

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Maharashtra, India
Script Code: 540530

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051
Maharashtra, India
Script Code: HUDCO

Sub: Continual disclosure – filing of report under Regulation 7(2)(b) of the Securities Exchange and Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended.

This is with reference to the notice dated October 17, 2023 (“Notice”) filed by the President of India, acting through and represented by the Ministry of Housing and Urban Affairs, Government of India (“Seller”) with the Stock Exchanges (defined below), pursuant to which, the Seller proposed to sell up to 7,00,66,500 equity shares of the Company having face value of ₹ 10 each (“Equity Shares”), (representing 3.50% of the total issued and paid-up equity share capital of the Company) (the “Base Offer Size”) of Housing and Urban Development Corporation Limited (the “Company”) on October 18, 2023 (“T Day”) (for Non-Retail Investors only) and on October 19, 2023 (“T+1 Day”) (for Retail Investors and for Non-Retail Investors who choose to carry forward their un-allotted bids from T day), with an option to additionally sell up to 7,00,66,500 Equity Shares (representing 3.50% of the total issued and paid-up equity share capital of the Company) (the “Oversubscription Option”), through a separate, designated window of the BSE Limited (“BSE”) and the National Stock Exchange of India Limited (“NSE”, and together with the BSE, the “Stock Exchanges”), collectively representing 7.00% of the total paid up equity share capital of the Company (held in dematerialized form in one or more demat accounts with the relevant depository participant) (such offer hereinafter referred to as the “Offer”).

Such number of Equity Shares as would be equivalent to up to 5% of the Offer size may be offered to eligible and willing employees of the Company, subsequent to completion of the Offer and subject to approval from the competent authorities in accordance with applicable laws (the “Employee Offer”). The employees will be eligible to apply for equity shares up to ₹ 5,00,000. The allotment to an employee will be up to ₹ 2,00,000 and in the event of undersubscription in the employee portion, the total allotment to an employee shall not exceed ₹ 5,00,000.

In this regard, we wish to inform you that the Seller had exercised the Oversubscription Option, as indicated in our intimation dated October 18, 2023 filed with the Stock Exchanges, to the extent of additional 7,00,66,500 Equity Shares. Consequently, the Seller has sold 12,61,19,700 Equity Shares to Non-Retail Investors on the basis of the valid bids received from Non-Retail Investors on T day i.e., October 18, 2023 and sold 67,62,511 Equity Shares to Retail Investors on T+1 day i.e., on October 19, 2023, in aggregate, amounting to 6.64% of the equity share capital of the Company.

In compliance with Regulation 7(2)(b) of the SEBI Insider Trading Regulations, please see attached the information received from the Seller under Regulation 7(2)(a) of the SEBI Insider Trading Regulations, in the format prescribed in Form C of the circular bearing number SEBI/HO/ISD/ISD/CIR/P/2021/19 dated February 9, 2021, issued by the Securities and Exchange Board of India. The above is being sent within two trading days of receipt of the disclosure or from becoming aware of such information.

The above is for your information and records.

Thanking You,

Yours faithfully,
 For Housing and Urban Development Corporation Limited



Ratna Prakash
 Company Secretary and Compliance Officer



Housing & Urban Development Corporation Ltd . (A Govt. Of India Enterprise)

Core 7 A, HUDCO Bhawan, India Habitat Centre, Lodhi Road, New Delhi - 110 003

हाउसिंग एंड अर्बन डेवलपमेंट कॉर्पोरेशन लि.(भारत सरकार का उपक्रम)

कोर 7 ए हडको भवन, भारत पर्यावास केंद्र लोधी रोड, नई दिल्ली – 110003

दूरभाष / Tel : 011 24649610-21 वेबसाइट / Website : www.hudco.org

सी आई एन / CIN : **L74899DL1970GOI005276** जी एस टी / GST : **07AAACH0632A1ZF**

आई. एस. ओ. ISO 9001:2015 प्रमाणित कंपनी Certified Company



Profitability With Social Justice

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आज़ादी का
अमृत महोत्सव



भारत सरकार
आवासन और शहरी कार्य मंत्रालय
निर्माण भवन

GOVERNMENT OF INDIA
MINISTRY OF HOUSING AND URBAN AFFAIRS
NIRMAN BHAWAN

नई दिल्ली-110011, तारीख 20
New Delhi-110011, dated the 20

Date: October 23, 2023

To,

Housing and Urban Development Corporation Limited
HUDCO Bhawan, India Habitat Centre
Lodhi Road, New Delhi, Delhi 110 003, India

Dear Sir/ Madam,

Sub: Filing of report under Regulation 7(2)(a) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended (“SEBI Insider Trading Regulations”).

