

June 13, 2023

BSE Limited Corporate Relation Department Phiroze Jeejeeboy Towers Dalal Street, Fort, Mumbai- 400 001 <u>BSE Scrip Code: 539056</u>	National Stock Exchange of India Limited Listing Department Exchange Plaza, 5 th Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051 <u>NSE Scrip Symbol: IMAGICAA</u>
---	---

Dear Sir/Madam,

Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We refer to our disclosures dated May 07, 2022, May 11, 2022 and June 22, 2022 made to the stock exchanges and pursuant to the Resolution Plan and the terms and conditions of the Debt Restructuring cum Settlement Agreement dated June 23, 2022 entered into between the Company, Malpani Parks Private Limited (“MPPL”) and Aditya Birla ARC Limited (“New Lender/”ARC”), we wish to inform that the Company has received confirmation from ARC today i.e. on June 13, 2023 for write-off of the balance assigned debt of the Company to the extent of Rs. 571,76,25,368/- (Rupees Five Hundred Seventy One Crore Seventy Six Lakh Twenty Five Thousand Three Hundred and Sixty Eight Only).

Post the aforesaid write-off, the restructuring and settlement of assigned debt of the Company pursuant to the said Resolution Plan shall stand to be completed.

Request you to take the above intimation on record made pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

For Imagicaaworld Entertainment Limited

Reshma Poojari

Company Secretary & Compliance Officer

Imagicaaworld Entertainment Limited