



December 29, 2022

To,
The Manager,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra East, Mumbai-400051

The Manager,
BSE Limited,
25th Floor, P. J. Towers,
Dalal Street,
Mumbai-400001

Symbol: SATIN

Scrip Code: 539404

Sub: Outcome of Working Committee Meeting of Satin Creditcare Network Limited (“Company”) in accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”)

Dear Sir/Madam,

Further to our letter dated January 25, 2022 and pursuant to Regulation 30 of the Listing Regulations, we wish to inform your good office that the Working Committee of the Company at their meeting held today i.e., Thursday, December 29, 2022, at Corporate Office of the Company, has inter alia, considered and approved allotment of 41,02,564 (Forty One Lakhs Two Thousand Five Hundred and Sixty Four) equity shares of face value of INR 10/- (Indian Rupees Ten only) each (“**Equity Shares**”) fully paid-up to Florintree Ventures LLP (entity belonging to Non-Promoter Group), pursuant to conversion of 41,02,564 (Forty One Lakhs Two Thousand Five Hundred and Sixty Four) Fully Convertible Warrants (“**Warrants**”) issued and allotted as on January 25, 2022 for cash at an issue price of INR 81.25/- (Indian Rupees Eighty One and Twenty Five Paise only) per Warrant by way of preferential allotment on private placement basis.

Consequent to the allotment of abovementioned Equity Shares, the paid-up equity share capital of the Company stands increased from INR 79,12,15,610/- (Indian Rupees Seventy Nine Crore Twelve Lakhs Fifteen Thousand Six Hundred and Ten only) divided into 7,91,21,561 (Seven Crore Ninety One Lakhs Twenty One Thousand Five Hundred and Sixty One) Equity Shares of face value of INR 10/- (Indian Rupees Ten only) each to **INR 83,22,41,250/- (Indian Rupees Eighty Three Crore Twenty Two Lakhs Forty One Thousand Two Hundred and Fifty only) divided into 8,32,24,125 (Eight Crore Thirty Two Lakhs Twenty Four Thousand One Hundred and Twenty Five) Equity Shares of face value of INR 10/- Indian Rupees Ten only) each.**

The meeting was commenced at 02:10 P.M and concluded at 02:30 P.M.

This is for your information and record.

Thanking you,

Yours faithfully,
For **Satin Creditcare Network Limited**

(Vikas Gupta)
Company Secretary and Compliance Officer