

Date: 22nd August, 2022

To, **BSE** Limited Phiroze Jeejeebhoy Tower, Dalal Street. Mumbai - 400 001

Dear Sir / Ma'am,

Sub: Submission of Newspaper Advertisement for Notice of AGM, Book Closure & Evoting

Ref: Security Id: MUNCAPM / Code: 511200

We hereby enclose herewith copies of the public notice of the 40th Annual General Meeting of the Company and Information on Book Closure and E-voting, published on 21st August, 2022 in English Newspaper - Indian Express Newspaper and on 22nd August, 2022 in Regional Language Newspaper (Gujarati) - Financial Express Newspaper

Kindly take the same on your record and oblige us.

Thanking You,

Yours Faithfully

For, Munoth Capital Market Limited

Bhagyashree Sutaria **Company Secretary**

Registered Office:

WESTERN RAILWAY GEB OVERHEAD HT TRACK WORK

Deputy Chief Electrical Engin (Construction) Western Rails Pratapnagar, Vadodara inv Pratiprogati Vadodara invites Emoter as Vadodara invites Emoter as Vadodara invites Emoter as Vadodara invites Emoter Alloca No. Bate. TR-C-5-2022, dtd. 18.08.22. Work & Location: GEB overhead HT track Location: GEB overhead HT track lectrification of station building, service building, PF, cover shed, POB, ROB staff quarters in connection with doubling of cont of work in Rs.: 4,36,38/91-76. EMD Rs.: 3,68,2001. Date of Uploading of Tender : 1808.2022. 15,09,2022 till 15,00 hrs. Date & Time of Opening: on 15,09,2022 at 15,09 hrs.

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♦ The Indian EXPRESS

"IMPORTANT"

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MUNOTH CAPITAL MARKET LIMITED

Notice is hereby given that:

1. The 40" Annual General Meeting ("AGM") of the Members of the Company will be held on Friday, 16" September, 2022 at 9.00 A.M. at the registered office of the Company to transact the ordinary businesses as set out in the notice of the Company to transact the ordinary businesses as set out in the notice of the Company to transact the ordinary businesses as set out in the notice of the Company to transact the ordinary businesses as set out in the notice of the Company to the Compan

- . er SEBI Circular dated 12° May. 2020. Physical Copy of the Annual Repor As per 365 of count date of 12 May, 2005, Frighted object on the drift AGM inter-alia is not required to be sent; therefore Annual Report is being sent only through electronic mode to those Members as on 19° August. 2022, whose email addresses are registered with the Company (Depositionies, Members whose E-mail id is not registered / updated can register/ update their
- Members whose E-mail dis not regiserers upsaese-ventreg-me--emilladeries. The Notice of 40° AGM and Annual Report for Financial Year 2021-22 will also be made validate on the Company's westbate at www.munoth.com, website or her made validate on the Company's westbate at www.munoth.com, website of Notice is hereby fur their given that pursuant to Section 91 of the Companies Act. Volidate is hereby fur their given that pursuant to Section 91 of the Companies (ASE 2013 read with males and Petranetire and sape reflequishion 42 of SERI (LIDOR). Regulations, 2015, the register of Members and State Transfer Book of the Company will remain coded from Saturdy (17° September, 2025 for firsty, 16° September, 2022 (both days inclusive) for purpose of 40°th Annual General Meeting.

- registations, 2015, the treplace in Mentions and state I raisset about on the Company with remain cheef from Saturby (17 September, 2025 pt India,), 16" Company with remain cheef from Saturby (17 September, 2025 pt India,), 16" Mention (18 September, 2022 and 18 September, 2022 and 28 September, 2
- The Company has appointed Mis. KDN & Associates LIP as the Scrutilize to scrudings the E-voltage process in fair and reappeared manner. Any Ouery or grievance connected with the remote –-volting may be addressed to the Company Secretary of the Company at E-mail bibagostreeg/munoth.com or you may refer the Frequently Asked Questions (FAQS) for Members and remote e-volting user armated for Members available at the download section of www.evolting.nsd.com or call on tof the no.: 1800-222-9890 or any further clarification.

