



PILL: SEC: APR: 24-25/58

28th August, 2024

To
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai – 400 001.

To
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (East),
Mumbai – 400 051.

BSE SCRIP CODE: 526381

NSE SYMBOL: PATINTLOG

Dear Sirs,

Sub.: Disclosure of information under Regulation 30 of SEBI LODR Regulation 2015:

Ref: Outcome of Rights Issue Committee Meeting of Board of the Company held on 28th August, 2024.

This is further to the meeting of the Rights Issue Committee of the Company (the “Board”) held on 07th September, 2023, approving the offer and issuance of fully paid-up equity shares of the Company (the “Equity Shares”) for an amount not exceeding ₹10 crore, by way of a Rights issue (“Rights Issue”), in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, other applicable laws.

We also refer to our intimation dated 23rd August, 2024 wherein we had notified you about convening the meeting of Rights Issue Committee.

Pursuant to the above referred, we wish to inform you that the Rights Issue Committee of the Board of Directors of the Company, at its meeting held today i.e. 28th August, 2024 has inter alia considered and approved the following terms of the proposed Rights Issue:

1. **Instrument:** Fully paid-up equity shares of face value of Rs. 10/- each
2. **Total Number of Equity shares and Rights Issue Size:** 50,00,000 Equity Shares of face value of Rs.10 each, for an aggregate amount not exceeding Rs. 9 Crores
3. **Rights Issue Price:** Rs.18/- per Equity Share (inclusive of securities premium of Rs.8/-)
4. **Record Date:** Friday, 06th September, 2024
5. **Rights Issue Period:**
 - (a) Rights Issue Opening Date: Thursday, 19th September, 2024;
 - (b) Rights Issue Closing Date: Tuesday, 01st October, 2024
 - (c) On-Market renunciation period: Thursday, 19th September, 2024 to Thursday, 26th September, 2024.



6. Outstanding Equity Shares:

1. Prior to the Rights Issue: 6,45,85,746 fully paid equity shares of the company.
 2. *Post Rights Issue: 6,95,85,746 fully paid equity shares of the company.
**Assuming full subscription.*
7. **Rights entitlement ratio:** Eight (8) Rights equity share(s) for every One Hundred and Three (103) fully paid up equity shares held by eligible shareholder as on record date.
8. **Other terms of the Rights Issue (including renunciation):** To be included in the Letter of Offer to be filed by the Company with BSE Limited and National Stock Exchange of India Limited.

Further, we wish to inform you that the Company has made necessary arrangement with NSDL and CDSL for the credit of Rights Entitlements in dematerialized form in the Demat account of the eligible equity shareholders as on the Record Date which was fixed by the Company. The **ISIN** of such Rights Entitlement is **INE529D20030**. We hereby confirm and undertake that the Rights Entitlement of the eligible equity shareholders as on the Record Date shall be credited prior to the issue opening date, in the respective Demat account of the eligible equity shareholders under the aforementioned ISIN.

The meeting of the Rights Issue Committee commenced at 01.00 P.M and completed at 01:15 pm.

This intimation is issued in terms of Regulation 30 and 42 of the SEBI Listing Regulations.

This is for your information and record

Yours' faithfully,

For **PATEL INTEGRATED LOGISTICS LIMITED**

AVINASH PAUL RAJ
COMPANY SECRETARY

CC with enclosures to:
The Calcutta Stock Exchange Ltd.