This is with reference to the notice dated October 17, 2023 (“Notice”) filed by us with the Stock Exchanges (defined below), pursuant to which the President of India, acting through and represented by the Ministry of Housing and Urban Affairs, Government of India proposed to sell up to 7,00,66,500 equity shares of the Company having face value of ₹ 10 each (“Equity Shares”) (representing 3.50% of the total issued and paid-up equity share capital of the Company) (the “Base Offer Size”) of Housing and Urban Development Corporation Limited (the “Company”) on October 18, 2023 (“T Day”) (for Non-Retail Investors only) and on October 19, 2023 (“T+1 Day”) (for Retail Investors and for Non-Retail Investors who choose to carry forward their un-allotted bids from T day), with an option to additionally sell up to 7,00,66,500 Equity Shares (representing 3.50% of the total issued and paid-up equity share capital of the Company) (the “Oversubscription Option”), through a separate, designated window of the BSE Limited (“BSE”) and the National Stock Exchange of India Limited (“NSE”, and together with the BSE, the “Stock Exchanges”), collectively representing 7.00% of the total paid up equity share capital of the Company (held in dematerialized form in one or more demat accounts with the relevant depository participant) (such offer hereinafter referred to as the “Offer”).

Such number of Equity Shares as would be equivalent to up to 5% of the Offer size may be offered to eligible and willing employees of the Company, subsequent to completion of the Offer and subject to approval from the competent authorities in accordance with applicable laws (the “Employee Offer”). The employees will be eligible to apply for equity shares up to ₹ 5,00,000. The allotment to an employee will be up to ₹ 2,00,000 and in the event of undersubscription in the employee portion, the total allotment to an employee shall not exceed ₹ 5,00,000.

In this regard, we wish to inform you that we had exercised the Oversubscription Option, as indicated in our intimation dated October 18, 2023 filed with the Stock Exchanges, to the extent of additional 7,00,66,500 Equity Shares. Consequently, we have sold 12,61,19,700 Equity Shares to Non-Retail Investors on the basis of the valid bids received from Non-Retail Investors on T day i.e., October 18, 2023 and sold 67,62,511 Equity Shares to Retail Investors on T+1 day i.e., on October 19, 2023, in aggregate, amounting to 6.64 % of the equity share capital of the Company.

गौरव कुमार झा / GAURAV KUMAR JHA
संयुक्त निदेशक (आवास) / Joint Director (Housing)
आवासन तथा शहरी कार्य मंत्रालय
Ministry of Housing & Urban Affairs
भारत सरकार / Govt. of India
नई दिल्ली / New Delhi

In compliance with Regulation 7(2)(a) of the SEBI Insider Trading Regulations, we are hereby notifying the Company of the information regarding disposal of the Equity Shares within 2 trading days of such transactions.

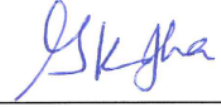
Enclosed is the report in the format prescribed in Form C of the circular bearing number SEBI/HO/ISD/ISD/CIR/P/2021/19 dated February 9, 2021, issued by the Securities and Exchange Board of India.

All capitalised terms not defined in this letter shall have the same meanings as ascribed to them in the notice dated October 17, 2023 ("Notice") filed with the Stock Exchanges.

The above is for your information and records.

Yours sincerely,

**For and on behalf of the President of India
Ministry of Housing and Urban Affairs, Government of India**



Name: Gaurav Kumar Jha
Designation: Joint Director

गौरव कुमार झा / GAURAV KUMAR JHA
संयुक्त निदेशक (आवास) / Joint Director (Housing)
आवासन तथा शहरी कार्य मंत्रालय
Ministry of Housing & Urban Affairs
भारत सरकार / Govt. of India
नई दिल्ली / New Delhi

FORM C
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015
[Regulation 7(2) read with Regulation 6(2)]
Details of change in holding of securities of Promoter

Name of the company: Housing and Urban Development Corporation Limited ISIN of the company: INE031A01017

Details of change in holding of securities of Promoter, member of the Promoter Group, designated person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).