MAHAN INDUSTRIES LIMITED

NOTICE TO THE SHAREHOLDERS FOR 28TH ANNUAL GENERAL MEETING

NOTICE is hereby given that the 28th Annual General Meeting ("AGM") of the mpany will be held on Tuesday, the 20th September, 2022 at 11.00 a.m. through oc Conference ("VC")/0ther Audio Visual Means ("OAVM") to transact the inesses as set out in the Notice of AGM, which is being circulated for convening the content of the Notice of AGM, which is being circulated for convening the Notice of AGM, which is being circulated for convening the Notice of AGM, which is being circulated for convening the Notice of AGM, which is being circulated for convening the Notice of AGM, which is being circulated for convening the Notice of AGM.

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- GM.

 case Member(s) have not registered their e-mail addresses with the mapan/Depository, please follow the below instructions to register e-mail addre-corbatining-humal Bergart and login details for e-voling.

 For members holding shares in Physical mode –please provide necessary detail like Follo No., canned copy of the share or efficiale (front and back), PAN (sel attested scarmed copy of PAN card), AADHAR (sel-attested scarmed copy AARbart Card) by email to our RTA, Andro Opporate Service field PA. Lid on the AARbart Card) by email to our RTA, Andro Opporate Service field PA. Lid on the
- Email id: info@adroitcorporate.com

 Members holding shares in Demat mode can get their E-mail ID registered to
 contacting their respective Depository Participant or by email 1

Padroitcorporate.com I AGM Notice will be sent to the shareholders holding shares as on cut off fo atch in accordance with the applicable laws on their registered e-ma

he dispatch in accordance with the applicable laws on their registered e-mail discusses induce courseles or issues registering e-mails, on the size yearness or incase you have any questions or including you may refer to make a property of the property of

By order of the Board For Mahan Industries Limite Yogendra Kumar Gupta Managing Director DIN: 01726701



PATELS AIRTEMP (INDIA) LIMITED

(CIN: L29190GJ1992PLC017801)

Regd. Off: 5° Floor, Kalpana Complex, Nr. Memnagar Fire Station,
Navrangpura, Ahmedabad-380009

Ph. No.: +91-79 -27913693

Email Id: share@patelsairtemp.com Website: www.patelsairtemp.com

NOTICE TO THE MEMBERS OF 30™ ANNUAL GENERAL MEETING THROUGH VIDEO CONFERENCING (VC)/OTHER AUDIO VISUAL MEANS (OAVM) AND INFORMATION REGARDING REGISTRATION OF E-MAIL

Notice is hereby given that the 30" Annual General Meeting ("AGM") of the Members of the Company will be held on Tuesday, 27" September, 2022, at 11.30 a.m. (IST) through Vide Conferencing ("VC")Other Audio Visual Means ("OAVM") to transact the business as set out in the Notice of the AGM which will be circulated to the members for convening the AGM.

in the Notice of the AGM which will be circulated to the members for convening the AGM. In view of ongoing COVID-19 pandemic, the Ministry of Corporate Affais ("McA") vide its General Circular No. 14/2020 dated April 8, 2020, No. 17/2020 dated April 13, 2020, No. 20/2020 dated May 5, 2020, No. 02/2021 dated January 13, 2021, No. 19/2020 dated April 20/2020 dated May 5, 2020, No. 02/2021 dated January 13, 2021, No. 19/2021 dated December 14, 2021 and No. 02/2022 dated May 5, 2022 (collectively referred to as "McA Circulars") and the Securities and Exchange Board of India ("SEBI)" vide its Circular No. SEBIHO(FDI/CMD2/CIR/P/2022/62 dated May 13, 2022 (referred to as "SEBI Circular"), allowed conducing Annual General Meeting through VC / OAVM without the physical presence of Members at a common venue.

OAVM without the physical presence of Members at a common venue.

The Notice of the AGM along with the Annual Report for the year 2021-2022 will be sent to all those members whose email ids are registered with the Company/Depositories Depository Participants Registers & Transfer Agent (RTA) in accordance with the aforesaid MCA Circulars and SEBI Circular. Members may also note that the Notice of the AGM and the Annual Report will be available on the Company's website at www.pusteisritem.com and on the website of SBE Limited at www.bseindia.com and the AGM Notice will also be disseminated on the website of CDS at www.evolingidia.com Physical copy of AGM Notice and Annual Report, at the request of the Member, will be sent through postcourier. Members can attend the AGM through VCOAVM facility only. The Instructions for joining the AGM and the manner of participation in the remote e-voting or casting vote through e-voting at the AGM are provided in the Notice of the AGM. Members attending the Meeting through VCOAVM shall be counted for the purposes of quorum under Section 103 of the Companies Act, 2013.

