

BACIL PHARMA LIMITED

Regd. Off.: G2 & G3, Samarpan Comlex, Next to Mirador Hotel, Chakala, Andheri East, Mumbai 400099
Email ID: bacilpha@yahoo.com CIN: L24200MH1987PLC043427 Tel.: 22618452/22661541, Tel/Fax: 22618327

Date: 14/11/2024

To,

Bombay Stock Exchange Limited,

Corporate Relations Department,

Phiroze Jeejeebhoy Towers, Dalal

Street, Fort, Mumbai-400001,

Dear Sir,

Scrip Code:, Scrip ID:

Subject: Proceedings of the Extra Ordinary General Meeting held on today i.e. Thursday, 14th November, 2024.

Pursuant to Regulation 30 read with Para A of Schedule III of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), Please to enclosed herewith proceedings of the Extra-Ordinary General Meeting (EOGM) held on Thursday, 14th November, 2024 through Video Conferencing ("VC")/Other Audio-visual Means ("OAVM") the VC facility provided by Purva Sharegistry India Private . The meeting commenced at 11:00 AM and concluded at 11.30 A.M. and the voting facility at EGM provided by Purva Sharegistry India Private Limited for 30 minutes from the conclusion of Extra Ordinary General Meeting.

Kindly take the same on record and acknowledge the receipt.

Thanking You,

For Bacil Pharma Limited

Mehul Hasmukhbhai Shah

Director

DIN: 10753865

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BRIEF DETAILS OF ITEMS DELIBERATED AT THE MEETING, MANNER OF APPROVAL AND RESULT THERE OF:

In compliance with the provisions of General Circular No. 20/2020 dated May 5, 2020 read with General Circular No. 14/2020 dated April 8, 2020, General Circular No. 17/2020 dated April 13, 2020 and General Circular No. 02/2021 dated January 13, 2021, General Circular No. 02/2022 dated May 5, 2022 and General Circular No. 10/2022 dated December 28, 2022 issued by the Ministry of Corporate Affairs ('MCA'), and Circular No. BI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 further SEBI Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021, SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2022/62 dated May 13, 2022 and further SEBI Circular No. SEBI/HO/DDHS/DDHS- RACPOD1/P/CIR/2023/001 dated January 5, 2023 issued by the Securities and Exchange Board of India ('SEBI'), the Company has conducted the Extra Ordinary General Meeting (EGM) on Thursday, 14th November, 2024 through Video Conferencing/Other Audio-Visual Means VC/OAVM.

The meeting commenced at 11:00 PM and the voting facility at EGM provided by Purva Sharegistry India Private Limited for 30 minutes from the conclusion of Extra Ordinary General Meeting.

In compliance with the provisions of Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Section 108 of the Companies Act, 2013 and relevant rules made thereunder, the Company had availed e-voting facility from Purva Sharegistry India Private to enable members to exercise their vote for the resolutions stated in Extra Ordinary General Meeting Notice to be passed in the Meeting through electronic mode. Further, those members who participated in the Extra Ordinary General Meeting through VC/OAVM facility were provided facility of e-voting on Purva Sharegistry India Private portal during the Meeting.

The Company had intimated that **Thursday 7th November, 2024** as the cut-off date for determining the shareholders who would be eligible to cast their vote. The e-voting began on **13 th November 2024 02.00 PM. and ends on 14 th November 2024 11.00 AM.** The Company had appointed Ramesh Chandra Bagdi Practicing Company Secretary, as the Scrutinizer for the e-voting.

MEMBERS' PRESENT: Members (including Promoter / Director) were present at the meeting through video conferencing or other audio-visual means.

