



Ref: KL/SEC/2022-23/80

Date: 07th November, 2022

To,
The Manager- Listing
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051

To,
The Manager- Listing
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

NSE Symbol: KAMDHENU

BSE Scrip Code: 532741

Sub: Shareholders Information – Update on Listing of Equity Shares of Kamdhenu Ventures Limited

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In furtherance to our earlier intimation letter KL/SEC/2022-23/77 dated 4th November, 2022, we wish to inform you that the Kamdhenu Ventures Limited on 7th November, 2022 has received an In-Principle approval from National Stock Exchange of India Limited for listing of 2,69,35,500 Equity shares of Rs. 5/- each bearing distinctive number 30401 to 26965900 pursuant to the Scheme of Arrangement (*copy enclosed*).

The Relaxation of Rule 19(2) (b) of Securities Contracts (Regulation) Rules, 1957 sought from Securities and Exchange Board of India is still awaited.

We request you to kindly take the same on records.

Thanking you,

Yours faithfully,

For Kamdhenu Limited

**Khem Chand,
Company Secretary & Compliance Officer**

Encl: as above



National Stock Exchange Of India Limited

Ref: NSE/LIST/78

November 07, 2022

The Company Secretary
Kamdhenu Ventures Limited
2nd Floor, Tower A, Building No. 9,
DLF Cyber City, Phase III,
Gurgaon-122002.

Kind Attn.: Mr. Nitin Misra

Dear Sir,

Sub: In-principle approval for listing of 2,69,35,500 equity shares of Rs. 5/- each of Kamdhenu Ventures Limited pursuant to Scheme of Arrangement.

We are in receipt of your application for the listing of the above-mentioned shares on the Exchange.

We are pleased to grant in-principle approval for listing of 2,69,35,500 equity shares of Rs. 5/- each bearing dist. nos. 30401 to 26965900 on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the documents as below:

Sr. No.	List of Documents/ details to be submitted
1	Public Announcement
2	SEBI Relaxation Letter
3	Compliance with respect to condition mentioned in the above SEBI Relaxation Letter (if any)
4	Final Information Memorandum
5	Revised Lock-in confirmation from depository (if any)
6	Shareholding Pattern (without PAN) of Resulting Company as per Regulation 31(a) of SEBI LODR Regulation 2015

Further, the company shall ensure submission of financial results in accordance with Reg. 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 if listed after the end of quarter but before due date for submission of said financial results.

Kindly note, this Exchange letter should not be construed as approval under any other Act /Regulation/rule/bye laws (except as referred above) for which the Company may be required to obtain approval from other department(s) of the Exchange. The Company is requested to separately take up matter with the concerned departments for approval, if any.

Yours faithfully,
For National Stock Exchange of India Limited

Jiten Patel
Manager

CC: National Securities Depository Limited
4th Floor, Trade World,
Kamala Mills Compound,
Senapati Bapat Marg,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
NM Joshi, Marg, Lower Parel, Mumbai - 400013

This Document is Digitally Signed



Signer: Jiten Bharat Patel
Date: Mon, Nov 7, 2022 16:58:23 IST
Location: NSE