Members are requested to contact the Depository Participants in case of shares held in

Members are requested to contact the Depository Participants in case of shares held in other purposes of quorum under Section 103 of the Companies Act, 2013.

Members are requested to contact the Depository Participants in case of shares held in physical form by email to the Company's email address at share @pasislatient.com or at Registrar & Transfer Agent's e-mail address and address and share of pasislatient address and share deposits and the share of t

members thorough through VC/OAVM.

through VC/DAVM.

The Helpline details of the person who may be contacted by the Member needing assistance with the use of technology, before or during the AGM shall be the same person mentioned for remote e-Voting and reproduced here under for convenience:

Name of Official - Mr. Rakesh Davil, Designation - Manager, Central Depository Services (India) Limited, Address - 25° Floor, A Wing, Marathon Futurex, Mafatal Mills Compound, NM Joshi Marq, Lover Parel (East), Mumbai - 400013, E-Mail ID- helpdesk.evolling@cdslindia.com.

Toll Free No. 1800225533.

For Patels Airtemp (India) Limited

ce: Rakanpur, Dist: Gandhinagar

Nikhil M. Pate Sr. Company Secretary (Membership No. A6814)

ADVERTORIAL **108: HELP JUST A PHONE CALL AWA**

PROVIDING CARE IN THE AIR WITH FIRST OF ITS KIND AIR AMBULANCE



riving on the road, what is the first thing that comes to mindif you witness an accident? Or you are on your morning stroll when suddenly a fellow morning walker collapses on the ground. What is the first thing that you might do? Most of us would immediately dial 108 to avail the

emergency services. The number has become synonymous with emergency services that attends to all crisis situations be it medical emergency, law and order situation or a fire breach, providing free, reliable and swift services.

At the service of the people of Gujarat since Aug 29, 2007, the 108 ambulance services was initiated by Prime Minister Narendra Mod who was the state's Chief Minister from 2001 to 2014. The Former President of India Dr APJ Abdul Kalam had inaugurated the 108 service at the premises of Sola Civil Hospital.

Since then, there has been an unprecedented response from get immediate treatment during Since then, there has been an unprecedented response from the people of Gujarat owing to the efficiency and trustworthiness of the 108 services. To cater to this increasing popularity, the Department of Health and Family Welfare regularly conducts training sessions of the staff members. Along with this, they also undertaken necessary upgradation in technology and addition of advanced training centres to train the ambulance staff, research centre and adequate infrastructure such as hostels for accommodation of the trainess.

As a result of 108 services, injured or sick persons in the state

get immediate treatment during accidents and disasters. Under the strong leadership of Chief Minister Bhupendra Patel, the state government has further al-Minister Brupendra Patei, the state government has further allotted Rs 22 crores for new 100 ambulance vans and 10 Sanjivani mobile vans this year in an effort to significantly expand the reach of the ambulance services.



SOME OF THE KEY HIGHLIGHTS OF THE 108 AMBULANCE SERVICES









- For the first time in India, the Air Ambulance Service in Guiarat State was launched on March 21, 2022 in coordination with the Department of Health, GUJSAIL and GVK EMRI.
- ♦ Gujarat was only the second state in the country to start such a service when the 108 services launched on August 29, 2007.

 ♦ In 2007, the services began with a fleet of only 14 ambulance vans that has today in a span of 15 years grown to 802 operational.

 ♦ The average response time of 108 ambulances in the state is 17 minutes, while the response time is 11 minutes in urban areas and 21 minutes in rural areas.

 ♦ Every 24 seconds, 108 ambulances are dispatched to respond to

- and accelerating the dispatch of an ambulance.

 A state-of-the-art Emergency Response Centre was commissioned by the State Government on July 1, 2010 at Naroda. Ahmedabad for effective implementation of 108 services. A first of this kind in the country, this high-tech, permanent facility is spread over 15 acres of land with high-tech technology. A training centre spanning across an area of 55.05 og feet has been set up to pro-
- ide advanced training to 108 service personnel.
- For safety reasons, both the ambulances have been separated to prevent the spread of Coronavirus infection among the general emergency case patients. All these Covid ambulances are equipped with adequate PPE kits, EMTs and pilots are specially trained. After a Covid patient has been dropped to the hospital, the ambulance is properly sanitised

- Each ambulance van is equipped with advanced medical equipment and a first responder during the times of crisis, it directly
 benefits residents in urban as well as rural areas.

 emergency cases.

