

April 29, 2020

General Manager,
Department of Corporate Services,
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

Dear Sir,

Compliance with the requirements of Regulation 40 (9) of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

In compliance with the requirements of Regulation 40 (9) of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit herewith certificate dated April 29, 2020 issued by P.P.Shah & Co., Company Secretaries under sub-regulation (9) of Regulation 40 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended on March 31, 2020.

Kindly acknowledge receipt.

Yours faithfully,
For FORBES & COMPANY LIMITED

(Pankaj Khattar)
Head Legal and Company Secretary

CERTIFICATE UNDER REGULATION 40 (9) OF SEBI (LODR) REGULATIONS, 2015

FOR THE HALF YEAR ENDED 31ST MARCH, 2020

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to *M/s. Forbes & Company Limited* (formally known as Forbes Gokak Limited) having its Registered Office situated at Forbes' Building, Charanjit Rai Marg, Fort, Mumbai – 400 001 maintained by *M/s. TSR Darashaw Consultants Private Limited*, Registrar & Share Transfer Agents (RTA) having its office at 6/10, Haji Moosa Patrawala Industrial Estate, 20, Dr. E. Moses Road, Mahalaxmi, Mumbai – 400 011 pertaining to transfer of equity shares (transfer deeds of which were lodged prior to April 1, 2019 and returned due to deficiency and re-lodged during the half year ended March 31, 2020) of the Company for the period from **01st September, 2019 to 31st March, 2020** for the purpose of issuing a Certificate as per Regulation 40 (9) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, and based on the information provided by the Company / RTA, I hereby certify that the Company / RTA has delivered **during half year ended on 31st March, 2020:**

A) (i) Share-Certificate(s) relating to the transfer of shares (transfer deeds of which were lodged prior to April 1, 2019 and returned due to deficiency and re-lodged during the half year ended March 31, 2020) received during the period from **01st September, 2019 to 31st March, 2020** as entered in the Memorandum of Transfers have been issued within fifteen days of the respective dates of lodgement of each deed as stipulated under Regulation 40(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Share Certificate(s) relating to requests for transmission of shares received during the aforesaid period have been issued within twentyone days after receipt of the specified documents

(ii) Issue of Duplicate share certificates during the period from **01st September, 2019 to 31st March, 2020** has been issued within thirty days from the date of lodgement as stipulated under Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Further, during the period there was no split, consolidation, exchange or endorsement of calls / allotment monies except issue of renewed share certificate and the same were issued within thirty days of the respective date of lodgement.

B) *Any other information, if applicable: Not Applicable*

The Equity shares of the Company are listed on BSE Limited.

For P. P. SHAH & CO.

Date: 29th April, 2020
Place: Mumbai

(PRADIP C. SHAH)
Practicing Company Secretary
Partner
Membership No: 1483
Certificate of Practice: 436
UDIN: F001483B000186899