

Date: December 8, 2021

The Manager,
Listing Department,
BSE Limited,
Phirozee Jeejeebhoy Tower,
Dalal Street,
Mumbai - 400 001
BSE Scrip Code: 535789

The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5 Floor, Plot C/1, G Block,
Bandra-Kurla Complex, Bandra(E),
Mumbai - 400 051
NSE Symbol: IBULHSGFIN/EQ

Sub: Public issue by Indiabulls Housing Finance Limited of secured redeemable non-convertible debentures of face value of ₹1,000 each (the “NCDS”) for an amount aggregating up to ₹2,000 crores (the “Shelf Limit”) (the “Issue”). The NCDs will be issued in one or more tranches up to the Shelf Limit, on terms and conditions as set out in separate Tranche Prospectus(es) for each Tranche Issue.

Dear Sir/Madam,

In continuation of our intimation dated December 4, 2021 on the captioned subject, we wish to inform you that Indiabulls Housing Finance Limited (“**Company**” or “**Issuer**”) has filed a corrigendum (“**Corrigendum**”) with respect to the Shelf Prospectus dated December 3, 2021 (“**Shelf Prospectus**”) and Tranche I Prospectus dated December 3, 2021 (“**Tranche I Prospectus**”) which was filed in connection with the public issue of secured, redeemable, non-convertible debentures of face value of ₹1,000 each (the “**NCDS**”) for an amount up to ₹200 crores (“**Base Issue Size**”) with an option to retain oversubscription up to ₹800 crores, aggregating up to ₹1,000 crores by the Company (“**Tranche I Issue Limit**”) (“**Tranche I Issue**”), which is within the shelf limit of ₹2,000 crores.

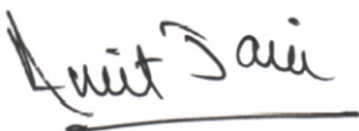
The Shelf Prospectus, Tranche I Prospectus, Abridged Prospectus, Application Form and all Issue related Transaction Documents and all other communications issued by the Company up to the date of the Corrigendum in relation to the Issue shall be read in conjunction with the Corrigendum and any reference to the Shelf Prospectus and Tranche I Prospectus shall be deemed to include reference to the Corrigendum also. The Shelf Prospectus, Tranche I Prospectus, Abridged Prospectus, Application Form and all Issue related Transaction Documents and all other communications issued by the Company up to the date of the Corrigendum in relation to the Issue stand amended to the extent stated in the Corrigendum (as replicated in Annexure A herein).

All capitalized terms used under this intimation shall unless the context otherwise requires, have the meaning ascribed in the Shelf Prospectus and Tranche I Prospectus.

We request you to take the aforesaid on record.

Thanking you,
Yours sincerely,

For and on behalf of Indiabulls Housing Finance Limited



Amit Kumar Jain
Company Secretary

Encl.: a/a



Annexure A

The picture of the logo of Indiabulls Housing Finance Limited disclosed on the cover page of the Shelf Prospectus and Tranche I Prospectus filed with the Registrar of Companies, National Capital Territory of Delhi and Haryana and submitted with National Stock Exchange of India Limited, BSE Limited and SEBI and in any other Transaction Documents shall stand modified with the correct logo of the Company as disclosed below:

