



HYPERSOFT

TECHNOLOGIES LIMITED
CIN-L29309TG1983PLC003912

To
The Secretary
BSE Limited
P J Towers, Dalal Street
Mumbai – 400 001
Fax No's: 022 22722037
Email: corp.relations@bseindia.com

Date: 29th August, 2023

Dear Sir,

Sub: Paper Advertisement of 40th Annual General Meeting under Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Scrip Code: 539724

With reference to the captioned subject, we would like to inform you that, in accordance with Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has published advertisement in Business Standard (English) and Prabhata Velugu (Telugu) published on 29th August, 2023 regarding the notice of 40th Annual General Meeting of the Company and e-voting information.

This is for your information and records.

Thanking you

Yours faithfully

For HYPERSOFT TECHNOLOGIES LIMITED
For HyperSoft Technologies Limited


Managing Director
(Feroz Russi Bhote)
Managing Director
DIN:00156590

encl: As above



HYPERSOFT TECHNOLOGIES LTD.
 CIN: L29309TG1983PLC003912
 Website: www.hypersoftindia.com
 Email: info@hypersoftindia.com

Regd. Office:
 Plot No.28, Goyal Society
 Moti Valley, Triluhgerhy
 Sec'bad - 15, T.S.INDIA

Ph: 040-27744413
 040-27744754

NOTICE OF 40th ANNUAL GENERAL MEETING

NOTICE is hereby given to the Members of M/s Hypersoft Technologies Limited that the 40th Annual General Meeting (AGM) of the Company will be held on **Tuesday, the 26th Day of September, 2023 at 03.00 P.M.** IST through Video Conferencing (VC) or Other Audio Visual Means (OAVM) to transact the business as set out in the Notice of AGM which is being circulated to the members of the Company.

In the view of the continuing COVID-19 pandemic, the Ministry of Corporate Affairs (MCA) has vide its circular No.10/2022 dated 28-12-2022 & General Circular No.11/2022 dated 28-12-2022 MCA read with circulars dated 5th May 2020, 13th January 2021, 08th December 2021 and 14th December 2021 (collectively referred to as the "Circulars") and Circular No. SEBI/HO/DDHS/DDHS_Div2/P/CIR/2022/079 and SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated 03rd June, 2022 and 12th May 2020 respectively issued by the Securities and Exchange Board of India (collectively referred to as the "Circulars") has extended the time period for holding of AGM/EGM or passing of Ordinary/Special Resolution through Video Conferencing till 30th September 2023, without the physical presence of the members at a common venue. Accordingly, the 40th AGM of the Company will be convened through VC/OAVM in compliance with the provisions of the Companies Act, 2013 and Rules made there under, Listing Regulations read with the aforesaid Circulars.

The Company is pleased to provide its members with the facility to exercise their right to vote by electronic means ("remote e-voting"), as provided by Central Depository Services Limited ("CDSL"), on all resolutions as set out in the Notice of the 40th AGM.

All the Members are hereby informed the following:

