

VICHITRA NARAYAN PATHAK

Interim Resolution Professional / Resolution Professional

GOLDEN TOBACCO LIMITED

(CIN- L16000GJ1955PLC067605)

Address for Communication: 120, Jharneshwar Colony, Madhuban Vihar,
Near International Public School, Hoshangabad Road, Bhopal – 462047, MP.

E-mail: cirp.goldentobacco@gmail.com

Inward No:

Date: 18/07/2023

To,
Dept. of Corporate Service (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra East,
Mumbai-400051

Scrip Code: 500151

Symbol: GOLDENTOBC

Sub: Intimation of the Seventh Meeting of the Committee of Creditors (CoC) to be held on Monday, July 24, 2023

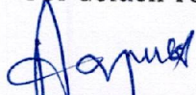
Respected Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 (LODR) and in accordance with the requirement of sub clause 16(g) of Clause A of Part A of schedule III of LODR, we hereby inform you that the seventh meeting of committee of creditors to be held on 24th July 2023.

Kindly take the above information on record.

Yours faithfully

For Golden Tobacco Limited



Vichitra Narayan Pathak
Resolution Professional



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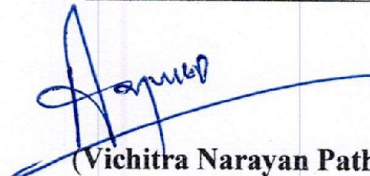
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AGENDA FOR THE MEETING

Agenda for the Seventh (7th) Meeting of the Committee of Creditors (CoC) of **Golden Tobacco Limited** to be held on Monday, **24th July, 2023 at 3.00 P.M. at Babubhai Chinai Committee Room, IMC Chamber of Commerce and Industry, IMC Building, IMC Marg, Churchgate, Mumbai- 400020**

Item No.	Particulars
A	CHAIR, ROLL CALL AND QUORUM
1	Resolution Professional (RP) to take the Chair
2	To take Roll Call
3	To ascertain presence of Quorum in the Meeting
B	LIST OF MATTERS TO BE DISCUSSED AND NOTED
1	To take note of the Minutes of the Sixth (6 th) Meeting of Committee of Creditors held on 03.07.2023
2	To take note of updated list of claims received and admitted as on 17 th July 2023 (No change of status of claims already updated as on 24 th June, 2023)
3	To take note of the members of the Committee of Creditors (COC) and their voting share
4	To discuss the developments in CIRP of CD since last Meeting
5	To discuss and note the bills received, paid/ payable relating to CIRP cost from initiation of the CIRP since 07.06.2022 to 17.07.2023
6	To open the modified Resolution Plans received from the eligible Resolution Applicants till the last date of submission on 19.07.2023, if any, in presence of COC members and Resolution Applicants and interaction between COC members and Resolution Applicants.
C	LIST OF ISSUES TO BE VOTED UPON AFTER DISCUSSION
1	To ratify and approve Corporate Insolvency Resolution Process Cost (CIRP cost) incurred from 12.06.2023 to 17.07.2023
D	Any other matter with the permission of the Chair
E	Vote of Thanks


(Vichitra Narayan Pathak)

Resolution Professional
Golden Tobacco Limited

Registration No. IBBI/IPA-001/IP-P01353/2018-2019/12063



P. S.: Explanatory Statement to the Agenda Items appended hereto is an integral part of the Notice.