudited standalone financial results ('the Statement') of Sky Gold Limited ('the Company') for the six months ended 30 September 2018, attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors in their meeting held on 13th November 2018. Our responsibility is to issue a report on the Statement based on our review. We draw attention to note 2 and 3 to the standalone financial results, which states that the Company got listed on Stock Exchanges in India on 3rd October 2018 and that the corresponding figures for the six months ended 30 September 2017 are as prepared by the Management which were neither subjected to audit nor subjected to review.

We have conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable accounting standards notified under Section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounts) Rules: 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place : Mumbai



Date: 13.11.2018

For V J Shah & Co.
Chartered Accountants
Firm's Registration No: 109823W


(Vidyut Shah)
Partner
Membership No.033322