Name, PAN No., CIN/DIN, & address with contact nos.	Category of Person (Promoter/ member of the promoter group/ designated person/ Directors/ Immediate relatives/ others etc.)	Securities held prior to disposal		Securities Disposed				Securities held post disposal		Date of disposal of shares, specify		Date of intimation to company	Mode of disposal (on market/public/ rights/ preferential offer / off market/ Inter-se transfer, ESOPs etc.)	Exchange on which the trade was executed
		Type of Security	No. and % of shareholding	Type of Securities	No.	Value	Transaction type (Purchase/ Sale/ Pledge/ Revocation/ Invocation / Others – please specify)	Type of securities	No. and % of shareholding	From	To			
<p>Name: The President of India, acting through and represented by the Ministry of Housing and Urban Affairs Government of India (“Promoter”)</p> <p>PAN: N. A.</p> <p>Address: Joint Director (Housing), M/O Housing & Urban Affairs, Nirman Bhawan, Maulana Azad Road, Delhi 110 011, India</p> <p>Contact No. 011 23062280</p>	Promoter	Equity Shares	1,22,26,77,479 Equity Shares and 61.08% of the paid-up equity share capital of the Company	Equity Shares	13,28,82,211 Equity Shares (6.64% of the paid-up equity share capital of the Company) (1)(3)	₹ 10,49,95,36,311.36 ⁽²⁾⁽⁴⁾	Offer for Sale of Equity Shares by the Promoter through the stock exchange mechanism	Equity Shares	1,08,97,95,268 Equity Shares and 54.44 % of the paid-up equity share capital of the Company	October 18, 2023	October 19, 2023	October 23, 2023	On market through an Offer for Sale of Equity Shares by the Promoter through the stock exchange mechanism	BSE & NSE (Trade was executed on both the exchanges)

J. Singh

1. The Offer for Sale was announced on October 17, 2023 by the Promoter for sale of up to 7,00,66,500 Equity Shares, representing 3.50% of the total paid up equity share capital of the Company, with an option to additionally sell up to 7,00,66,500 Equity Shares representing 3.50% of the total issued and paid-up equity share capital of the Company. The Promoter had exercised the Oversubscription Option, by way of its intimation dated October 18, 2023 filed with the Stock Exchanges, to the extent of sale of up to 7,00,66,500 Equity Shares. This disclosure pertains to the Equity Shares sold on the basis of the valid bids received from Non-Retail Investors on T day (i.e., October 18, 2023).
2. The sale of such Equity Shares was carried out through the OFS Mechanism on BSE and NSE on price priority basis at multiple clearing prices. The floor price was ₹ 79.00 per Equity Shares. On T day (i.e. October 18, 2023), the Seller (i.e. the President of India, acting through and represented by the Ministry of Housing and Urban Affairs) raised an aggregate amount of ₹ 9,96,58,89,049.11 (Gross of stock exchange transaction charges and all applicable taxes and charges).
3. The Offer for Sale was announced on October 17, 2023 by the Promoter for sale of up to 7,00,66,500 Equity Shares representing 3.50% of the total paid up equity share capital of the Company with an option to additionally sell up to 7,00,66,500 Equity Shares representing 3.50% of the total issued and paid-up equity share capital of the Company. The Promoter had exercised the Oversubscription Option, by way of its intimation dated October 18, 2023 filed with the Stock Exchanges, to the extent of sale of up to 7,00,66,500 Equity Shares. This disclosure pertains to the Equity Shares sold on T+1 day (i.e., October 19, 2023) on the basis of the valid bids received from the Retail Investors.
4. The sale of such Equity Shares was carried out through the OFS Mechanism on BSE and NSE on price priority basis at multiple clearing prices. The floor price was ₹ 79.00 per equity share. On T+1 day (i.e. October 19, 2023), the Seller (i.e. the President of India, acting through and represented by the Ministry of Housing and Urban Affairs) raised an aggregate amount of ₹ 53,36,47,262.25 (Gross of stock exchange transaction charges and all applicable taxes and charges).

Total Transaction Value (on T and T+1 days): ₹ 10,49,95,36,311.36

Details of trading in derivatives on the securities of the company by Promoter, member of the promoter group, designated person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).

Trading in derivatives (Specify type of contract, Futures or Options etc.)						Exchange on which the trade was executed
Type of contract	Contract specifications	Buy		Sell		
		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
Nil	Nil	Nil	Nil	Nil	Nil	Nil

Name and Signature: Gaurav Kumar Jha

Designation: Joint Director

Date: October 23, 2023

Place: New Delhi

गौरव कुमार झा / GAURAV KUMAR JHA
संयुक्त निदेशक (आवास) / Joint Director (Housing)
आवासन तथा शहरी कार्य मंत्रालय
Ministry of Housing & Urban Affairs
भारत सरकार / Govt. of India
नई दिल्ली / New Delhi