a) Date and time of commencement of remote e-voting: September 23, 2023 at 9.00 A.M. b) Date and time of end of remote e-voting: September 25, 2023 at 5.00 P.M. c) The Remote E-Voting Module shall be disabled by CDSL after the aforesaid date and time for voting and the remote E-Voting shall not be allowed beyond the specified period. d) Cut-off / Record date for determining the eligibility to vote: September 21, 2023. Any person, who acquires shares of the Company and becomes the member of the Company after sending of Notice of AGM and holding shares as on the cut-off/record date may obtain the log in ID and password by sending a request @ rtac@cdscs.com. However, if a person is already registered with CDSL for E-Voting then existing user id and password can be used for casting vote. e) Facility for Venue Voting i.e. e-voting during the AGM is also made available at the AGM. Members attending the meeting, who have not already cast their vote by remote e-voting, shall be able to exercise their right at/during the AGM. f) Members who have cast their vote by remote e-voting may also attend the venue meeting but shall not be allowed to vote again at the AGM. g) Notice of 40th AGM is available on the Company's website www.hypersoftindia.com. h) The Register of Members and Share Transfer Books of the Company in respect of Equity Shares will remain closed from 22nd September, 2023 to 26th September, 2023 both the days inclusive. In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com under help section or write an email to helpdesk.evoting@cdsindia.com. The Annual Report of the Company for the FY ended 31.03.2023 is placed on the website of the Company, CDSL and on BSE Ltd. i.e. www.hypersoftindia.com/ www.https://www.evotingindia.com/ and www.bseindia.com/ respectively. i) The notice of AGM and Annual Report for the Financial year 2022-2023 shall be sent through electronic mode to all the members whose email address are registered with the Company/depository participant(s). Accordingly shareholders who have not yet registered or updated their email addresses, are requested to register their email address with: M/s. CIL Securities Ltd or with their depository participant or send their consent at accounts@hypersoftindia.net along with their folio no./DP ID client ID and valid e-mail address for registration.

For and on behalf of
Hypersoft Technologies Limited

Sd/-
 Feroz Russi Bhotte
 Managing Director
 Place : Secunderabad
 Date : 21.08.2023

STATE BANK OF INDIA
 RACPC-Gunfoundry, Gunfoundry Branch, Abids, Hyderabad-500001.
POSSESSION NOTICE (Symbolic)
 Under Rule 8(1) (For Immovable properties)

Notice is hereby given under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002) and in exercise of powers conferred under section 13(12) read with rule 9 of the Security Interest (Enforcement) Rules, 2002, a demand notice was issued and stated hereinafter calling upon them to repay the amount within 60 days from the date of receipt of said notice.

The Borrowers having failed to repay the amount, notice is hereby given to the Borrowers and the public in general that the undersigned has taken possession of the property described herein below in exercise of power conferred on him under section 13(4) of the said Act read with Rule 9 of the said Act on the **24.08.2023**.

The Borrower in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the State Bank of India for an amount and interest thereon.

Sl. No.	Name of Borrower(s), Owner(s) & address	Description of the Mortgage property(ies)	Amount Outstanding
1	P. Mohan Reddy S/o P. Raji Reddy, Guarantor : P. Anil Reddy S/o P. Mohan Reddy, Plot No. 41, Sy.No. 97, Block No. 04, Lalitha Nagar, Sai Nagar Colony, Nagole, Hyderabad - 500068, Business Address : Sri P. Anil Reddy S/o P. Mohan Reddy, Prop Lakshmi Mobiles, D.No.4-32-42/6, Street No. 04, Opp. Vijayanthi Theatre, Nacharam, Hyderabad-500076 Branch : Shamsabad A/c. Nos.65142150785 65142931671 Demand Notice Dtd : 14.06.2023	All that the piece and parcel of Plot No. 41, in Sy.No. 97, admeasuring 300 Sq.Yds., or 250.8 Sq.Mtrs situated at Block No. 4, Lalitha Nagar, Near Sai Nagar, Nagole Village, Uppal Mandal, L.B. Nagar Municipality, Ranga Reddy District, vide sale Deed No. 922/2007, Dated: 03.11.2007 registered at SRO Ranga Reddy in favour of Sri P. Mohan Reddy S/o Sri P. Raji Reddy and bounded by : North : Plot No. 38, South : 30' Wide Road, East : Plot No. 42, West : Plot No. 40	Rs. 10,23,473/- as on 24.08.2023 plus Interest, charges & incidental expenses thereon (Rs. 10,53,672/- as on 14.06.2023)
2	Vaijalia Yadaiah S/o Vaijalia Ramulu, H.No. 11-2-865/1, Madnnapet, Saidabad, Hyderabad-500059, Office Address : Vaijalia Yadaiah, Ms. Bindu Hair Dressers, H.No. 17-2-86711/C/2, Madannapet, Saidabad, Hyderabad-500059 Branch: Edi Bazar A/c.No.30012905481 Demand Notice Dtd: 09.06.2023	All that the piece and parcel of Plot No. 29 (West-Part) in Sy.No. 2, admeasuring 120 Sq.Yds., or 100.33 Sq.Mtrs., Ward No. 10, Block No.1, situated at Sai Nagar of Lingojiguda Village, Saroornagar Revenue Mandal, R.R District, under L.B. Nagar Municipality, under Registration Sub-District Saroor nagar, Vide Regd. Sale Deed No. 4863/2000, Dated: 17.11.2000 registered at S.R.O Saroornagar in favour of Sri Vaijalia Yadaiah S/o Sri Vaijalia Ramulu and bounded by : North : Plot No. 28, South : 30' Wide Road, East : Part of Plot No. 29, West : Plot No. 30	Rs. 4,86,434/- as on 24.08.2023 plus Interest, charges & incidental expenses thereon (Rs. 5,18,600/- as on 14.06.2023)

