

24th April, 2024

To
The Manager - CRD
BSE Limited,
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Scrip Code: 501261

Dear Sir / Madam,

Sub.: Certificate on Share Transfer Audit for the year ended 31st March, 2024.

Pursuant to the Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached certificate from a Practicing Company Secretary on Share Transfer Audit for the year ended 31st March, 2024.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **Kratos Energy & Infrastructure Limited**

Rajesh Raghunath Pawar
Wholetime Director
(DIN: 00232533)

Encl.: A/a

P M AGARWAL & CO.
COMPANY SECRETARIES

Regd. Off: 503, Atlanta Estate, Near Virwani Estate, Goregaon East, Mumbai-400063.

Certificate under Regulation 40 (9) of the SEBI (LODR) Regulations, 2015
For the Year ended 31st March, 2024

I have examined all Share Transfer forms, Memorandum of Transfers, Registers, files and other documents relating to **Kratos Energy & Infrastructure Limited (The Company)** maintained by **Purva Sharegistry (India) Private Limited (The RTA)** pertaining to transfer of equity shares of the Company for the period from 01st April, 2023 to 31st March, 2024 for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (LODR) Regulations 2015, entered into by the Company with Bombay Stock Exchange Limited (BSE Limited) and based on the information provided by the management of the Company, we hereby certify that, during the year ended on 31st March, 2024:

A) The Company has not received any request for registration of transfer, sub-division, consolidation, transmission, split, replacement, transposition, duplicate shares, name deletion, etc.

B) As per the records made available to us there were no requests for consolidation, transfer, transmission/ split/endorsement of calls/allotment monies during the said period.

Place: Mumbai
Date: 24.04.2024

For P M Agarwal & Co.
Company Secretaries

Priyanka

Priyanka Agarwal
(Proprietor)

UDIN A051154F000226582

A.C.S. No. 51154 C.P. No. 19363

Peer Review No. 1654/2022