 O More than 1 crores 36 lacs people have availed the emergency cases.

 If the services is distance of more than 36 crores kilomet
 been covered.

 - Service | stuttemens | stutteme

 - More than 1,19,891 deliveries have been undertaken at the location by 108 ambulance staff.

 - An advanced user-friendly "108 Citizen Mobile Application" was launched on December 24, 2021 for quick service of 108 Emergency Ambulance. Till date, there have been 1,71,936 app downloads and 9,056 calls.
 - More than 36,000 people from India and ab at the state-of-the-art 24-hour emergency received information about the service.
 - With a vision to ensure that not a single precious seco-ille is wasted during energency situations, the Go-Gujarat implemented a paperiess and m-governance for the first time in India by upgrading technology. As per the directive of the Government of India, coordinatl departments as a nodal officer of Department of Health lation of a single number 112 based emergency respon



Total number of beneficiaries under 108 Ambulance Services so far

Cases related to pregnancy Cases related to road accident Cases related to heart co 1,36,28,915 Cases related to breathing 7,00,750 Note: The data is till the end of July

Ahmedabad

MUNOTH CAPITAL MARKET LIMITED

NOTICE OF THE 40TH ANNUAL GENERAL MEETING OF THE COMPANY, BOOK CLOSURE AND E-VOTING

- tice is hereby given that:
 The 40* Annual General Meeting (*AGM*) of the Members of the Company will TIRE TO ARRIVAR GENERAL MEETING ("AGMIT) of the Members of the Company will be held on Friday, 16" September, 2022 at 9.00 A.M. at the registered office of the Company to transact the ordinary businesses as set out in the notice of AGM.
- AGM. As per SEBI Circular dated 12° May, 2020. Physical Copy of the Annual Report for the 40° AGM Inter-alia is not required to be sent; therefore Annual Report is being sent only through electronic mode to those Members as on 19° August, 2022, whose emiland darcesses are registered with the Company 10 peoplations. Members whose E-mail kd is not registered / updated can register / update their availed addresses.
- e-mail address.

 The Notice of 40° AEM and Annual Report for Financial Wear 2021-22 will also be made available on the Company's website at www.munoth.com, website of stock exchange is. Set Limited at www.besined.com

 Notice is hereby further glown that pursuant to Section 91 of the Companies Act.

 2013 read with mixe much thereunder and age reflequishand 24° SERI (LIDOR).

 Regulations, 2015, the register of Members and Share Transfer Book of the Company with remain coset from Saturity 17° September, 2022 for Heigh 18°

 September, 2022 (both days inclusive) for purpose of 40th Annual General Medicine.
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- AGM is shartely, 10° September 2022.

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- scrutinise the E-voting process in fair and responser in mane.

 Any Query or grievance connected with the remote -voting may be addressed to the C or paral y Scret early of the C or paral y at E -mail bitagysathree@munoth.com or you may refer the Frequently Asked Questions (RAQs) for Members and remote -voting green gream and for Members available at the download section of www.voting.nsd.com or call on toll free no.: 1800-222-9900 ray with reclamication.

For, Munoth Capital Market Limited

Date: 20th August, 2022

Siddharth Jain Director (DIN: 00370650)

MAHAN INDUSTRIES LIMITED

d. off: 3rd Floor, D K House, Nr. Mithakhali Under Bridge, Nav

rn. no. viv. 2000/78 - E-milt muhan intiggmal com - Webste, www.muhan.co.in
NOTICE TO THE SHAREHOLDERS FOR
28TH ANNUAL GENERAL MEETING
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In accordance with the adversals Circularies, Notice of the AGM along with the Annua Report 2021—22 is being sent only by electronic mode to those Members whose a Report 2021—22 is also the adversals of the AGM along with the Annua Report 2021—22 is also the adversals with the Annua Report 2021—22 is also the available on the Company's website-wown.mahn.co.in. website of the SDAC Exchange Les SDAC Limited at www.berdiance.co.man deliver Admice will also be made available on the VCLOAVM Early why. The instructions for primary the AGM are provided in the notice of the AGM and a provided in the notice of the AGM and a provided in the notice of the AGM and a provided in the notice of the AGM and a provided in the notice of the AGM and a provided in the notice of the AGM and a provided in the notice of the AGM and a provided in the notice of the AGM and a provided in the notice of the AGM and a provided in the notice of AGM and a provided in the notice of AGM and a provided in the notice of AGM and and a provided in the notice of AGM and and a provided in the AGM and a provided in the AGM and a provided in the notice of AGM and a provided in the AGM ing the AGM ("e-voting"). lailed procedure for remote e-voting/e-voting facility is pr

