

Ref: MIL/BSE/NSE/23

Date: January 16, 2023

The Manager Corporate Relationship Department BSE Limited 1 st Floor, New Trading Wing, Rotunda Building, P J Towers, Dalal Street, Fort, <u>Mumbai - 400001</u>	The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C-1, Block G, Bandra Kurla Complex, Bandra (E), <u>Mumbai-400051</u>
BSE Security Code: 539400	NSE Symbol: MALLCOM

Dear Sir/Madam,

Ref: Scheme of Merger and Amalgamation amongst Mallcom (India) Ltd ('Transferee Company') and Best Safety Private Limited ('Transferor Company') and their respective Shareholders and Creditors ('the Scheme')

Sub: Revised Intimation under Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR) along with additional details

This is to inform you that the scheme of Merger and Amalgamation of Best Safety Private Limited (hereinafter referred to as Transferor Company) with M/s Mallcom (India) Ltd (hereinafter referred to as Transferee Company) has been sanctioned by the Hon'ble Regional Director, Eastern Region vide its order dated 15th December, 2022. We are hereby submitting the revised intimation as per the mail dated 9th January, 2023 from query.lodr@bseindia.com.

This is for your information and record.

Thanking you.

Yours faithfully,

For MALLCOM (INDIA) LTD

ANUSHREE BISWAS

Company Secretary & Compliance Officer



Details under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along SEBI Circular no. CIR/CFD/CMD/4/2015 dated September 09, 2015

Additional Details Required to be disclosed for the Events that are deemed to be material as specified in Para A of Part A of Schedule III of Listing Regulations

SI No.	Particulars	Details
1.	Name of the entity(ies) forming part of the merger	Best Safety Private Limited- Transferor Company Mallcom (India) Ltd- Transferee Company
2.	Details in brief such as, size, turnover etc	<u>Turnover as on 31.03.2022</u> Best Safety Private Limited- Rs. 848.29 Lakhs Mallcom (India) Ltd- Rs. 36,703.79 Lakhs
2.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arms length”	Transaction is with the Promoter/ Promoter Group and falls under Related Party Transactions. The same is done at Arm’s Length basis.
3.	Area of Business of the Entity(ies)	Best Safety Private Limited- Manufacturer of Industrial Safety Items and other such activity. Mallcom (India) Ltd- Manufacturer of Personal Protective Equipments.
4.	Rationale for Amalgamation/Merger	The Transferee Company is holding 100% stake directly in the Transferor Company and as the Transferor and Transferee Company's business activities are similar and each other, and to achieve inter-alia economies of scale and efficiency, the company is being undertaken.
5.	In Case of Cash Consideration- amount or otherwise share exchange ratio	NA
6.	Brief Details of change in Shareholding Pattern of Listed Entity	There has been no change in the shareholding of the Listed Entity as there has been no allotment of shares.

