



9th November 2021

REF: 0911211/BM/ZVL

To,
The Corporate Communication Department
Bombay Stock Exchange Ltd.
Dalal Street,
Fort, Mumbai — 400001

Sub: Intimation of Board Meeting to be held on 26th November 2021

Ref: Scrip Code: 503641

Dear Madam/Sir,

Pursuant to the provisions of Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a Meeting of the Board of Directors of Zodiac Ventures Limited is scheduled to be held on 26th November 2021 to consider, inter alia, the following business:

1. To consider the proposal for Issue of Convertible Warrants and Equity Shares on Preferential basis to Promoter, Promoter Group, and Investors.
2. To consider the proposal for acquisition of assets by Issue of Equity Shares for consideration other than cash.
3. To consider disinvestment of Equity Shares held by the Company in its Subsidiary, i.e., Zodiac Developers Private Limited in terms of Regulation 24(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and to appoint Registered Valuer for valuation of Company's investment in the Subsidiary.

We request you to kindly take the aforesaid information on record.

Thanking you.

Yours sincerely,

For Zodiac Ventures Limited

A handwritten signature in black ink, appearing to read 'Rustom Deboo', is written over a horizontal line.



Rustom Deboo
Company Secretary and Compliance Officer