DIRECTORS/KMPS/INVITEES PRESENT THROUGH VC/OA VM:

DIRECTORS

S. No.	Name of Director	Designation
1.	Mr. Mehul Hasmukhbhai Shah	Executive Director
2.	Mr. Prakash Bhoorchand Shah	Director
3.	Mr. Dinesh Chander Notiyal	Non - Executive Independent Director
4.	MS. Avani Savjibhai Godhaniya	Non - Executive Independent Director

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Key Managerial Personnel

S. No.	Name of KMP	Designation
1.	Mr. Jayesh Ramchandra Patil	Chief Financial Officer
2.	Mrs. Bhavana Tak	Company Secretary

By invitation

S.No.	Name	Designation
1.	Mr. Ramesh Chandra Bagdi in person from Ramesh Chandra Bagdi Practicing Company Secretary.	Scrutinizer.

The following business were placed by the Chairman and transacted at the EGM:

SPECIAL BUSINESS:

S.NO.	Description of Resolution	Nature of Resolution	Mode of Voting
1.	INCREASE IN AUTHORIZED SHARE CAPITAL OF THE COMPANY AND CONSEQUENTIAL ALTERATION IN THE MEMORANDUM OF ASSOCIATION OF THE COMPANY	Ordinary Resolution	E-voting
2.	ISSUANCE OF 15,62,500 EQUITY SHARES ON PREFERENTIAL BASIS FOR CONSIDERATION IN CASH TO ENTITIES BELONGING TO THE NON-PROMOTER CATEGORY.	Special Resolution	E-voting
3.	ISSUANCE OF 82,90,500 EQUITY SHARES OF THE COMPANY ON PREFERENTIAL BASIS FOR CONSIDERATION OTHER THAN CASH (SHARE SWAP BASIS	Special Resolution	E-voting
4.	TO CONSIDER AND APPROVE THE BORROWING POWERS OF THE COMPANY U/S 180(1)(C) OF THE COMPANIES ACT, 2013	Special Resolution	E-voting
5.	APPROVAL TO MAKE LOAN(S) AND GIVE GUARANTEE(S), PROVIDE SECURITY (IES) OR MAKE INVESTMENTS UNDER SECTION 186 OF THE COMPANIES ACT, 2013	Special Resolution	E-voting (Due to technical error this resolution not able to display on Evoting system there for not voted)

Mr. Ramesh Chandra Bagdi, Practicing Company Secretary, scrutinizer of the meeting confirms and checked the requirements of quorum, and he confirmed that the requisite quorum is available for the meeting, thereafter he confirm that meeting can be started, meeting started on 11:00 a.m.

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Mr. Mehul Hasmukhbhai Shah, Executive Director of the Company, welcome to the Board Members and Shareholders in the EGM of the Company, and gave introduction of the Board Members & Invitees to the Shareholders.

Thereafter, Mr. Prakash Bhoorchand Shah, Director of the company delivered welcome Speech to the members of the company, informed to the meeting about the business activities.

Mr. Mehul Hasmukhbhai Shah further read the proposed resolutions to be passed and thereafter informed the Members regarding E-voting will be open for 30 minutes from the conclusion of the Meeting, the members who had not casted vote in remote e-voting can cast their vote on the resolution through EGM E-voting.

There after the , Mr. Prakash Bhoorchand Shah, Director Invited the members who have registered as Speaker Shareholders, three Speaker Mr. Gaurang Manubhai Shah, Mr. Paras Shah, Mr. Vicky Shah, participated as speaker who give their speech.

After all the agenda items were duly taken up, the meeting concluded at 11.30 AM with a vote of thanks to the Chair and the members, and giving opportunity of casting their vote through E-voting portal of Purva Sharegistry India Private 30 minutes after conclusion of meeting i.e. from 11.30 A.M.

The Chairman announced that, the results of the voting done at the EGM along with the Scrutinizer's Report will be announced or before 2 working days at the registered office of the Company and the same shall be displayed on the Website of the Company i.e. www.bacilpharma.com. The Chairman also informed that the voting results would also be intimated to BSE Limited.

We request you to kindly take the above information on record in terms of the compliance requirements of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015.

Thanking you,

Yours faithfully,

For Bacil Pharma Limited

Mehul Hasmukhbhai Shah

Director

DIN: 10753865