

17 September 2019

National Stock Exchange of India Limited
Manager-Listing
Exchange Plaza,
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051
Tel. No. 022-2659 8237/38
Symbol: **COFFEEDAY**

BSE Limited
General Manager- DSC
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001
Tel No. 022-2272 2039
Scrip Code: **539436**

Dear Sir/Madam,

Re: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

With reference to above-mentioned subject and in continuation to our disclosure dated 14 August 2019, we wish to inform that the Board has approved and the Company has executed the definitive agreements with entities belonging to Blackstone Group and the Salarpuria Sattva Group for investment in GV Techparks Private Limited, a wholly owned subsidiary of Tanglin Development Limited (“TDL”).


The completion of the transaction is dependent on the transfer of Global Village TechPark asset from TDL to GV Techpark Private Limited. The transaction is at an Enterprise Value of INR 2,700 Crore subject to certain closing adjustments. The closing of the transaction is subject to completion of conditions precedent including receipt of regulatory approvals.

This transaction will substantially bring down the debt level of the group which was earlier disclosed on August 17, 2019 as Rs. 4,970 Crore.

The proposed transaction is enclosed hereto as **Annexure A** pursuant to SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015.

We request you to take this information on your records.

Thanking you,
For Coffee Day Enterprises Limited


Sadananda Poojary
Company Secretary and Compliance Officer
F5223



Encl;
Annexure A as defined above

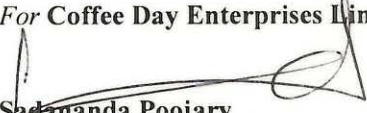
Sl No	Particulars of Information required	Particulars of Information /provided
1	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division of the Company during the last financial year.	Revenue from Undertaking: 152.85 Crore aggregating to 3.52% of the Consolidated turnover of the Company
2	Date on which the agreement has been entered	September 17, 2019 is the date of Investment Agreement between the parties
3	The expected date of completion of transaction	On or before October 31, 2019 for the 1 st tranche of investment;
4	Consideration to be received from such transaction	INR 2700 Crores ^{Note1} on Enterprise Value subject to closing adjustments.
5	Brief details of buyers and whether any of the buyers belong to the promoter/promoter group/group companies. If Yes, details thereof	<ul style="list-style-type: none"> i. BREP Asia II Indian Holding Co VIII (NQ) PTE. Ltd., a company incorporated in Singapore; ii. BREP Asia II SBS Indian Holding Co VIII (NQ) Ltd, a company incorporated under the laws of Cayman Islands; iii. BREP IX SBS Indian Holding Co VIII (NQ) Ltd, a company incorporated under the laws of Cayman Islands; iv. Sattva Developers Private Limited, a company incorporated under the laws of India; and v. Neelanchal Properties LLP, a limited liability partnership. vi. MindComp Regency Park Private Limited.
6	Whether the transaction would fall within related party transactions? If yes, whether the same is done at arm's length basis	No, the transaction does not fall under related party transaction
7	Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/ merger, shall be disclosed by the Company with respect to such slump sale	NA
8	Rationale for the proposed sale	To focus on its core business and reduce the debt of Coffee Day Group.

Note 1

1st tranche is INR 2,000 Crore of Enterprise Value, subject to completion of conditions precedent including receipt of regulatory approvals.

2nd tranche is INR 700 Crore of Enterprise Value, after completion of additional conditions precedent.

For Coffee Day Enterprises Limited


Sadananda Poojary
 Company Secretary and Compliance Officer
 F5223