Place : Hyderabad, Date : 24.08.2023. Sd/- Authorised Officer, State Bank of India

SURYAVANSHI SPINNING MILLS LIMITED
 CIN: L14220TG1978PLC002390
 Registered Office: 6th Floor, Surya Towers, 105, Sardar Patel, Road, Secunderabad - 500003 Phone: 91-40-27843333
 Website: www.suryavanshi.com, Email: info@suryavanshi.com

NOTICE OF ANNUAL GENERAL MEETING, EVOTING AND BOOK CLOSURE

Notice is hereby given that the 44th Annual General Meeting (AGM) of Suryavanshi Spinning Mills Limited, will be held on Friday, 22 nd September, 2023 at 09:30 A.M. at **Incredible One Hotel, 1-2-40, 41 & 43, Park Lane, Sandhu Apartment, Kalasiguda, Secunderabad, Telangana 500003** to transact the business as set out in the notice of AGM.

The copy of Annual Report including the Notice convening the AGM is sent to all the shareholders whose email IDs are registered with the Company/Depositories. The same is also being made available on the Company's website at www.suryavanshi.com. Those members whose email IDs are not registered, are requested to register their email with company's Registrar and Transfer Agent i.e. Kfin Technologies Limited by writing to them at inward.ris@kfintech.com or to the company at secdept@suryavanshi.com carrying the following details or through their respective depositories: Name as Registered with RTA/Depository, Address, email, copy of PAN, DPID/ Client ID/ Folio Number, Number of Shares held.

Members holding shares either in physical form or dematerialized form as on the cut-off date i.e. **15th September, 2023** may cast their vote electronically on the business as set forth in the Notice of the AGM through electronic voting platform provided by Kfin Technologies Limited from a place other than venue of the AGM ("remote e-voting"). All the members are informed that:

- The remote e-voting shall commence on **18th September 2023 (9:00AM IST)**
- The remote e-voting shall end on **21st September 2023 (5:00 PM IST)**
- The cut-off date for determining the eligibility to vote by electronic means or at the AGM is **15th September 2023**

Any person who becomes a member of the Company after dispatch of the Notice of the Meeting and holding shares as on the cut-off date i.e. 15th September 2023, may obtain the user ID and password by writing to Kfin Technologies Limited at evoting@kfintech.com or inward.ris@kfintech.com. However, if the person is already registered with Kfin for remote e-voting then the existing user ID and password can be used for casting vote.

Members may note that:-

- The remote e-voting shall not be allowed beyond the said date and time. Once the vote on a resolution is cast by a member, the same cannot be changed subsequently.
- The facility for voting through polling paper shall be made available at the AGM for the members who have not cast their vote by remote e-voting;
- The members who have cast their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their vote again;
- The members who do not have access to E-voting facility may also send their assent or dissent in writing in respect of the resolutions set out in the Ballot form enclosed along with the notice; and
- A person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date shall be entitled to avail the facility of remote e-voting or voting at the AGM through polling paper.

