

December 7, 2023

**BSE Limited**  
**Corporate Relations Department**  
Phiroze Jeejeeboy Towers  
Dalal Street, Fort,  
Mumbai- 400 001  
**Scrip Code: 543248**

**National Stock Exchange of India Limited**  
**Listing Department**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot no. C/1,  
G Block, Bandra Kurla Complex, Bandra (E)  
Mumbai- 400 051  
**SYMBOL: RBA**

**Sub.: Facility agreement executed by Subsidiary of Restaurant Brands Asia Limited ('the Company')  
with Axis Bank Limited, IBU, Gift City for availing of secured term loan facility**

**Ref.: 1. Regulation 30 read with Schedule III (Part A) of Securities and Exchange Board of India  
(Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing  
Regulations'); and  
2. SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 ('SEBI  
Circular')**

Dear Sirs/ Ma'am,

Pursuant to the SEBI Listing Regulations and in reference to our earlier stock exchange intimations dated October 9, 2023 and November 3, 2023, we request you to note that PT Sari Burger Indonesia, subsidiary of the Company has executed the facility agreement with Axis Bank Limited, IBU, Gift City on Wednesday, December 6, 2023 for availing secured term loan facility of an amount not exceeding in the aggregate of USD 17.54 Million.

The aforesaid agreement was executed on December 6, 2023 at 12:41 p.m.

The aforesaid term loan facility is secured by unconditional and irrevocable Standby Letter of Credit ('SBLC') in the name of Axis Bank Limited, IBU, Gift City from Axis Bank Limited of an amount not exceeding in the aggregate of Rs. 150 Crore (Rupees One Hundred and Fifty Crore) equivalent to USD 18.07 Million. The Company has accordingly provided security for issuance of the said SBLC from Axis Bank Limited.

The details as required under the SEBI Circular are enclosed herewith as **Annexure A.**

Kindly take the above on record.

Thanking You,  
**For Restaurant Brands Asia Limited**  
(Formerly Known as Burger King India Limited)

**Madhulika Rawat**  
**Company Secretary and Compliance Officer**  
**Membership No.: F8765**

**restaurant brands asia limited**

(Formerly known as Burger King India Limited)

**Annexure A**

Name of the party entering into such an agreement and the relationship with the listed entity	PT Sari Burger Indonesia ('BK Indonesia')  BK Indonesia is a subsidiary of the Company.
Details of the counterparties to the agreement (including name and relationship with the listed entity)	Axis Bank Limited, IBU, Gift City
Date of entering into the agreement	Wednesday, December 6, 2023
Purpose of entering into the agreement	Availing Secured Term Loan Facility of an amount not exceeding in the aggregate of USD 17.54 Million.
Shareholding, if any, in the entity with whom the agreement is executed	Nil
Significant terms of the agreement (in brief)	None
Extent and the nature of impact on management or control of the listed entity	Nil
Details and quantification of the restriction or liability imposed upon the listed entity	The term loan facility is secured by unconditional and irrevocable Standby Letter of Credit ('SBLC') in the name of Axis Bank Limited, IBU, Gift City from Axis Bank Limited of an amount not exceeding in the aggregate of Rs. 150 Crore (Rupees One Hundred and Fifty Crore) equivalent to USD 18.07 Million. The Company has accordingly provided security for issuance of the said SBLC from Axis Bank Limited.
Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	BK Indonesia being a subsidiary of the Company is related to promoter/promoter group/ group companies.
Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	The facility agreement between BK Indonesia and Axis Bank Limited, IBU, Gift City is not a related party transaction.
	The provision of security by the Company for issuance of Standby Letter of Credit ('SBLC') by Axis Bank Limited in favour of Axis Bank Limited, IBU, Gift City for giving the term loan facility to BK Indonesia would fall within related party transaction and the same is at arm's length basis.
In case of issuance of shares to the parties, details of issue price, class of shares issued	N.A.

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Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.

N.A.

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