GSU.

case Member(s) have not registered their e-mail addresses with the company/lepository, please follow the below instructions to register-amal addressed or obtaining humal floor part and logid details for evening.

For members holding instead in Physical mode – pilease provide necessary detail late Folio No., sender entitled from the data(), PAN (get late Folio No., sender only of the sales was entitled from the data(), PAN (get late folio No., sender of the part of Email id: info@adroitcorporate.com

Members holding shares in Demat mode can get their E-mail ID registered by
contacting their respective Depository Participant or by email to

contacting their respective Depository Participant or by email to into@advictoropante.com

The 28th AGM Notice will be sent to the shareholders holding shares as on cut off for the dispatch in accordance with the applicable laws on their registed e-mail addresses induceurus.

addresses induceurus.

Frequently Asked Notices for issues regarding a-vorting, you may refer the Troquently Asked Noticestons ("FAGS.") and e-vorting manual available at wew.evorting. post of the social registering and continued available and wew.evorting. post of the social registering and continued available and wew.evorting. 1910 202 44.30.

All gridewatces connected with the facility for vorting by electronic means may be deciseded to the Participant of the social registering and continued available and adversarial for the Mortal Available. The Advice Advanced to the Participant Continued Securities Depository Limited, Trade Mortal, A. Wings., 4th Facts Advanced and the ordinger great of a control to the control available of the Control and the ordinger great of a control to the control available of the Control and the ordinger great of a control to the control available to a control to 100 2990 / 1802 224.450.

By order of the Board For Mahan Industries Limi Yogendra Kumar Gupta Managing Director DIN: 01726701

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$^{\ell}$ JFL LIFE SCIENCES LIMITED

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CIN: 102/22/05/2010 PL/C060417

Registered office: 309, Salyam Mail, Opp, Saman Complex, Nr. Vishwestwar Mahadev Mandir, Satellite, Ahmedaland-380015 Gujarat, India

Website: www.fildinesolenos.com | E-Mailt:cs@filfitescienos.com | Telephone No: +91 937 729 5575

Company Secretary and Compliance Officer: Pratima Singh

PROMOTERS OF THE COMPANY: SMIRAL ASHWINKUMAR PATEL AND TEJAL SMIRAL PATEL

THE ISSUE

THE ISSUE OF 28,78,000 EQUITY SHARES OF FACE VALUE TO EACH ("EQUITY SHARES") OF JIFL LIFE SCIENCES LIMITED (THE "COMPANY" OR THI

"ISSUER") FOR CASH AT A PRICE OF 761/- PER EQUITY SHARE (INCLUDING A SECURITES PRÉMINED TO *51/- PER EQUITY SHARE) (THE "ISSUE PRICE")

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THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH AND THE ISSUE PRICE IS ₹61.
THE ISSUE PRICE IS 5.1 TIMES OF THE FACE VALUE.

OPENS ON: THURSDAY, AUGUST 25, 2022 CLOSES ON: TUESDAY, AUGUST 30, 2022

MINIMUM 2000 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS
Lot Size 4000 EQUITY SHARES AND IN MULTIPLES OF 2000 EQUITY SHARES THEREAFTER FOR HNI CATEGORY

ASBA* Simple, Safe, Smart way of Application- Make use of it!!! "Application Supported by blocked amount (ASBA) is a better way of applying to issue by simply blocking the fund in the bank account, investor can avail the same. For details, check section on ASBA below.

It is use by simply blocking the fund in the bank account, investor can avail the same. For details, check section on ASBA below.