Members may also note that pursuant to Section 91 of the Companies Act, 2013 read with Rule 10 of the Companies (Management and Administration) Rules, 2014, Register of members and Share Transfer Books of the Company will remain closed from Saturday, 16th September, 2023 to Friday, 22nd September, 2023 (both days inclusive).

Further, in case of queries and / or grievance, in respect of voting by electronic means, members may refer to the Help & Frequently Asked Questions (FAQs) and E-voting user manual available at the download section of <https://evoting.kfintech.com> or contact at evoting@kfintech.com. For any further clarification, Members may contact Ms. Sheetal Doba, Manager Corporate Registry, Kfin Technologies Limited, Unit: SURYAVANSHI SPINNING MILLS LIMITED, Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032. Contact No. 040-6716 1500/1509 Toll Free No.: 1800-309-4001, E-mail: inward.ris@kfintech.com

SEBI, vide circular NO. SEBI/HO/MIRSD/MIRSD RTAMB/P/CIR/2021/655 dated November 3, 2021, SEBI/HO/MIRSD/MIRSD-PoD-1/P/CIR/2023/37 dated March 16, 2023 has mandated furnishing of PAN, address with pincode, email address, mobile number, bank account details, specimen signature and nomination by holders of physical securities to Kfin Technologies Limited in form ISR-1, SH-13 and other forms. The forms are available at company's website www.suryavanshi.com or at https://ris.kfintech.com/client/services/csd/default.aspx#isc_download_hrd. Folios wherein anyone of the cited documents/details are not available on or after October 01, 2023, shall be frozen by the Registrar and Transfer Agent of the Company.

By Order of the Board of Directors
 For Suryavanshi Spinning Mills Limited
 Sd/-
 Rajender Kumar Agarwal
 Managing Director
 Place : Secunderabad
 Date : 28-08-2023

Place : Secunderabad
 Date : 28-08-2023

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities. Not for release, publication or distribution directly or indirectly, outside India.

PUBLIC ANNOUNCEMENT

EMS EMS LIMITED

Our Company was originally incorporated as "EMS Infracon Private Limited" a private limited company under the Companies Act, 1956 at Delhi, pursuant to a certificate of incorporation dated December 21, 2010 issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Thereafter on June 30, 2012, our Company took over the business of partnership firm, M/s Satish Kumar. Thereafter, name of our Company was changed from "EMS Infracon Private Limited" to "EMS Private Limited", pursuant to a special resolution passed by the shareholders of our Company on September 30, 2022 and a fresh certificate of incorporation consequent to change of name was issued by the Registrar of Companies, Delhi ("RoC") on October 26, 2022. Subsequently, our Company was converted from private to public company, pursuant to a special resolution passed by the shareholders of our Company on October 27, 2022 and a fresh certificate of incorporation consequent to change of name was issued by the Registrar of Companies, Delhi ("RoC") on November 25, 2022.

Registered Office: 701, DLF Tower A, Jasola New Delhi - 110025, India
 Corporate Office: C-88, Second Floor, Raj Nagar Distt. Centre, Raj Nagar, Ghaziabad - 201002, Uttar Pradesh, India
 Tel No.: +91 8826696627; 011-46067666 / 46068666 | E-mail: cs@ems.co.in | Website: www.ems.co.in
 Corporate Identity Number: U45205DL2010PLC211609
 Contact Person: Mr. Deepak Kumar, Company Secretary and Compliance Officer

