



AGARWAL INDUSTRIAL CORPORATION LIMITED

Petrochemicals (Manufacturers & Traders of Bitumen & Bituminous Products) • Logistics for Bitumen & LPG • Wind Mills.

CIN NO.: L99999MH1995PLC084618

August 04, 2021

To,

BSE Limited Corporate Relationship Department P.J. Towers, Dalal Street, Mumbai - 400 001 Scrip Code – 531921	National Stock Exchange of India Limited 'Exchange Plaza' C-1, Block G, BandraKurla Complex, Bandra (E), Mumbai - 400 051 Symbol: AGARIND; Series: EQ
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Dear Sir,

Sub: Intimation of Board Meeting under Regulation 29(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 29(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that a meeting of the Board of Directors will be held on Friday, **August 13, 2021** to consider and approve inter alia, the following business:

1. To consider, approve and recommend to the Board Un-Audited Financial Statements (Standalone and Consolidated) of the Company for the Quarter Ended June 30, 2021 in accordance with Regulation 33 of the SEBI (LODR), Regulations, 2015 (as amended).
2. To receive and consider the Limited Review Report of the Auditors of the Company on the Un-Audited Financial Statements (Standalone and Consolidated) of the Company for the Quarter Ended June 30, 2021 as mentioned in point no.1, herein above.
3. The Board to consider and approve conversion of Warrants as follows:
 - (a) Promoters Group : 2,19,000 (Two Lakhs Nineteen Thousand) Warrants into equal number of Equity Shares (2,19,000) at a price of Rs. 105.20 per Equity Share including a premium of Rs. 95.20 per Equity Share) aggregating to up to Rs.2,30,38,800 (Rupees Two Crores, Thirty Lakhs, Thirty Eight Thousand and Eight Hundred only)
 - (b) Public Category : 4,00,000 (Four Lakhs) Warrants into equal number of Equity Shares (4, 00,000) at a price of Rs. 105.20 per Equity Share including a premium of Rs. 95.20 per Equity Share) aggregating to up to Rs.4,20,80,000 (Rupees Four Crores, Twenty Lakhs and Eighty Thousand only).

out of outstanding 31,11,000 Convertible Warrants allotted in accordance with the Special Resolution dated February 10, 2021 passed by the Members of the Company and the Board Resolution dated April, 09, 2021, passed by the Board of Directors of the Company.



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4. All other matters as per Agenda of the Board Meeting and any other matter during the course of meeting with the permission of the Chairman.

Trading Window: We further submit that as per the Company's Code of Conduct for Prohibition of Insider Trading formulated on the basis of the SEBI (Prohibition of Insider Trading) Regulations, 2015, the Trading Window for dealing in Shares of the Company by all Directors, Key Managerial Personnel, other designated employees and any other connected person (including their relatives) who can be reasonably expected to have possession of "Unpublished Price Sensitive Information (UPS), *has already been closed from July 01, 2021 and pursuant to the regulations, has to remain closed for a minimum period of 48 hours after the announcement by the Company of its Unaudited Financial Results for the quarter ended June 30, 2021 i.e. on August 13, 2021. Accordingly, the Trading Window for above category of personnel shall re-open on August 17, 2021.*

This is for your kind information and records.

Thanking You,

For Agarwal Industrial Corporation Limited


Dipali Pitale
Company Secretary & Compliance Officer