If INFO WANLABLES in MSBF AND REFAIL INFO WANLABLES in the ASBA and UPI process, please refer to the details given in ASBA form and Abridge Prospectius and please refer to the section "Issue Procedure" beginning on page on 156 of the Prospectus. The process is also available on the website of National Wanlable of SEBI (Waves website) with a process of the MSBF And UPI Process, please refer to the section "Issue Procedure" beginning on page on 156 of the Prospectus. The process is also available on the website of National Wanlable of SEBI (Waves Website) with a process of the MSBF And Wanlable on the Website of National Wanlable of Wanlable of Wanlable of National Wanlable of W

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SISSERS ASSULTE REFORMSBUILT. Or Company, having made all reasonable injuries, acapity responsibility for and confirms that the Prospectus contains a information with region to fur. Company and the Issue which is material in the context of the Issue, that the information contained in the Prospectus is thus and correct in all material aspects and is not misleating in any material respect discovered in the opinious and retributions operations deviate an browstylly find and there are no not the real context of the context of the day such opinions of related into the prospectus and the three are no not the context of the day such opinions of related into material respect.

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In reference to the Prospectus dated August 11, 2022 fellow with the Roc, the Securities and Exchange of India and the Stock exchanges, and the advertisements fo announcement of the Issue Opening dated 17 August, 2022 fellowish the Roc, the Securities and Exchange of India and the Stock exchanges, and the advertisements fo investored in the Issue Opening dated 17 August, 2022 published in all editions of the English daily newspaper Instancial Express, all editions of the Herital daily investored and regional fragely pages Francials Express Soligial in relation to the office ("Avertisements") investor Stockhol on the Indiana, and the Issue of Is

Date: Jugust 20, 2022

THE SEIGNES LIMITED is proposing, subject to market condition and other considerations, a public issue of its Equity starse and has filled the presents with the registrar of companies, Anmedidated ("ROD"). The prospectus is available on the websited of SEIGN (www.sels.gov/in), website of the Issuer Companie (www.fillescence.com, the websited not the Load Manager to the Issuer (www.presplataderices.com) and not the website of Manager to the establishment in cauly starse issue (www.presplataderices.com) and not the website of Manager to the establishment (www.nices.com), investor should role that investment in cauly shares involves high degree of risk. For details, investor should refer to and rely on the prospectus within the been filled with FOLO from making any investment decision.

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THE ISSUE

The Face Value of The Equity Shares is ₹ 10/- Each and The Issue Price is ₹ 38/- Each.

The Issue Price is 3.8 Times of The Face Value

THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS, IT ITIMES OF THIS T-BGG VAILUE
THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS, IT TERMS OF CHAPTER XM DA LLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN
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MINIMUM APPLICATION OF 3000 EQUITY SHARES AND IN MULTIPLES OF 3000 EQUITY SHARES THEREAFTER

ISSUE

OPENS ON: AUGUST 25, 2022 (THURSDAY)

CLOSES ON: AUGUST 30, 2022 (TUESDAY)

ASBA*

Simple, Safe, Smart way of Application – Make use of it!!!

*Application – Make use of it!!!
investors can avail the same. For details, check section on ASBA below.

UPI – Now Mandatory in ASBA for Retail Individual Investors (RII) applying through Registered Brokers, DPs and RTAs. RII also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account

Investors are required to ensure that the Bank A/c used for bidding is linked to their PAN Interesting an integration of the process, present on the desire of the detail on ASSA and UP process, present enter to the details symm in Application Form, Abridged Prospectus and General Information Document for investing in the public issue and also please refer to Section "size." Procedure" beginning on page 145 of the Prospectus ASSA Forms can be developed as SEC stating ("SEC") and can be obtained from the level basis has the displayed on the weekled of the Curricult ("SEC") and can be used during the or the section of the section of

IN TERMS OF THE CIRCULAR NO. CIRCED/POLICYCEL111/2015 DATED

NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTIORS PARTICIPATE IN THE
ISSUE OBLY THROUGH APPLICATION SUPPORTED BY BLOCKED ANDUSTY

NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTIORS PARTICIPATE IN THE
ISSUE OBLY THROUGH APPLICATION SUPPORTED BY BLOCKED ANDUSTY

NULL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSS) 1/507

HE SAME, FURTHER PURSONAL TO CIRCULAR SEARING NO.

OF PUASEL FOR UP FACILITY, WHICH IS SEFECTIVE FROM JAILY 1, 2016 A.L.

POTENTIAL BODIES (SECEFT ANDUS MINESTORS) ARE REQUIRED TO

MANIDATIONAL UP FACILITY, WHICH IS SEFECTIVE FROM JAILY 1, 2016 A.L.