OUR PROMOTERS: MR. RAMVEER SINGH AND MR. ASHISH TOMAR

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF RS.10 EACH ("EQUITY SHARES") OF EMS LIMITED ("COMPANY") FOR CASH AT A PRICE OF RS. [●] PER EQUITY SHARE (INCLUDING A PREMIUM OF RS. [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO RS. 14,624.00 LAKHS THROUGH FRESH ISSUE AND AN OFFER FOR SALE (THE "OFFER") OF UP TO 82,94,118 EQUITY SHARES AGGREGATING UP TO RS. [●] LAKHS BY MR. RAMVEER SINGH (THE "PROMOTER SELLING SHAREHOLDER") AND THE PROMOTER SELLING SHAREHOLDER ARE REFERRED TO AS, THE "SELLING SHAREHOLDER" AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDER, THE "OFFERED SHARES"). THE ISSUE WILL CONSTITUTE [●] % OF THE POST-ISSUE PAID-UP CAPITAL OF OUR COMPANY.

THE FACE VALUE OF EQUITY SHARES IS RS. 10 EACH. THE PRICE BAND AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ("BRLM") AND WILL BE ADVERTISED IN ALL EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER AND ALL EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER, HINDI ALSO BEING THE REGIONAL LANGUAGE OF DELHI, WHERE OUR REGISTERED OFFICE IS LOCATED, WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

OUR COMPANY HAS, IN CONSULTATION WITH THE BRLM, UNDERTAKEN A PRE-IPO PLACEMENT OF 16,00,000 EQUITY SHARES AT AN ISSUE PRICE OF RS. 211 PER EQUITY SHARE (INCLUDING A PREMIUM OF RS. 201 PER EQUITY SHARE) AGGREGATING RS.3,376.00 LAKHS. THE SIZE OF THE FRESH ISSUE OF UP TO RS. 18,00,000 LAKHS HAS BEEN REDUCED BY RS. 3,376.00 LAKHS PURSUANT TO THE PRE-IPO PLACEMENT AND THE REVISED SIZE OF THE FRESH ISSUE IS UP TO RS. 14,624.00 LAKHS.

The details of Equity Shares allotted to the investors in the Pre-IPO Placement are set out below:

Date of Allotment	No. of Equity Shares allotted	Details of allottees	Face Value per Equity Shares (₹)	Issue Price per Equity Shares (₹)	Form of Consideration	Reason/Nature of allotment
July 18, 2023	16,00,000	As given below*	10.00	211.00	Cash	Private Placement

*Details of allottees are as under:

