

September 26, 2020

To,  
Dept. of Corporate Services (CRD)  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

**Scrip Code: 540192**

Dear Sir / Madam,

**Sub: Intimation for acquisition of Commodities Broking Business of “Alpha Commodity Private Limited”**

**Ref: Intimation under Regulation 30 and other applicable regulations of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, (“the Listing Regulations”) we hereby inform that the Company has executed a Business Transfer Agreement (“Agreement”) with M/s Alpha Commodity Private Limited (“Alpha”) for acquisition of Commodities Broking Business (“**Commodities Business**”) as a “going concern” and on a slump sale basis for a lump sum consideration of Rs 3.18 crores on the terms and conditions more specifically defined in the Agreement.

Further, the details as required under Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 09th September, 2015 with respect to acquisition of commodities business is enclosed as Annexure A to this letter.

The above is for your information and record, please.

Thanking you,

Yours faithfully,  
For **LKP Securities Limited**

**S. S. Gulati**  
**Director**  
**DIN: 02404230**  
**Contact: 98212 34765**

Encl. : as above.

**LKP Securities Ltd.**

Regd Off: 203 Embassy Centre, Nariman Point, Mumbai – 400021, Phone: 022 – 2282 8234, Fax 022 – 2284 2415  
Head Off: 1303 – 04, 13th Floor, Raheja Centre, Free Press Journal Marg, Nariman Point, Mumbai – 400021  
Tel.: +91 22 6635 1234 . Fax: +91 22 6635 1249 . Website: [www.lkpsec.com](http://www.lkpsec.com),  
Single SEBI registration number for NSE/BSE/MSEI: INZ000216033 ARN 31751 DPIN-CDSL-206-2003  
CIN L67120MH1994PLC080039 and Maharashtra GSTN No. 27AAACL0963A1ZZ

## Annexure A

### Acquisition (including agreement to acquire):

Sr. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.;	<ul style="list-style-type: none"> <li>❖ Commodities Broking Business of Alpha Commodity Private Limited (“Alpha”) through Business Transfer Agreement (BTA);</li> <li>❖ Turnover of Alpha during financial year 2019-20: Rs. 3 Crores (Provisional).</li> </ul>
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	<ul style="list-style-type: none"> <li>❖ The transaction would fall within related party transaction and is carried out on arm’s length;</li> <li>❖ The promoter / promoter group hold 99.99% of the paid-up equity capital of Alpha and will be considered interested in the business / entity being acquired.</li> </ul>
3.	Industry to which the entity being acquired belongs;	Other Financial Services
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	<ul style="list-style-type: none"> <li>❖ The line of business to be acquired is same as of listed entity, viz “Other Financial Services”;</li> <li>❖ The proposed acquisition would result in further consolidation of broking business of LKP Securities Limited;</li> <li>❖ The acquisition is also expected to result in synergies in operations of broking business of LKP Securities Limited and unlock value.</li> </ul>
5.	Brief details of any governmental or regulatory approvals required for the acquisition;	None
6.	Indicative time period for completion of the acquisition;	Within 4 weeks
7.	Nature of consideration - whether cash consideration or share swap and details of the same;	The consideration for acquisition of Commodities Business of Alpha would be paid in cash.
8.	Cost of acquisition or the price at which the shares are acquired;	Subject to the compliance of conditions and adjustments as provided in the Agreement, consideration amounting to Rs. 3.18 crores in aggregate (subject to adjustments) shall be payable to Alpha for acquisition of Commodities Business.
9.	Percentage of shareholding / control acquired and / or number of shares acquired;	Not Applicable

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Sr. No.	Particulars	Details
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).	<ul style="list-style-type: none"><li>➤ Alpha originally incorporated on 22nd October, 2003 is mainly into Commodity Broking Business;</li><li>➤ Member of NCDEX and MCX;</li><li>➤ Turnover for last three years of Alpha:<ul style="list-style-type: none"><li>• FY 2019-20 - Rs. 3 crores (Provisional);</li><li>• FY 2018-19 - Rs. 3.95 crores;</li><li>• FY 2017-18 - Rs. 3.01 crores.</li></ul></li></ul>

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