SERVICE OF THE SERVE OF THE SERVE

OR UP I ID (IN CASE O FIBIA), IN WHICH THE CORRESPONDING APPLICATION ANALOUST WILL BE LOCKED BY THE SCSS OR UNDER THE UP IMECHANISM, AS APPLICABLE.

FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO. 145 OF THE PROSPECTUS. IN CASE OF INCEASE OF THE PROSPECTUS. IN CASE OF INCEASE O

PROPOSED LISTING

PROPOSED LISTING

The Equity Starce offered through the Prospectus are proposed to be listed on the
SME Prathrum of BSE Limited ("BSE SME"), in terms of the Chapter K of the SERI
(CROP) Regulations 2018, as amended from time to time. Our Company has
received an in-Principle Approval Latter dated August 17, 2022 from BSE Limited for
suing its amain time for devolument for intellige for our shares on the SME Partition of
BSE. For the purpose of this Issue, the Designated Stock Exchange will be the BSE
Limited.

Limited.

DiSCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SER!")

Since the Issue is being made in terms of Chapter (X of the SEB) (ICDR) Regulations. Since on the Sell (ICDR) Regulations, SCBI shall not lissue any observations on the Offer Document, Hence, Hence and Sell (ICDR) (I

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

unschamer CAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHAMES)
It is to de districtly unstread that the permission given by the BSE Limited (TSE') should not in any way be deterned or construed that the contents of the Prospectus or the price at which the Equity Shares are often data been cleaned, solided or approved by BSE nor does it certify the correctness accuracy or completeness of any of the contents of the Prospectus. The inventors are advanted or nefer to the Prospectus for the full text of the "Dischaimer Cause of the SME Platform of the RSF' ran area (35) fall the Prospectus.

RISK IN RELATION TO THE FIRST ISSUE ISAM mELALIUM I U INE PRO I SOURCE

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Trustees is not required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR, Regulations, there is no requirement of appointing an IPO Grading Agency.

Regutations, there is no requirement of appointing an IPO Gradina Agency.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company is consultation with the Lead Manager. The financial data presented in section "Basis and of Suse Price" on page no. 45 of the Prospectus are based on Companys Paris Financial Statements. Investors should also refer to the section titled "Risk Accessible Financial Statement" and "Restated Financial Statement," and "Pestated Financial Statement," and "Pestated Financial Statement," and "Pestated Financial Statement, and "Pestated Financial Statement, and "Pestated Financial Statement," and "Pestated Financial Statement," and "Pestated Financial Statement," and "Pestated Financial Statement, and "Pestated Financial Statement, and "Pestated Financial Statement," and "Pestated Financial Statement, and "Pestated Financia" Statement, and "Pestated Financial Statement, and "Pestat

INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT

CONTENTS OF MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF OUR COMPANY

uin Corporate Structure" on page 78 of the Prospectus and clause III of the orandum of Association of our Company. The Memorandum of Association of Memorandum of Association of our Company. The Memorandum of Assotiation of our Company. The Memorandum of Assot the Company is a material document which is available for inspection in the Issue. For their details, please rater "Material Contracts and Docu. Inspection" on page 226 of the Prospectus.

LIABILITY OF MEMBERS

Liability of the Members of the Company is limited.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE Authorised Share Capital is ₹ 1200.00 lakhs divided into 1,20,00,000 Equity Sh:

Authorised Sharler Capitals 97 1200.00 laxins devided into 7.2000.000 Liquity Sharles of of face value of 7.50 -each Lissaud, Subscribed and Paid-ley Sharler Capital print of the lissau is 7.796.80 Lakins divided into 7.96.80.000 fully paid Equity Sharles of 7.01 -each. Proposed pool issue Equity paid up share acquish will be 7.1197.00 Lakins divided into 1.197.00.000 Equity Sharles of 7.01.0 - each. For details of the share capital and capital structure of the Company, please refer to chapter titled "Capital Structure" on page no. 40 of the Prospectus.