Allotment of 10,000 Equity Shares to Ravindra Kumar HUF, 25,000 Equity Shares to V. Nitin, 10,000 Equity Shares to U Anuradha, 10,000 Equity Shares to Hulas Chand Lalwani, 10,000 Equity Shares to Sushil Kumar Chhajed, 10,000 Equity Shares to Rishab Kankaria HUF, 10,000 Equity Shares to Rajni Madanlal Bothra, 40,000 Equity Shares to Amita Jain, 30,000 Equity Shares to Muskan Kankaria, 25,000 Equity Shares to Nikita Katta, 10,000 Equity Shares Arvind Lalwani HUF, 10,000 Equity Shares to Hulaschand Rajesh Kumar HUF, 10,000 Equity Shares to Santoshi Devi Lalwani, 23,000 Equity Shares to Manojkumar Ashokkumar Kankaria, 20,000 Equity Shares to Akshat S Luniya, 25,000 Equity Shares to Abhishek Premnarayan Parwal HUF, 25,000 Equity Shares to Shaheen Khemani, 10,000 Equity Shares to Harshika Jain, 10,000 Equity Shares to Rajesh Lalwani, 10,000 Equity Shares Nilesh Lalwani, 12,500 Equity Shares to Vrinda Aggarwal, 12,500 Equity Shares to Trisha Aggarwal, 10,000 Equity Shares to Ankur Bhupendra Shah, 20,000 Equity Shares to Arun Kumar Jain, 10,000 Equity Shares Sumit Kumar Gupta, 25,000 Equity Shares to Rajesh Kumar Jain, 10,000 Equity Shares to Kshitiz Jain, 10,000 Equity Shares to Sangeetha Jain, 25,000 Equity Shares to Priti Gupta, 10,000 Equity Shares to Rajeev Kohli, 10,000 Equity Shares to Gaurav Shanker, 10,000 Equity Shares to Rachna Kohli, 10,000 Equity Shares to Naresh Kumar Bansal, 50,000 Equity Shares to Vikas Gupta, 20,000 Equity Shares to Ritu Goel, 10,000 Equity Shares to Bal Kishan Saraf, 10,000 Equity Shares to Aakash Agarwal, 15,000 Equity Shares to Umesh Aggarwal, 25,000 Equity Shares to Mukesh Jain, 21,000 Equity Shares to Kapil Garg, 10,000 Equity Shares to Bajj Nath Gupta, 10,000 Equity Shares to Anuradha Gupta, 10,000 to Equity Shares to Capriso Finance Limited, 10,000 Equity Shares to Pooja Rajgarhia, 10,000 Equity Shares to Tribhuvan Nath Chaturvedi, 10,000 Equity Shares to Kaushal Bindlish, 12,500 Equity Shares to Mukesh Goel, 25,000 Equity Shares to Sunil Jain, 10,000 Equity Shares to Chaturbhuj Bardia, 11,000 Equity Shares to Nidhi Aggarwal, 50,000 Equity Shares to Shikha Garg, 22,000 Equity Shares to Sangitha, 10,000 Equity Shares to Manjula Bhansali, 15,000 Equity Shares to Premalatha P, 30,000 Equity Shares to Manish Garg, 10,000 Equity Shares to Nilesh V Parekh, 10,000 Equity Shares to Niraj Lalwani, 27,500 Equity Shares to Saroj Devi Mandholla, 10,000 Equity Shares to Devika Garg, 10,000 Equity Shares to Arya Gupta, 25,000 Equity Shares to Sygnific Corporate Solutions Pvt Ltd, 17,500 Equity Shares to Jagdish Prasad Mandholla, 25,000 Equity Shares to Utsav Kumar Mandholla, 35,000 Equity Shares to Ritika Mandholla, 10,000 Equity Shares to Priyanka Kumari, 13,000 Equity Shares to Aprii Dokania, 12,500 Equity Shares to IESOUS Marketing Private Limited, 10,000 Equity Shares to Jambukumar, 10,000 Equity Shares to Mishy Garg, 12,000 Equity Shares to Ajay Kumar Gupta, 10,000 Equity Shares to Anuj Anand, 10,000 Equity Shares to Ram Niwas Saini, 10,000 Equity Shares to Amit Saini, 11,000 Equity Shares to Naresh J Shroff HUF, 10,000 Equity Shares to Ekta Shukla, 11,000 Equity Shares to Amita N Shroff, 11,000 Equity Shares to Neeta Pradeep Shroff, 11,000 Equity Shares to Naresh Jaiprakash Shroff, 10,000 Equity Shares to Daksh Agarwal, 10,000 Equity Shares to Ankita Mantri, 10,000 Equity Shares to Gunjan Daga, 10,000 Equity Shares to Anuj Rath, 10,000 Equity Shares to Urban Botanics Private Limited, 10,000 Equity Shares to Suraj Jain, 72,000 Equity Shares to Mandholla Developers Private Limited, 10,000 Equity Shares to Dilipkumar Shah HUF, 10,000 Equity Shares to Mohit Goel, 10,000 Equity Shares to Mayank Aggarwal, 5,000 Equity Shares to Ashish Garg, 10,000 Equity Shares to Sonika Chauhan, 50,000 Equity Share to Gauravraj Singh Vijaysingh Rathore, 10,000 Equity Shares to Nirmala Devi Lalwani, 10,000 Equity Share to Anita Bansal, 10,000 Equity Shares to Anuj Sahny, 80,000 Equity Shares to Bima Pay Technology Pvt Ltd and 17,000 Equity Shares to Kanhaiya Lal Rathi.

