

Ref. No. Z-IV/R-39/D-2/NSE/207 & 174

Date : 18/03/2024

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| National Stock Exchange of India Ltd. Listing Deptt., Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 | BSE Ltd. Regd. Office: Floor - 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. |
| NSE Scrip: UNOMINDA | BSE Scrip: UNOMINDA, 532539 |

Sub: Information under Sections 230 to 232 of the Companies Act, 2013 read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, regarding Notice convening the meeting(s) of Equity Shareholders and Unsecured Creditors of Uno Minda Limited and Unsecured Creditors of Kosei Minda Aluminum Co. Private Limited (Transferor Company 1), Kosei Minda Mould Private Limited (Transferor Company 2) and Minda Kosei Aluminum Wheel Private Limited (Transferor Company 3), pursuant to the order dated 26 February, 2024 of the Hon'ble National Company Law Tribunal, New Delhi Bench (Court-II).

Dear Sir(s),

Pursuant to the order of the Hon'ble National Company Law Tribunal, New Delhi Bench (Court-II) dated 26 February, 2024, the notice is hereby given that NCLT convened meeting(s) of Equity Shareholders and Unsecured Creditors of Uno Minda Limited (Transferee Company) and Unsecured Creditors of Kosei Minda Aluminum Co. Private Limited (Transferor Company 1), Kosei Minda Mould Private Limited (Transferor Company 2) and Minda Kosei Aluminum Wheel Private Limited (Transferor Company 3) **will be held on Saturday, 20 April, 2024, as per the schedule given below** to approve the Scheme of Amalgamation between Kosei Minda Aluminum Company Private Limited (Transferor Company1), Kosei Minda Mould Private Limited (Transferor Company2), Minda Kosei Aluminum Wheel Private Limited (Transferor Company3) and Uno Minda Limited (Transferee Company) and their respective shareholders and creditors ("Scheme).

| S.No. | Meeting | Venue/ Mode of Meeting | Timings |
|-------|---|---|----------------|
| 1 | Equity Shareholders of Uno Minda Limited (Transferee Company). | Through Video Conferencing ("VC") / Other Audio Visual Means ('OAVM') | 10.00 a.m. IST |
| 2 | Unsecured Creditors of Uno Minda Limited (Transferee Company). | Through Video Conferencing ("VC") / Other Audio Visual Means ('OAVM') | 11:30 a.m. IST |

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| 3 | Unsecured Creditors of Kosei Minda Aluminum Company Private Limited (Transferor Company 1). | Through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") | 1.00 p.m. IST |
| 4 | Unsecured Creditors of Kosei Minda Mould Private Limited (Transferor Company 2). | Through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") | 2:30 p.m. IST |
| 5 | Unsecured Creditors of Minda Kosei Aluminum Wheel Private Limited (Transferor Company 3). | Through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") | 4.00 p.m. IST |

The remote e-voting facility for these aforesaid meetings will start from Thursday, 21 March, 2024 from 9.00 a.m. onwards and will end on Friday, 19 April, 2024 at 5.00 p.m., thereafter, the facility will be blocked, however, those who have not voted through remove e-voting, the facility to vote shall be provided at the time slot of the respective meeting(s).

The copy of the notice of NCLT convened meeting of the equity shareholders and unsecured creditors of Uno Minda Limited and unsecured creditors of all the aforesaid transferor companies is being sent today to the respective shareholders and creditors and copy of these aforesaid notices are also made available on the website of the company at www.unominda.com through the following links :-

- 1) [https://www.unominda.com/uploads/investor/invites-and-announcements/2023/Notice%20NCLT%20Convened%20Meeting %20Equity_UML.pdf](https://www.unominda.com/uploads/investor/invites-and-announcements/2023/Notice%20NCLT%20Convened%20Meeting%20Equity_UML.pdf)
- 2) https://www.unominda.com/uploads/investor/invites-and-announcements/2023/Notice%20NCLT%20Convened%20Meeting %20Unsecured%20Creditors_UM L-.pdf
- 3) https://www.unominda.com/uploads/investor/invites-and-announcements/2023/Notice%20NCLT%20Convened%20Meeting %20Unsecured%20Creditors_KM A.pdf
- 4) https://www.unominda.com/uploads/investor/invites-and-announcements/2023/Notice%20NCLT%20Convened%20Meeting %20Unsecured%20Creditors_KM M.pdf
- 5) https://www.unominda.com/uploads/investor/invites-and-announcements/2023/Notice%20NCLT%20Convened%20Meeting %20Unsecured%20Creditors_MK A.pdf

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Uno Minda Limited



Tarun Kumar Srivastava

Company Secretary & Compliance Officer