NAME OF THE SIGNATORIES OF MEMORANDUM OF ASSOCIATION AND THE NUMBER OF SHARES SUBSCRIBED BY THEM

Mr. Keyur Shah and Mrs. Dipna Shah are the original subscribers to the Memorandum of Association who subscribed 5,000 and 5,000 Equity Shares each respectively of ₹ 10/- each aggregating to 10,000 Equity Shares

INTERACTIVE FINANCIAL
SERVICES LIMITED

Address: 612, 6th Floor, Shree Balaji Height Kokilaben Vyas Marg, Ellisbridge, Ahmedabad – 380 009, Gujarat, India

Ahmedabad – 380 009, Gujarat, India Tel No.: +91-9898055647 Web Site : www.ifinservices.in Email : mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in Contact Person: Mr. Pradig Sandhir SEBI Reg No.: INM000012856

BIGSHARE SERVICES PRIVATE LIMITED
Address: Office No. S6-2, 6th Floor, Pinnacle
Business Park, Next to Ahura Centre,
Mahakali Caves Road, Andheri (East),
Mumbai - 400093

Mumbai - 400093

Tel No: +91 22-62638200, Fax No: +91 22-62638299

Website: www.bigshareonline.com

E-Mail: pog@bigshareonline.com
Investor Grievance Email: investor@bigshareonline.cor

Contact Person: Mr. Anliket Chindarkar

LEAD MANAGER OF THE ISSUE REGISTRAR TO THE ISSUE COMPANYSECRETARY AND COMPLIANCE OFFICER MS. KHUSHBOO JETHALIYA, Company Secretary and

Address: A211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad – 380 055, Gujarat, Indi Tel No: +91-9898066121; Website: www.dipnapharmachem.com; E-mail: info@dipnapharmachem.cor Investors can contact our Company Secretary and Compliano Officer, the Lead Manager or the Registrar to the Issue, in cas of any pre-issue or post-issue related problems, such as non receipt of letters of allotment, non-credit of allotted Equit

AVAILABILITY OF APPLICATION FORMS
Application forms can be obtained from the Registered Office of Dipna Pharmachem Limited and the Lead Manager to the issue – Interactive Financial Services Limited
Application forms state be available at selective forcation of Registered Brokers, Bankers to the Issue, RTA and Depository Participants, Application Forms storage
from the website of BSE Limited and at the Designated Branches of SCSBs, the list of which is available on the website of BSE Limited & Securities and Exchange Board o

AVAILARILITY OF PROSPECTUS

Interests should not that investment in Equily Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors container therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchange a www.besindia.com, the website dour Company at www.diprospharmachem.com and also on website of Lead Manager at www.firservices.in. APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA)

The investors are required foil file application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or the investors are required foil file application form. On alignment, amount will be unblocked and account will be debited only to the eather required to be paid for alignment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Prospections and descriptions and the specific process and account will be debited only to the eather required to be paid for allowing the specific process. Please refer to the details given in application forms and for specific process. All the process are debited to carefully refer STATE Internals STATEMENT TO THE PROCESS. APPLICATION SUPPORTED WITH UNIFFED PAYMENTS MITERACE
Investors are advised to carefully refer SEEI Circular SERI/HOCPE/DIL2/CIR/P/2018/138 dated November 01, 2018 and as modified through its SEBI circular
(SEBI/HOCPE/DIL2/CIR/P/2019/50) dated by 2, 2019, SEBI circular (SEBI/HOCPE/DIL2/CIR/P/2019/76) dated dum 28, 2019, SEBI circular No.
SEBI/HOCPE/DIL2/CIR/P/2019/50 dated March 30, 2020, SEBI Circular No.
SEBI/HOCPE/DIL2/CIR/P/2019/

Sponsor Banker / Banker to the Issue and Refund Banker to the Issue: ICICI Bank Limited
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in
the Prospectus.

estor should read the Prospectus carefully, including the "Risk Factors" beginning on page 17 of the

Place: Ahmedabad Date: August 22, 2022 PIGOE Alimedabad DNI: 03167258

Upon Pharmachem Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, mainter conditions and othe considerations, to make an initial robule issue of its Equity Shates and has filed the Prospectus with the Register of Companies, Almendada, Golgari. The Prospectus invalidation in the website of ESEI at www.std.gov.nt. the website of the Lead Manager at www.finservices.in, website of the BSE Limited at www.bsienda.com and websit infancial invalidation of soft sizes the state of the BSE Limited at www.bsienda.com and websit the properties of the BSE Limited at www.bsienda.com and the BSE Limited at www.bsienda.com and the BSE Limited at www.bsienda.com and the BSE Limi