The allottees are in no manner connected with our Company, the Subsidiaries, the Joint Ventures, the Promoter or Promoter Group, Directors, KMPs and the Directors and KMPs of Subsidiaries and Joint Ventures and members of Promoter group.

Risk rated to Pre-IPO Placement:

There is no guarantee that our Equity Shares will be listed on the BSE and the NSE in a timely manner or at all.

There is no guarantee that our Equity Shares will be listed on the BSE and the NSE in a timely manner or at all. In accordance with Indian law, permission for listing and trading of our Equity Shares will not be granted until certain actions have been completed in relation to this Offer and until Allotment of Equity Shares pursuant to this Offer. In accordance with current regulations and circulars issued by SEBI, our Equity Shares are required to be listed on the BSE and the NSE within such time as mandated under UPI Circulars, subject to any change in the prescribed timeline in this regard. However, we cannot assure you that the trading in our Equity Shares will commence in a timely manner or at all. Any failure or delay in obtaining final listing and trading approvals may restrict your ability to dispose of your Equity Shares.

This is an Issue in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"). The Issue is being made through the Book Building Process in terms of Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allotment Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders ("Non-Institutional Portion") of which one-third of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with an application size more than Rs. 200,000 and up to Rs. 1,000,000 and two-thirds of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than Rs. 1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders, and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID for UPI Bidders using UPI Mechanism), in which the corresponding Bid Amounts will be blocked by the SCBs or the Sponsor Banks, as applicable. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 411 of this Draft Red Herring Prospectus ("DRHP") dated March 28, 2023 filed with the Securities and Exchange Board of India ("SEBI").

This public announcement is made as per the advisory issued by the SEBI vide email namely "Disclosure of information pertaining to Pre-IPO placement and transaction of shares by promoters and promoter group(s) in the Public Announcement and Price Band Advertisement" dated July 05, 2023 to inform the public that the Company has completed Pre-IPO Placement.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 30 of the Draft Red Herring Prospectus.

Any decision whether to invest in the Equity Shares described in the DRHP may only be made after a Red Herring Prospectus ("RHP") filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the BSE and NSE.

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 225 of the Draft Red Herring Prospectus.

The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company see "Capital Structure" beginning on page 87 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 SIXTH SENSE Beyond the obvious KHAMBATTA SECURITIES LIMITED 1 Ground Floor, 7/10, Botawala Building, 9 Bank Street, Hornimann Circle, Fort, Mumbai, Maharashtra - 400 001, India Tel: 022-66413315 Email: ipo@khambattasecurities.com Investor Grievance Email: mbcomplaints@khambattasecurities.com Website: www.khambattasecurities.com Contact Person: Mr. Chandan Mishra / Mr. Vipin Aggarwal SEBI Registration No.: INM000011914 Validity: Permanent	 KFIN TECHNOLOGIES LIMITED T-34, 2nd Floor, Okhla Industrial Area, Phase - II, New Delhi - 110 020, India; Selenium Tower B, Plot 31-32, Financial District, Nanakramguda, Gachibowli, Hyderabad - 500 032, India Tel: +91 40 6716 2222 Email: ems.ipo@kfintech.com Website: www.kfintech.com Contact Person: Mr. M. Murali Krishna SEBI Registration No.: INR000002221 Validity: Permanent

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For and on behalf of EMS Limited
 Sd/-
 Mr. Deepak Kumar
 Company Secretary and Compliance Officer

Place: Delhi
 Date: August 28, 2023

EMS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares. The DRHP is available on the websites of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, respectively and the website of the BRLM, i.e. Khambatta Securities Limited at www.khambattasecurities.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" of the RHP when filed. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States, and the Equity Shares may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933 or an exemption from registration. Any public offering of the Equity Shares to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, the Equity Shares are not being offered or sold in the United States.

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