



An IS/ISO 9001, An IS/ISO 14001
& IS: 18001 Company



SURYA ROSHNI LIMITED

CIN -L31501HR1973PLC007543

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SRL/21-22/105

February 14, 2022

The Secretary
The Stock Exchange, Mumbai
New Trading Ring, 14th Floor,
Rotunda Building, P.J.Towers,
Dalal Street, Fort,
MUMBAI - 400 001
Scrip Code: 500336

The Manager (Listing Department)
The National stock Exchange of India Ltd
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
NSE Symbol: SURYAROSNI

**Re: DISCLOSURE U/R 52(4) OF THE SEBI (LISTING OBLIGATIONS AND
DISCLOSURE REQUIREMENTS), REGULATIONS, 2015**

Dear Sir,

In terms of Regulation 52(4) and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the relevant disclosure as required under the regulations.

Kindly take the same in your records.

Thanking you,

Yours faithfully
For Surya Roshni Limited



B B SINGAL
Sr. V.P & COMPANY SECRETARY



Enclosed: as above.

Statement of Standalone Unaudited Financial Results for the Quarter and Nine Months ended 31st December, 2021

CARE RATINGS has upgraded long-term credit rating of the Company to AA- from A+ and re-affirmed A1+ for Short term Bank Facilities and Commercial Papers. The Company has repaid Commercial Papers on their respective due dates and outstanding as on 31st December 2021 are Rs.6000 lakhs under standalone programme. Additional disclosures as per clause 52(4) of Securities and Exchange Board of India (Listing Obligation and Disclosure requirement) Regulation 2015 :

(Rs. In Lakhs)

S.No.	Particulars	Quarter Ended			Nine month ended		Year Ended
		31.12.2021	30.09.2021	31.12.2020	31.12.2021	31.12.2020	31.03.2021
a.	Net Worth (Including Retained Earnings)	1,46,334	1,41,974	1,30,426	1,46,334	1,30,426	1,36,520
b.	Capital Redemption Reserve	300.00	300.00	300.00	300.00	300.00	300.00
c.	Debt Service Coverage Ratio (In times)=(Earnings before Interest , Depreciation and Exceptional Items) / (Interest + Regular Repayments of long term loans)	2.92	3.15	3.00	2.91	2.20	2.58
d.	Interest Service Coverage Ratio (in times)=(Earnings before Interest ,Depreciation &Tax) / Interest	5.97	6.75	7.13	6.06	4.81	5.47
e.	Debt Equity Ratio (In times)=(Total Debt (Term Loans and Working Capital Loans) / Equity)	0.48	0.46	0.62	0.48	0.62	0.52
f.	Current Ratio (In Times)=(Current Assets / Current Liabilities)	1.44	1.41	1.38	1.44	1.38	1.46
g.	Long Term Debt to Working Capital (In times) = (Long term Debt / Net Working Capital Excluding Current Borrowing)	0.08	0.09	0.17	0.08	0.17	0.15
h.	Bad and Doubtful Debts to Accounts Receivable(In %) =(Bad and Doubtful Debts/ Accounts Receivable)	0.88%	1.06%	0.96%	0.88%	0.96%	0.93%
i.	Current Liability Ratio (In times) = Current Liabilities / Total Liabilities	0.46	0.47	0.45	0.46	0.45	0.43
j.	Total Debts to Total Assets Ratio =(Short term borrowing + Long term Borrowing / Total Assets	22%	21%	27%	22%	27%	24%
k.	Debtor Turnover Ratio (In Times)=(Revenue from Operation / Trade Receivables)	10.53	11.15	8.89	9.39	7.20	7.37
l.	Inventory Turnover Ratio (In Times)=(Cost of Goods Sold / Inventories)	5.80	5.43	5.93	5.13	4.76	5.00
m.	Operating Margin(in %) =(Earnings before Interest, Depreciation, Tax and Exceptional Items) / Turnover)	4.87%	5.25%	7.42%	5.42%	6.80%	6.87%
n.	Net Profit Margin (in %) (Profit after Tax / Turnover)	1.99%	2.28%	3.51%	2.25%	2.56%	2.82%



Statement of Consolidated Unaudited Financial Results for the Quarter and Nine Months ended 31st December, 2021							
CARE RATINGS has upgraded long-term credit rating of the Company to AA- from A+ and re-affirmed A1+ for Short term Bank Facilities and Commercial Papers. The Company has repaid Commercial Papers on their respective due dates and outstanding as on 31st December 2021 are Rs.6000 lakhs under standalone programme. Additional disclosures as per clause 52(4) of Securities and Exchange Board of India (Listing Obligation and Disclosure requirement) Regulation 2015 :							
							(Rs. in Lakhs)
S.No.	Particulars	Quarter Ended			Nine month ended		Year Ended 31.03.2021
		31.12.2021	30.09.2021	31.12.2020	31.12.2021	31.12.2020	
a.	Net Worth (Including Retained Earnings)	1,46,544	1,42,183	1,30,611	1,46,544	1,30,611	1,36,728
b.	Capital Redemption Reserve	300.00	300.00	300.00	300.00	300.00	300.00
c.	Debt Service Coverage Ratio (In times)=(Earnings before Interest , Depreciation and Exceptional Items) / (Interest + Regular Repayments of long term loans)	2.91	3.15	3.00	2.91	2.22	2.59
d.	Interest Service Coverage Ratio (in times)=(Earnings before Interest ,Depreciation &Tax) / Interest	5.97	6.75	7.14	6.05	4.85	5.50
e.	Debt Equity Ratio (In times)=(Total Debt (Term Loans and Working Capital Loans) / Equity)	0.48	0.46	0.62	0.48	0.62	0.52
f.	Current Ratio (In Times)=(Current Assets / Current Liabilities)	1.45	1.41	1.39	1.45	1.39	1.47
g.	Long Term Debt to Working Capital (In times) = (Long term Debt / Net Working Capital Excluding Current Borrowing)	0.08	0.09	0.17	0.08	0.17	0.15
h.	Bad and Doubtful Debts to Accounts Receivable(In %) =(Bad and Doubtful Debts/ Accounts Receivable)	0.88%	1.06%	0.95%	0.88%	0.95%	0.93%
i.	Current Liability Ratio (In times) = Current Liabilities / Total Liabilities	0.46	0.47	0.45	0.46	0.45	0.43
j.	Total Debts to Total Assets Ratio =(Short term borrowing + Long term Borrowing) / Total Assets	22%	21%	27%	22%	27%	24%
k.	Debtor Turnover Ratio (In Times)=(Revenue from Operation / Trade Receivables)	10.49	11.10	8.78	9.35	10.68	7.35
l.	Inventory Turnover Ratio (In Times)=(Cost of Goods Sold / Inventories)	5.80	5.43	5.93	5.12	7.14	10.00
m.	Operating Margin(in %) =(Earnings before Interest, Depreciation, Tax and Exceptional Items) / Turnover)	4.87%	5.25%	7.44%	5.42%	6.84%	6.91%
n.	Net Profit Margin (in %) (Profit after Tax / Turnover)	1.99%	2.28%	3.52%	2.25%	2.60%	2.85%

