



MOREPEN



Date : 10/06/2020

To,

National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai- 400 051

Tel No: (022) 26598100 - 8114

Fax No: (022) 26598120

Symbol: MOREPENLAB

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

Phones: 91-22-22721233/4

Fax: 91-22-2272 3121

Scrip Code: 500288

**Subject: Annual Secretarial Compliance Report for the year ended
31st March, 2020**

Dear Sir,


Pursuant to SEBI Circular No. CIR/CFD/CMD1/27/2019 dated 8th February 2019, please find enclosed herewith Annual Secretarial Compliance Report of the Company, issued by Mr. Praveen Dua, Proprietor of M/s PD and Associates, Practising Company Secretary, for the year ended 31st March, 2020.

This is for your information and records.

Thanking you.

Yours faithfully,

For Morepen Laboratories Limited


(Vipul Kumar Srivastava)

Company Secretary

Encl.: As Above

Morepen Laboratories Limited

Corp. Off.: 4th Floor, Antriksh Bhawan, 22 K.G.Marg, New Delhi- 110 001, INDIA
Tel.: +91-11-23324443, 23712025, E-mail: corporate@morepen.com, Website: www.morepen.com
CIN NO. L24231 HP1984PLC006028

Plant & Regd. Off.: Morepen Village, Malkumajra, Nalagarh Road, Baddi, Distt. Solan (H.P.) -173205
Tel.: +91-1795-266401-03, 244590, Fax: +91-1795-244591, E-mail: plants@morepen.com

**Secretarial compliance report of Morepen Laboratories Limited
for the year ended March, 2020**

I, Praveen Dua, Proprietor of PD and Associates have examined:

- (a) all the documents and records made available to us and explanation provided by Morepen Laboratories Limited ("the listed entity"),
- (b) the filings/ submissions made by the listed entity to the stock exchanges,
- (c) website of the listed entity,
- (d) any other document/ filing, as may be relevant, which has been relied upon to make this certification,

for the year ended March, 2020 ("Review Period") in respect of compliance with the provisions of:

- (a) the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued thereunder; and
- (b) the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI");

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include: -

- (a) *Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015; as amended*
- (b) *Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;*
- (c) *Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011; as amended*
- (d) *Securities and Exchange Board of India (Issue and Listing of Non- Convertible and Redeemable Preference Shares) Regulations, 2013;*
- (e) *Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015; as amended and circulars/ guidelines issued thereunder;*

and based on the above examination, I hereby report that, during the Review Period:

- a) The listed entity has complied with all the provisions of the above Regulations and circulars/ guidelines issued thereunder.
- b) The listed entity has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder in so far as it appears from my examination of those records.
- c) ***In the matter of Global Depository Receipt initiated in the year 2003, the SEBI vide its order no. WTM/ AB / EFD-1/ DRA-1/21/2019-20 dated September 24, 2019 has prohibited the company to access the securities market and restraining from buying, selling or otherwise dealing in the securities, inclusive of mutual fund either directly or indirectly or in any other manner whatsoever, for a period of one year.***

There is no other action taken against the listed entity/ its promoters/ directors/ material subsidiaries either by SEBI or by Stock Exchanges (including under the



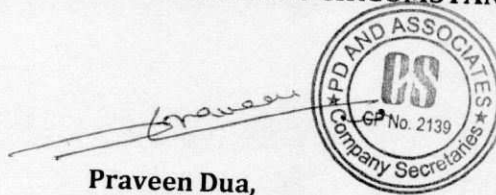
PD AND ASSOCIATES
Company Secretaries

Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts/ Regulations and circulars/ guidelines issued thereunder.

- d) Pursuant to the order of Hon'ble NCLT and later confirmed by Hon'ble NCLAT, the company has received 266413 Equity Shares for cancellation during the year ending 31/03/2020 which is still pending for cancellation. Cancellation of shares will reduce the issued, subscribed and paid up capital hence reduction of listed capital*

THIS COMPLIANCE REPORT IS ISSUED ON THE ASSURANCE OF THE CORRECTNESS OF THE INFORMATION, DOCUMENTS AND EXPLANATION PROVIDED BY THE MANAGEMENT UNDER THE PREVAILING COVID 19 PANDEMIC CIRCUMSTANCES.

Place: New Delhi
Date: 08/06/2020



Praveen Dua,
Proprietor
PD and Associates,
Company Secretaries,
FCS: 3573, C P No.: 2139
UDIN: F003573B000326005